

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

TRUE VALUE COMPANY, L.L.C., et al.,

Debtors.¹

Chapter 11

Case No. 24-12337 (KBO)

(Jointly Administered)

Objection Deadline:

May 12, 2025 at 4:00 p.m. (ET)

**NOTICE OF FILING OF FIFTH MONTHLY STAFFING AND COMPENSATION
REPORT OF M3 ADVISORY PARTNERS, LP FOR THE PERIOD FROM
MARCH 1, 2025 THROUGH MARCH 31, 2025**

PLEASE TAKE NOTICE that, in accordance with that certain *Order (I) Authorizing the Debtors to Retain and Employ M3 Advisory Partners, LP Effective as of the Petition Date to Provide a Chief Transformation Officer and Supporting Personnel and (II) Granting Related Relief* [Docket No. 419] (the “Retention Order”). M3 Advisory Partners, LP has filed the attached staffing and compensation report for the period from March 1, 2025 through March 31, 2025 (the “Staffing and Compensation Report”) with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Staffing and Compensation Report must be made in accordance with the Retention Order and filed on or before **May 12, 2025 at 4:00 p.m. (ET)** and served upon the undersigned counsel.

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: True Value Company, L.L.C. (9896); TV Holdco II, L.L.C. (2272); TV TSLC, L.L.C. (7025); TV GPMC, L.L.C. (8136); True Value Retail, L.L.C. (7946); TrueValue.com Company, L.L.C. (6386); True Value Virginia, L.L.C. (9197); and Distributors Hardware, L.L.C. (8106). The address of the Debtors’ corporate headquarters is 8600 W. Bryn Mawr Ave. Chicago, IL 60631.

Dated: April 21, 2025

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Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

TRUE VALUE COMPANY, L.L.C., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-12337 (KBO)

(Jointly Administered)

Objection Deadline:

May 12, 2025 at 4:00 p.m. (ET)

**FIFTH MONTHLY STAFFING AND COMPENSATION REPORT OF M3 ADVISORY
PARTNERS, LP FOR THE PERIOD FROM MARCH 1, 2025
THROUGH MARCH 31, 2025**

Pursuant to section 363 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and the engagement letter (the “Engagement Agreement”) by and between the above-captioned debtors (collectively, the “Debtors”) and M3 Advisory Partners, LP (“M3”), M3 hereby submits its fifth monthly staffing report for compensation and reimbursement of expenses for the period from March 1, 2025 through March 31, 2025 (this “Staffing Report”).

By this Staffing Report, M3 seeks allowance and payment of compensation in the amount of \$1,487,527.50 and actual and necessary expenses in the amount of \$980.65² for a total allowance of \$1,488,508.15 for the period from March 1, 2025 through March 31, 2025 (the “Compensation Period”). Pursuant to Rule 2016-2 of the Local Rules of Bankruptcy Practice

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: True Value Company, L.L.C. (9896); TV Holdco II, L.L.C. (2272); TV TSLC, L.L.C. (7025); TV GPMC, L.L.C. (8136); True Value Retail, L.L.C. (7946); TrueValue.com Company, L.L.C. (6386); True Value Virginia, L.L.C. (9197); and Distributors Hardware, L.L.C. (8106). The address of the Debtors’ corporate headquarters is 8600 W. Bryn Mawr Ave. Chicago, IL 60631.

² Expenses for the period March 1, 2025 through March 31, 2025 include voluntary reductions of \$391.10.

and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), this Staffing Report is supported by the Certification of Kunal S. Kamalani.

BACKGROUND

1. On October 14, 2024 (the “Petition Date”), each Debtor commenced a case by filing a petition for relief under chapter 11 of the Bankruptcy Code. The Debtors’ cases (the “Chapter 11 Cases”) are being jointly administered. The Debtors continue to operate their business and manage their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On October 23, 2024, the Office of the United States Trustee for the District of Delaware appointed, pursuant to section 1102 of the Bankruptcy Code, an official committee of unsecured creditors [Docket No. 144]. No other trustee or examiner has been appointed in the Chapter 11 Cases.

3. On October 22, 2024, the Debtors filed the *Debtors’ Motion for Entry of an Order (I) Authorizing Debtors to Retain and Employ M3 Advisory Partners, LP Effective as of the Petition Date to Provide a Chief Transformation Officer and Supporting Personnel and (II) Granting Related Relief* [Docket No. 128] (the “Retention Application”).²

4. On November 14, 2024, the Court entered the *Order (I) Authorizing the Debtors to Retain and Employ M3 Advisory Partners, LP Effective as of the Petition Date to Provide a Chief Transformation Officer and Supporting Personnel and (II) Granting Related Relief* [Docket No. 419] (the “Retention Order”). The Retention Order authorized M3 to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses and requires M3 to submit monthly staffing reports disclosing the information set forth herein.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Retention Application.

COMPENSATION SOUGHT AND EXPENSES PAID

5. For the Compensation Period, M3 seeks fees in the amount of \$1,487,527.50 and incurred expenses in the amount of \$980.65. The fees and expenses sought by M3 are in connection with its representation of the Debtors.

6. Attached hereto as **Exhibit A** is a summary chart that discloses the total fees and expenses for the Compensation Period for March 1, 2025 through March 31, 2025 for hours worked and actual and necessary expenses incurred. Attached hereto as **Exhibit B** is a summary chart that discloses the hours worked and requested compensation by category/task description. Attached hereto as **Exhibit C** is a summary of total fees by M3 Professional. Attached hereto as **Exhibit D** are detailed time entries indicating the daily work performed by each M3 Professional during the Compensation Period. Attached hereto as **Exhibit E** is a summary of reimbursable expenses by category. Attached hereto as **Exhibit F** is an itemized list of reimbursable expenses.

Dated: April 21, 2025

M3 ADVISORY PARTNERS, LP

By: /s/ Kunal S. Kamlani
Kunal S. Kamlani
Chief Transformation Officer
M3 Advisory Partners, LP

CERTIFICATION

I, Kunal S. Kamlani, a Senior Managing Director at M3 Advisory Partners, LP (“M3”), after being duly sworn according to law, deposes and says:

1. I am a Senior Managing Director at M3. M3’s retention in these Chapter 11 Cases commenced on October 14, 2024.

2. I have personally performed many of the services rendered and am familiar with the other work performed on behalf of the Debtors by the other professionals in the firm.

3. The *Fifth Monthly Staffing and Compensation Report of M3 Advisory Partners, LP for the Period from March 1, 2025 through March 31, 2025* (the “Staffing Report”) was prepared at my direction. The facts set forth in the foregoing Staffing Report are true to the best of my knowledge, information, and belief.

4. The Retention Order entered by the Court authorized M3 to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

5. I have reviewed the Court’s Local Rule 2016-2 and the Staffing Report substantially complies with Local Rule 2016-2.

Executed under penalty of perjury of the laws of the United States on this 21st day of April 2025.

Dated: April 21, 2025

M3 ADVISORY PARTNERS, LP

By: /s/ Kunal S. Kamlani
Kunal S. Kamlani
Chief Transformation Officer
M3 Advisory Partners, LP

EXHIBIT A

Summary of Total Hours and Fees

March 1, 2025 through March 31, 2025

Exhibit A

True Value Company, L.L.C., et al.
Summary of Total Hours and Fees
March 1, 2025 - March 31, 2025

Description	3/1/25 - 3/31/25	
	Total Hours	Total Fees
Total Fees for the Compensation Period	1,879.2	\$1,487,527.50
Expenses for the Compensation Period	N/A	\$980.65
Total Fees & Expenses for the Compensation Period		\$1,488,508.15

Average Billing Rate

\$791.57

Footnotes:

(a) Expenses for the Compensation Period totaling \$980.65 includes voluntary reductions of \$391.10.

EXHIBIT B

Summary of Compensation by Project Category

March 1, 2025 through March 31, 2025

Exhibit B

True Value Company, L.L.C., et al.
Summary of Compensation by Project Category
March 1, 2025 - March 31, 2025

Project Category	Total Hours	Total Fees
Business Operations	4.4	\$4,684.00
Claims Administration/Objections	330.1	\$246,040.00
Contracts	7.2	\$5,254.50
Corporate Governance and Board Matters	0.4	\$556.00
Court Attendance/Participation	0.2	\$278.00
Employee Matters	3.6	\$3,024.00
Fee Application	20.2	\$14,605.00
Financing Matters (Cash Budget, DIP, Exit, Other)	51.1	\$47,941.00
General Correspondence with Debtor & Debtors' Professionals	22.7	\$27,242.50
General Correspondence with Other Professionals	4.4	\$5,877.00
General Correspondence with UCC & UCC Counsel	1.7	\$1,233.50
Plan of Reorganization/Disclosure Statement	32.6	\$39,429.50
Project Management	12.7	\$12,053.50
Reporting (US Trustee & Court)	51.1	\$37,623.00
Tax Matters	0.7	\$681.00
Trade Vendor Matters	1.0	\$774.50
TSA – Budget Forecast	120.5	\$108,854.50
TSA – Business Operations	248.9	\$197,046.50
TSA – Cash Management & Reporting	144.2	\$113,022.50
TSA – Estate / TSA Claim Reconciliation	821.5	\$621,307.00
Total	1,879.2	\$1,487,527.50

Blended Rate**\$791.57**

EXHIBIT C

Summary of Total Fees by Professional

March 1, 2025 through March 31, 2025

Exhibit C

True Value Company, L.L.C., et al.
Summary of Total Fees By Professional
March 1, 2025 - March 31, 2025

Professional	Title	Billing Rate	Total Hours	Total Fees
Mohsin Meghji	Managing Partner	\$1,500.00	2.5	\$3,750.00
Kunal Kamlani	Senior Managing Director	\$1,390.00	108.2	\$150,398.00
Ryan Rowan	Senior Director	\$1,220.00	7.8	\$9,516.00
Nicholas Weber	Director	\$1,220.00	110.3	\$134,566.00
Benjamin Wertz	Director	\$995.00	170.9	\$170,045.50
John Magliano	Vice President	\$840.00	187.7	\$157,668.00
Spencer Lloyd	Senior Associate	\$725.00	143.0	\$103,675.00
Hannah McLaughlin	Senior Associate	\$725.00	54.5	\$39,512.50
Matthew Rogers	Senior Associate	\$725.00	53.8	\$39,005.00
Suneer Sood	Senior Associate	\$725.00	85.8	\$62,205.00
Cole Thieme	Senior Associate	\$725.00	280.1	\$203,072.50
Lauren Dombrowski	Senior Associate	\$725.00	21.9	\$15,877.50
Kevin Chung	Associate	\$615.00	231.3	\$142,249.50
Neil Chen	Associate	\$615.00	208.0	\$127,920.00
Julia Jiang	Associate	\$615.00	185.8	\$114,267.00
Jessica Castro	Analyst	\$500.00	27.6	\$13,800.00
Total			1,879.2	\$1,487,527.50

Blended Rate:**\$791.57**

EXHIBIT D

Time Detail by Project Category by Professional

March 1, 2025 through March 31, 2025

Exhibit D

**True Value Company, L.L.C., et al.
Time Detail By Activity By Professional
March 1, 2025 - March 31, 2025**

Business Operations

Date	Professional	Hours	Activity
3/3/2025	Benjamin Wertz	0.1	Correspond with K. Kamalani (M3) re: insurance related item
3/5/2025	Ryan Rowan	0.2	Correspond with Management regarding payment of admin claims
3/7/2025	Benjamin Wertz	0.1	Correspond with K. Kamalani (M3) re: payments to be made to independent director
3/10/2025	Benjamin Wertz	0.2	Review lender fee objection and correspond with K. Kamalani and N. Weber (M3) re: the same
3/10/2025	Benjamin Wertz	0.1	Correspond with K. Kamalani (M3) re: transfer to independent director
3/10/2025	Kunal Kamalani	0.3	Conference with B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/11/2025	Benjamin Wertz	0.1	Correspond with TV management to make payment to independent director
3/11/2025	Kunal Kamalani	0.4	Review DIB's draft response to a regulatory inspection of a TSA site and correspondence with DIB on the same.
3/12/2025	Benjamin Wertz	0.2	Correspond with T. Powell (YCST) re: conflict check information for tax preparer
3/13/2025	Benjamin Wertz	0.2	Correspond with TV management re: regional operations related to tax matters
3/14/2025	Benjamin Wertz	0.2	Correspond with T. Powell (YCST) and N. Henson (YCST) re: tax approvals
3/19/2025	Benjamin Wertz	0.1	Correspond with TV management re: tax operations
3/19/2025	John Magliano	0.1	Correspond with the Company re: vendor contracts and economics
3/20/2025	Benjamin Wertz	0.1	Correspond with J. Magliano and S. Lloyd (M3) re: items related to tax filings
3/24/2025	Benjamin Wertz	0.1	Correspond with TV management re: AP payment for tax servicer
3/26/2025	Benjamin Wertz	0.3	Review filings and correspondence from J. Castro (M3); correspond with TV management to pay professional fees
3/27/2025	Benjamin Wertz	0.5	Conference with N. Weber and S. Lloyd (M3) to execute necessary bank transfers in order to wire money to bank group as part of the settlement agreement
3/27/2025	Benjamin Wertz	0.3	Correspond with TV management to make cash transfer to bank as part of settlement
3/28/2025	Benjamin Wertz	0.1	Review removal of fee objection from docket; correspond to K. Kamalani (M3)
3/28/2025	Benjamin Wertz	0.2	Correspond with K. McElroy (YCST) re: professional fee payments post-settlement
3/28/2025	Benjamin Wertz	0.1	Correspond with TV management to correct cash movement to TV adequate assurance utility account
3/31/2025	Benjamin Wertz	0.4	Calculate and correspond with TV management to move interest from various accounts into Estate account
Subtotal		4.4	

Claims Administration/Objections

Date	Professional	Hours	Activity
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3/1/2025	Cole Thieme	1.5	Revise claim objection master tracker
3/1/2025	Cole Thieme	1.6	Revise list of claims to be paid by the Estate, review of invoices for allowed claims
3/1/2025	Hannah McLaughlin	1.1	Review subset of vendor reconciled list for 503(b)(9) and admin claims that are ready to be paid, reconcile invoices with Company's AP system
3/1/2025	Julia Jiang	0.2	Call with C. Thieme (M3) re: preparation of claim objections
3/1/2025	Julia Jiang	2.7	Review and prepare invoice list from claims for TV AP team re: non merch claims
3/1/2025	Julia Jiang	0.7	Review latest objection exhibit to be filed next week
3/2/2025	Benjamin Wertz	1.1	Review admin items coming due post-2/20; correspond with K. Kamlani (M3) re: the same
3/2/2025	Cole Thieme	0.8	Prepare table re: lender discussion materials summary of claims
3/2/2025	Hannah McLaughlin	2.1	Review subset of vendor reconciled list for 503(b)(9) and admin claims that are ready to be paid, reconcile invoices with Company's AP system
3/2/2025	Hannah McLaughlin	0.2	(Partial) Call with S. Sood, J. Jiang (M3) to discuss invoice list prepared for the company
3/2/2025	Julia Jiang	0.5	Call with H. McLaughlin, S. Sood (M3) to discuss invoice list prepared for the company
3/2/2025	Julia Jiang	2.6	Review and prepare invoice list from claims for TV AP team
3/2/2025	Suneer Sood	1.7	Reconcile admin and 503(b)(9) claims
3/2/2025	Suneer Sood	0.5	Call with H. McLaughlin, J. Jiang (M3) to discuss invoice list prepared for the company
3/3/2025	Benjamin Wertz	0.3	Analyze claims and adequate assurance deposit amounts; correspond with K. Kamlani (M3) re: the same
3/3/2025	Benjamin Wertz	0.1	Correspond with Tim Powell (YCST) re: information for reconciling tax claim
3/3/2025	Benjamin Wertz	0.1	Correspond with K. Kamlani (M3) re: status of claims reconciliations
3/3/2025	Cole Thieme	1.7	Prepare schedules re: reduction to claims pool based on impact of objections, amounts to be paid by DIB vs. Estate
3/3/2025	Cole Thieme	0.8	Prepare diligence package for lender advisors re: POCs, claims data
3/3/2025	Cole Thieme	0.2	Correspond with T. Powell (YCST) re: claim objection responses
3/3/2025	Julia Jiang	2.6	Review claims and prepare invoice list for the company's review
3/3/2025	Julia Jiang	2.1	Continue to prepare claims and prepare invoice list for the company's review
3/3/2025	Julia Jiang	2.3	Review additional non-merch admin claims for invoice lists and potential objection
3/3/2025	Kevin Chung	1.4	Review and update certain administrative claim reconciliations
3/3/2025	Kevin Chung	0.5	Prepare summary exhibit for team regarding certain IT administrative claim reconciliation
3/3/2025	Kevin Chung	0.7	Develop summary email for administrative claim reconciliations as requested by senior team member
3/3/2025	Kunal Kamlani	0.4	Review proposed final claims objections schedule provided by N. Weber (M3) to T. Powell (YCST) and correspondence on the same with N. Weber

3/3/2025	Nicholas Weber	2.1	Review and revise claim objection schedules in preparation of filing
3/3/2025	Nicholas Weber	0.6	Continue to review and revise claim objection schedules in preparation of filing
3/3/2025	Nicholas Weber	0.4	Review and revise declarations supporting claim objections
3/3/2025	Suneer Sood	0.2	Correspond with True Value AP team providing responses to questions regarding Proof of Claims
3/3/2025	Suneer Sood	1.3	Review invoice support and conduct outreach with vendors requesting clarification for claims
3/3/2025	Suneer Sood	0.6	Continue to review invoice support and conduct outreach with vendors requesting clarification for claims
3/4/2025	Benjamin Wertz	0.5	Correspond with TV management with questions related to tax claims
3/4/2025	Benjamin Wertz	0.2	Provide comments to K. Kamlani (M3) and TV team re: next steps on tax claim provided by T. Powell (YCST)
3/4/2025	Cole Thieme	0.7	Conference with N. Weber, J. Magliano, S. Sood, K. Chung, J. Jiang, N. Chen (M3) to discuss updates on workstreams related to claim reconciliation, cures, and invoice building
3/4/2025	Cole Thieme	1.6	Revise claims reconciliation master re: filed objections, latest claims register
3/4/2025	John Magliano	0.7	Conference with N. Weber, C. Thieme, S. Sood, K. Chung, J. Jiang, N. Chen (M3) to discuss updates on workstreams related to claim reconciliation, cures, and invoice building
3/4/2025	Julia Jiang	0.7	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, K. Chung, N. Chen (M3) to discuss updates on workstreams related to claim reconciliation, cures, and invoice building
3/4/2025	Julia Jiang	2.5	Continue to review and build invoice list support for the company
3/4/2025	Julia Jiang	1.2	Review and build invoice list support for the company
3/4/2025	Kevin Chung	0.3	Conference with key logistics vendor and Company regarding administrative claims reconciliation data
3/4/2025	Kevin Chung	0.1	Prepare charts related to certain administrative claim reconciliations for senior team member
3/4/2025	Kevin Chung	0.7	Conference with N. Weber, J. Magliano, S. Sood, C. Thieme, J. Jiang, N. Chen (M3) to discuss updates on workstreams related to claim reconciliation, cures, and invoice building
3/4/2025	Neil Chen	0.7	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, K. Chung, J. Jiang (M3) to discuss updates on workstreams related to claim reconciliation, cures, and invoice building
3/4/2025	Nicholas Weber	0.7	Conference with J. Magliano, C. Thieme, S. Sood, K. Chung, J. Jiang, N. Chen (M3) to discuss updates on workstreams related to claim reconciliation, cures, and invoice building
3/4/2025	Nicholas Weber	0.4	Review and revise claim reconciliation analysis
3/4/2025	Nicholas Weber	0.4	Review correspondence and draft response to counsel's inquiry related to outreach from tax claimant's counsel to work towards resolving claim
3/4/2025	Suneer Sood	0.7	Conference with N. Weber, J. Magliano, C. Thieme, K. Chung, J. Jiang, N. Chen (M3) to discuss updates on workstreams related to claim reconciliation, cures, and invoice building
3/4/2025	Suneer Sood	0.3	Correspond with True Value AP team regarding response to vendor inquiry about filed claim
3/4/2025	Suneer Sood	0.3	Prepare summary on status of invoices on select vendors identified by True Value AP team
3/4/2025	Suneer Sood	1.4	Review invoice support and conduct outreach with vendors requesting clarification for claims
3/5/2025	Benjamin Wertz	0.4	Conference with N. Weber, J. Magliano, N. Chen, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang (M3) to discuss updates on workstreams related to claim reconciliation, cures, and invoice building
3/5/2025	Benjamin Wertz	0.3	Conference with N. Weber, K. Chung, C. Thieme (M3) to discuss materials to be used in discussion with key logistics vendor for administrative claim reconciliation

3/5/2025	Benjamin Wertz	0.3	Correspond with TV management with questions related to tax claims
3/5/2025	Benjamin Wertz	0.1	Correspond with T. Powell (YCST) re: tax claims
3/5/2025	Cole Thieme	1.2	Prepare responses to lender diligence questions re: type of claim for various schedules included in 4th - 7th omnibus objections
3/5/2025	Cole Thieme	1.1	Prepare responses to lender diligence questions re: certain claims not included in omnibus objections, detail for each of the various claims, nature of each claim
3/5/2025	Cole Thieme	1.5	Prepare responses to claims included in omnibus objections re: claimant outreach
3/5/2025	Cole Thieme	2.1	Prepare schedule re: reserve amounts and net benefit to Estate for certain claims where objections are upheld
3/5/2025	Cole Thieme	1.7	Review and reconcile filed claims vs. Company books and records
3/5/2025	Cole Thieme	2.4	Continue to iterate re: reconciliation of claims vs. Company books and records
3/5/2025	Cole Thieme	0.4	Conference with J. Magliano, B. Wertz, N. Weber, S. Sood, H. McLaughlin, K. Chung, J. Jiang, N. Chen (M3) to discuss updates on workstreams related to claim reconciliation, cures, and invoice building
3/5/2025	Cole Thieme	0.3	Conference with N. Weber, K. Chung, B. Wertz (M3) to discuss materials to be used in discussion with key logistics vendor for administrative claim reconciliation
3/5/2025	Hannah McLaughlin	0.4	Conference with J. Magliano, B. Wertz, C. Thieme, S. Sood, N. Weber, K. Chung, J. Jiang, N. Chen (M3) to discuss updates on workstreams related to claim reconciliation, cures, and invoice building
3/5/2025	John Magliano	0.4	Conference with N. Weber, B. Wertz, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang, N. Chen (M3) to discuss updates on workstreams related to claim reconciliation, cures, and invoice building
3/5/2025	Julia Jiang	1.3	Review claims satisfied and partially satisfied for 3/5/25 and update claim register reconciliation
3/5/2025	Julia Jiang	0.4	Conference with N. Weber, J. Magliano, N. Chen, C. Thieme, S. Sood, H. McLaughlin, K. Chung, B. Wertz (M3) to discuss updates on workstreams related to claim reconciliation, cures, and invoice building
3/5/2025	Kevin Chung	0.4	Conference with N. Weber, J. Magliano, B. Wertz, C. Thieme, S. Sood, H. McLaughlin, J. Jiang, N. Chen (M3) to discuss updates on workstreams related to claim reconciliation, cures, and invoice building
3/5/2025	Kevin Chung	0.3	Conference with N. Weber, B. Wertz, C. Thieme (M3) to discuss materials to be used in discussion with key logistics vendor for administrative claim reconciliation
3/5/2025	Kevin Chung	0.2	Develop summary exhibit and workbook for use in discussion with key logistics vendor
3/5/2025	Neil Chen	0.4	Conference with N. Weber, J. Magliano, B. Wertz, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang (M3) to discuss updates on workstreams related to claim reconciliation, cures, and invoice building
3/5/2025	Nicholas Weber	0.4	Conference with J. Magliano, B. Wertz, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang, N. Chen (M3) to discuss updates on workstreams related to claim reconciliation, cures, and invoice building
3/5/2025	Nicholas Weber	0.3	Conference with B. Wertz, C. Thieme, K. Chung (M3) to discuss materials to be used in discussion with key logistics vendor for administrative claim reconciliation
3/5/2025	Nicholas Weber	1.2	Analyze prepetition and post-petition claim reconciliation including payments under critical vendor trade agreement
3/5/2025	Suneer Sood	0.4	Conference with N. Weber, J. Magliano, B. Wertz, C. Thieme, H. McLaughlin, K. Chung, J. Jiang, N. Chen (M3) to discuss updates on workstreams related to claim reconciliation, cures, and invoice building
3/6/2025	Benjamin Wertz	0.5	Discuss 503(b)(9) and Administrative claims with counsel, N. Weber, K. Kamlani, C. Thieme, S. Lloyd (M3)
3/6/2025	Benjamin Wertz	0.4	Conference with K. Kamlani, N. Weber, C. Thieme, and K. Chung (M3) to discuss reconciliation of certain administrative claim for key logistics vendor and discuss next steps for Company discussion with vendor
3/6/2025	Benjamin Wertz	0.1	Correspond with K. Kamlani (M3) re: payment status for large claimant
3/6/2025	Benjamin Wertz	0.3	Correspond with K. Chung (M3) re: claim reconciliation review
3/6/2025	Benjamin Wertz	0.3	Review invoices previously paid to claimant for reconciliation; correspond with K. Chung and M. Rogers (M3) re: the same

3/6/2025	Cole Thieme	1.6	Research re: invoice support for certain claims
3/6/2025	Cole Thieme	0.5	Discuss 503(b)(9) and Administrative claims with counsel, K. Kamalani, N. Weber, B. Wertz, S. Lloyd (M3)
3/6/2025	Cole Thieme	0.4	Conference with K. Kamalani, N. Weber, B. Wertz, and K. Chung (M3) to discuss reconciliation of certain administrative claim for key logistics vendor and discuss next steps for Company discussion with vendor
3/6/2025	Cole Thieme	0.3	Conference with J. Magliano, S. Sood, H. McLaughlin, K. Chung, J. Jiang, N. Chen (M3) for updates on workstreams related to claim reconciliation, cures and invoice building
3/6/2025	Hannah McLaughlin	0.3	Conference with J. Magliano, C. Thieme, S. Sood, K. Chung, J. Jiang, N. Chen (M3) for updates on workstreams related to claim reconciliation, cures and invoice building
3/6/2025	John Magliano	0.3	Conference with C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang, N. Chen (M3) for updates on workstreams related to claim reconciliation, cures and invoice building
3/6/2025	Julia Jiang	0.3	Conference with J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung, N. Chen (M3) for updates on workstreams related to claim reconciliation, cures and invoice building
3/6/2025	Julia Jiang	2.3	Review and organize counsel's emails on claimant response and create claimant response tracker for the second batch of objections filed
3/6/2025	Julia Jiang	2.4	Review claimant's response and prepare proposed correspondence
3/6/2025	Julia Jiang	2.0	Update master claim register reconciliation based on claims satisfied on 3/6/25
3/6/2025	Kevin Chung	0.3	Review reconciliation for certain services vendor to develop response to inquiry from Company
3/6/2025	Kevin Chung	0.2	Review administrative claim reconciliation for key logistics vendor and draft note for senior team member to use in discussion with vendor
3/6/2025	Kevin Chung	0.1	Conference with Company regarding invoices for administrative claim reconciliation
3/6/2025	Kevin Chung	0.2	Conference with Company regarding reconciliation of administrative claim for certain transportation vendor
3/6/2025	Kevin Chung	0.4	Develop administrative reconciliation summary for certain services vendor for use by senior team member
3/6/2025	Kevin Chung	0.4	Conference with K. Kamalani, B. Wertz, C. Thieme, and N. Weber (M3) to discuss reconciliation of certain administrative claim for key logistics vendor and discuss next steps for Company discussion with vendor
3/6/2025	Kunal Kamalani	0.4	Conference with N. Weber, B. Wertz, C. Thieme, and K. Chung (M3) to discuss reconciliation of certain administrative claim for key logistics vendor and discuss next steps for Company discussion with vendor
3/6/2025	Kunal Kamalani	0.5	Discuss 503(b)(9) and Administrative claims with counsel, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3)
3/6/2025	Neil Chen	0.6	Conference with L. Dombrowski, H. McLaughlin, J. Jiang (M3) to discuss outstanding non-merch invoices to be paid and the proof of claims reconciliation process
3/6/2025	Neil Chen	0.3	Conference with J. Magliano, S. Sood, H. McLaughlin, K. Chung, J. Jiang, C. Thieme (M3) for updates on workstreams related to claim reconciliation, cures and invoice building
3/6/2025	Nicholas Weber	0.5	Discuss 503(b)(9) and Administrative claims with counsel, K. Kamalani, B. Wertz, C. Thieme, S. Lloyd (M3)
3/6/2025	Nicholas Weber	0.4	Conference with K. Kamalani, B. Wertz, C. Thieme, and K. Chung (M3) to discuss reconciliation of certain administrative claim for key logistics vendor and discuss next steps for Company discussion with vendor
3/6/2025	Nicholas Weber	1.5	Review and revise claim reconciliation analysis
3/6/2025	Nicholas Weber	0.2	Review invoice level support to facilitate payment of administrative claims
3/6/2025	Spencer Lloyd	0.5	Discuss 503(b)(9) and Administrative claims with counsel, K. Kamalani, N. Weber, B. Wertz, C. Thieme (M3)
3/6/2025	Suneer Sood	0.3	Conference with J. Magliano, C. Thieme, H. McLaughlin, K. Chung, J. Jiang, N. Chen (M3) for updates on workstreams related to claim reconciliation, cures and invoice building
3/6/2025	Suneer Sood	0.4	Prepare follow up emails to vendors requesting clarification for claims

3/6/2025	Suneer Sood	0.4	Reconcile filed 503(b)(9) claim
3/7/2025	Benjamin Wertz	0.3	Review K. Chung claim reconciliation correspondence and correspond with K. Chung (M3)
3/7/2025	Benjamin Wertz	0.2	Conference with K. Chung (M3) regarding draft communication to DIB and key logistics vendor regarding payment of certain invoices for key logistics vendor
3/7/2025	Cole Thieme	0.4	Conference with N. Weber, J. Magliano, S. Sood, K. Chung, J. Jiang, N. Chen (M3) for updates on workstreams related to claim reconciliation, cures and invoice building
3/7/2025	Cole Thieme	1.3	Revise schedule of claims to be paid by the Estate
3/7/2025	John Magliano	0.4	Conference with N. Weber, C. Thieme, S. Sood, K. Chung, J. Jiang, N. Chen (M3) for updates on workstreams related to claim reconciliation, cures and invoice building
3/7/2025	Julia Jiang	0.4	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, K. Chung, N. Chen (M3) for updates on workstreams related to claim reconciliation, cures and invoice building
3/7/2025	Julia Jiang	0.5	Correspond with the company re: invoice copies for claims
3/7/2025	Julia Jiang	2.3	Continue to review claimant's response and prepare proposed correspondence
3/7/2025	Julia Jiang	2.5	Review claimant's response and prepare proposed correspondence and update tracker
3/7/2025	Julia Jiang	1.5	Update master claim register reconciliation based on claims satisfied on 3/6/25
3/7/2025	Kevin Chung	0.3	Develop summary of administrative claim reconciliation for senior team member to use in discussions with counsel
3/7/2025	Kevin Chung	0.1	Conference with S. Sood (M3) regarding request for administrative claim reconciliation for certain IT vendor
3/7/2025	Kevin Chung	0.4	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, J. Jiang, N. Chen (M3) for updates on workstreams related to claim reconciliation, cures and invoice building
3/7/2025	Kevin Chung	0.2	Conference with Company regarding proposed discussion with key logistics vendor for administrative claim discussion
3/7/2025	Kevin Chung	0.2	Conference with B. Wertz (M3) regarding draft communication to DIB and key logistics vendor regarding payment of certain invoices for key logistics vendor
3/7/2025	Neil Chen	0.4	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, K. Chung, J. Jiang (M3) for updates on workstreams related to claim reconciliation, cures and invoice building
3/7/2025	Nicholas Weber	0.4	Conference with J. Magliano, C. Thieme, S. Sood, K. Chung, J. Jiang, N. Chen (M3) for updates on workstreams related to claim reconciliation, cures and invoice building
3/7/2025	Nicholas Weber	0.4	Review and revise claim reconciliation analysis
3/7/2025	Suneer Sood	0.1	Conference with K. Chung (M3) regarding request for administrative claim reconciliation for certain IT vendor
3/7/2025	Suneer Sood	0.4	Conference with N. Weber, J. Magliano, C. Thieme, K. Chung, J. Jiang, N. Chen (M3) for updates on workstreams related to claim reconciliation, cures and invoice building
3/8/2025	Benjamin Wertz	0.7	Correspond with M. Mandell (Ryder) re: admin claim settlement
3/10/2025	Benjamin Wertz	0.6	Conference with K. Kamalani, K. Chung (M3) and Company regarding ongoing discussion with key logistics vendor for administrative claim reconciliation
3/10/2025	Benjamin Wertz	0.5	Conference with K. Kamalani, K. Chung (M3) and key logistics vendor regarding administrative claim reconciliation
3/10/2025	Benjamin Wertz	0.3	Review vendor claim reconciliation to inform negotiations
3/10/2025	Benjamin Wertz	0.2	Correspond with T. Powell (YCST) re: settlement language for claim settlements
3/10/2025	Benjamin Wertz	0.1	Correspond T. Powell (YCST) re: outreach to admin claimant

3/10/2025	Cole Thieme	0.2	Correspond with N. Weber (M3) re: schedule of DIB and Estate claims
3/10/2025	Cole Thieme	0.3	Attend call with J. Magliano (M3) to discuss claim categories and objections
3/10/2025	Cole Thieme	0.4	Conference with N. Weber, J. Magliano, H. McLaughlin, L. Dombrowski, S. Sood, J. Jiang and N. Chen (M3) for updates on workstreams related to claim objection response, reconciliation summary, cures and invoice building
3/10/2025	Cole Thieme	0.1	Attend call with J. Magliano to discuss claim reconciliation request from K. Kamani (M3)
3/10/2025	Cole Thieme	0.4	Conference with T. Powell (YCST) re: schedule of adjourned and late filed claims
3/10/2025	Cole Thieme	0.7	Revise schedule of adjourned and late filed claims
3/10/2025	Cole Thieme	0.3	Correspond with T. Powell (YCST) and M. Doss (GABF) re: certain adjourned and late filed claims
3/10/2025	Hannah McLaughlin	0.4	Conference with N. Weber, J. Magliano, C. Thieme, L. Dombrowski, S. Sood, J. Jiang and N. Chen (M3) for updates on workstreams related to claim objection response, reconciliation summary, cures and invoice building
3/10/2025	John Magliano	0.4	Conference with N. Weber, C. Thieme, H. McLaughlin, L. Dombrowski, S. Sood, J. Jiang and N. Chen (M3) for updates on workstreams related to claim objection response, reconciliation summary, cures and invoice building
3/10/2025	John Magliano	0.1	Attend call with C. Thieme to discuss claim reconciliation request from K. Kamani (M3)
3/10/2025	John Magliano	1.3	Analyze claims objections and prepare summary schedule for reconciliation request from K. Kamani (M3)
3/10/2025	Julia Jiang	0.4	Conference with N. Weber, J. Magliano, C. Thieme, H. McLaughlin, L. Dombrowski, S. Sood, and N. Chen (M3) for updates on workstreams related to claim objection response, reconciliation summary, cures and invoice building
3/10/2025	Julia Jiang	2.5	Review and prepare response for counsel re: claimant outreach
3/10/2025	Julia Jiang	2.8	Review claimant response to objection and prepare reconciliation in excel for counsel
3/10/2025	Julia Jiang	0.6	Prepare list of claims and total claim amount per company's request
3/10/2025	Julia Jiang	1.5	Review satisfied and partially satisfied claims as of 3/10 and update master claim reconciliation file
3/10/2025	Kevin Chung	0.6	Conference with K. Kamani, B. Wertz (M3) and Company regarding ongoing discussion with key logistics vendor for administrative claim reconciliation
3/10/2025	Kevin Chung	1.6	Prepare guidance for Company regarding proactive preparation for payment of certain Estate admin claims
3/10/2025	Kevin Chung	0.4	Develop summary of administrative claim for equipment lease for senior team member
3/10/2025	Kevin Chung	0.5	Conference with K. Kamani, B. Wertz (M3) and key logistics vendor regarding administrative claim reconciliation
3/10/2025	Kunal Kamani	0.4	(Partial) Conference with B. Wertz, K. Chung (M3) and Company regarding ongoing discussion with key logistics vendor for administrative claim reconciliation
3/10/2025	Kunal Kamani	0.3	(Partial) Conference with B. Wertz, K. Chung (M3) and key logistics vendor regarding administrative claim reconciliation
3/10/2025	Lauren Dombrowski	0.4	Conference with N. Weber, J. Magliano, C. Thieme, H. McLaughlin, S. Sood, J. Jiang and N. Chen (M3) for updates on workstreams related to claim objection response, reconciliation summary, cures and invoice building
3/10/2025	Neil Chen	0.4	Conference with N. Weber, J. Magliano, C. Thieme, H. McLaughlin, L. Dombrowski, S. Sood, J. Jiang (M3) for updates on workstreams related to claim objection response, reconciliation summary, cures and invoice building
3/10/2025	Nicholas Weber	0.8	Review claim support at request of counsel and respond to question regarding vendor's asserted claim
3/10/2025	Nicholas Weber	0.6	Review claim support and draft correspondence to counsel regarding strategy to resolve claim objection
3/10/2025	Nicholas Weber	0.3	Draft correspondence to counsel regarding strategy to respond to vendor's response to our objection

3/10/2025	Nicholas Weber	0.6	Draft correspondence to M3 team regarding next steps to resolve claim objection responses
3/10/2025	Nicholas Weber	0.7	Review and revise claim objection analysis
3/10/2025	Nicholas Weber	0.4	Conference with H. McLaughlin, J. Magliano, C. Thieme, S. Sood, L. Dombrowski, J. Jiang and N. Chen (M3) for updates on workstreams related to claim objection response, reconciliation summary, cures and invoice building
3/10/2025	Suneer Sood	0.4	Conference with N. Weber, J. Magliano, C. Thieme, H. McLaughlin, L. Dombrowski, J. Jiang and N. Chen (M3) for updates on workstreams related to claim objection response, reconciliation summary, cures and invoice building
3/10/2025	Suneer Sood	0.3	Review invoice support and conduct outreach with vendors requesting clarification for claims
3/11/2025	Benjamin Wertz	0.2	Correspond with K. Kamalani (M3) re: questions re: 503b9 and admin claims
3/11/2025	Benjamin Wertz	0.1	Correspond with J. Magliano and S. Lloyd (M3) re: employee benefit payments
3/11/2025	Benjamin Wertz	0.4	Correspond with M. Mandell (Ryder) and T. Powell (YCST) re: claim settlement
3/11/2025	Cole Thieme	0.4	Call: Call with N. Weber, K. Chung, J. Jiang (M3) to discuss next steps and responses to claimant inquires
3/11/2025	Cole Thieme	0.3	Conference with N. Weber, J. Magliano, H. McLaughlin, L. Dombrowski, S. Sood, J. Jiang and N. Chen (M3) for updates on workstreams related to claim objection response, reconciliation summary, cures and invoice building
3/11/2025	Hannah McLaughlin	0.3	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, L. Dombrowski, J. Jiang and N. Chen (M3) for updates on workstreams related to claim objection response, reconciliation summary, cures and invoice building
3/11/2025	John Magliano	0.3	Conference with N. Weber, C. Thieme, H. McLaughlin, L. Dombrowski, S. Sood, J. Jiang and N. Chen (M3) for updates on workstreams related to claim objection response, reconciliation summary, cures and invoice building
3/11/2025	John Magliano	0.3	Attend call with C. Thieme (M3) to discuss claim categories and objections
3/11/2025	Julia Jiang	0.3	Conference with N. Weber, J. Magliano, C. Thieme, H. McLaughlin, L. Dombrowski, S. Sood, and N. Chen (M3) for updates on workstreams related to claim objection response, reconciliation summary, cures and invoice building
3/11/2025	Julia Jiang	0.4	Call with N. Weber, C. Thieme, K. Chung (M3) to discuss next steps and responses to claimant inquires
3/11/2025	Julia Jiang	2.6	Review correspondence from counsel re: claimant response
3/11/2025	Julia Jiang	2.7	Review and prepare reconciliation for counsel re: claimant inquires
3/11/2025	Julia Jiang	2.6	Review filed second batch of omnibus objection and prepare correspondence with counsel on claimant inquiries
3/11/2025	Kevin Chung	1.4	Develop summary of certain administrative claims reconciliations per direction of senior team member
3/11/2025	Kevin Chung	0.2	Conference with Company regarding invoice preparation for payment of certain claims
3/11/2025	Kevin Chung	0.4	Call with N. Weber, C. Thieme, J. Jiang (M3) to discuss next steps and responses to claimant inquires
3/11/2025	Kevin Chung	0.2	Review data from vendor for administrative claim reconciliation
3/11/2025	Lauren Dombrowski	1.2	Prepare claims reconciliation for non-merch invoices
3/11/2025	Lauren Dombrowski	1.9	Continue to prepare claims reconciliation for non-merch invoices
3/11/2025	Lauren Dombrowski	0.3	Conference with N. Weber, J. Magliano, C. Thieme, H. McLaughlin, S. Sood, J. Jiang and N. Chen (M3) for updates on workstreams related to claim objection response, reconciliation summary, cures and invoice building
3/11/2025	Neil Chen	0.3	Conference with N. Weber, J. Magliano, C. Thieme, H. McLaughlin, L. Dombrowski, S. Sood, J. Jiang (M3) for updates on workstreams related to claim objection response, reconciliation summary, cures and invoice building

3/11/2025	Nicholas Weber	0.2	(Partial) Conference with J. Magliano, C. Thieme, H. McLaughlin, L. Dombrowski, S. Sood, J. Jiang and N. Chen (M3) for updates on workstreams related to claim objection response, reconciliation summary, cures and invoice building
3/11/2025	Nicholas Weber	0.4	Call with C. Thieme, K. Chung, J. Jiang (M3) to discuss next steps and responses to claimant inquires
3/11/2025	Suneer Sood	0.8	Continue to review invoice support and conduct outreach with vendors requesting clarification for claims
3/11/2025	Suneer Sood	0.3	Conference with N. Weber, J. Magliano, C. Thieme, H. McLaughlin, L. Dombrowski, J. Jiang and N. Chen (M3) for updates on workstreams related to claim objection response, reconciliation summary, cures and invoice building
3/11/2025	Suneer Sood	1.2	Continue to review invoice support and conduct outreach with vendors requesting clarification for claims
3/11/2025	Suneer Sood	0.6	Prepare summary on status of invoice backup requests for sharing with DIB
3/11/2025	Suneer Sood	0.7	Review invoice support and conduct outreach with vendors requesting clarification for claims
3/11/2025	Suneer Sood	0.4	Correspond with True Value AP team providing responses to questions regarding Proof of Claims
3/11/2025	Suneer Sood	1.4	Continue to review invoice support and conduct outreach with vendors requesting clarification for claims
3/12/2025	Benjamin Wertz	0.4	Conference with N. Weber, C. Thieme, K. Chung (M3) regarding preparation for payment of Estate administrative claims
3/12/2025	Benjamin Wertz	0.2	Review Estate claims tracker; correspond with K. Kamalani (M3) re: the same
3/12/2025	Benjamin Wertz	0.1	Correspond with vendor re: claim payment
3/12/2025	Julia Jiang	0.7	Call with N. Weber, C. Thieme (M3) to discuss vendor related claims and reconciliations
3/12/2025	Julia Jiang	2.7	Review and prepare objection response for counsel re: claimant inquiry
3/12/2025	Julia Jiang	2.6	Continue to review claimant response and provide reconciliation updates
3/12/2025	Julia Jiang	2.3	Review and update claim reconciliation tracker re: satisfied payments
3/12/2025	Nicholas Weber	0.7	Call with C. Thieme, J. Jiang (M3) to discuss vendor related claims and reconciliations
3/12/2025	Nicholas Weber	0.4	Conference with B. Wertz, C. Thieme, K. Chung (M3) regarding preparation for payment of Estate administrative claims
3/12/2025	Nicholas Weber	0.2	Draft correspondence to counsel regarding purchase orders associated with filed claim
3/12/2025	Suneer Sood	0.2	Correspond with True Value AP team providing responses to questions regarding Proof of Claims
3/12/2025	Suneer Sood	1.3	Review invoice support and conduct outreach with vendors requesting clarification for claims
3/12/2025	Suneer Sood	0.3	Correspond with True Value AP team providing responses to questions regarding Proof of Claims
3/12/2025	Suneer Sood	0.4	Correspond with vendor counterparties regarding invoice support
3/13/2025	Cole Thieme	0.8	Review claimant response tracker
3/13/2025	Cole Thieme	0.8	Call with N. Weber and J. Jiang (M3) to discuss claimant response tracker
3/13/2025	Hannah McLaughlin	1.3	Verify and reconcile creditor invoices against the Company AP system and records in order to determine which invoices are suitable and ready for payment
3/13/2025	Julia Jiang	0.8	Call with N. Weber, C. Thieme (M3) to discuss claimant response tracker

3/13/2025	Julia Jiang	2.6	Review and prepare for objection responses for counsel
3/13/2025	Julia Jiang	2.3	Prepare objection response tracker for internal team and counsel's review
3/13/2025	Julia Jiang	2.8	Continue to prepare reconciliation and response for counsel re: objection response
3/13/2025	Julia Jiang	2.7	Prepare list of invoices re: claims for the company's review
3/13/2025	Julia Jiang	1.5	Update objection response tracker re: claims that were not objected but received inquiries
3/13/2025	Nicholas Weber	0.8	Call with C. Thieme, J. Jiang (M3) to discuss claimant response tracker
3/13/2025	Nicholas Weber	1.4	Review and revise responses to counsel's inquiries on responses to claim objections
3/13/2025	Suneer Sood	0.3	Correspond with True Value AP team providing responses to questions regarding Proof of Claims
3/14/2025	Benjamin Wertz	0.5	(Partial) Conference with C. Thieme, S. Sood, K. Chung (M3) regarding pending objections and contract cures
3/14/2025	Cole Thieme	0.5	Conference with N. Weber, J. Magliano, H. McLaughlin, J. Jiang and N. Chen (M3) to discuss updates on 503(b)9 reconciliation and objection response
3/14/2025	Cole Thieme	0.2	Attend call with J. Magliano (M3) re: questions on filed claims objections
3/14/2025	Cole Thieme	0.7	Revise claims reconciliation master tracker re: late filed claims, adjourned claims
3/14/2025	Cole Thieme	0.7	Conference with B. Wertz, S. Sood, K. Chung (M3) regarding pending objections and contract cures
3/14/2025	Hannah McLaughlin	0.5	Conference with N. Weber, J. Magliano, C. Thieme, J. Jiang and N. Chen (M3) to discuss updates on 503(b)9 reconciliation and objection response
3/14/2025	John Magliano	0.5	Conference with N. Weber, C. Thieme, H. McLaughlin, J. Jiang and N. Chen (M3) to discuss updates on 503(b)9 reconciliation and objection response
3/14/2025	John Magliano	0.2	Attend call with C. Thieme (M3) re: questions on filed claims objections
3/14/2025	Julia Jiang	0.2	Call with N. Chen (M3) to discuss specific vendor inquiries on 503(b)(9) claim reconciliations
3/14/2025	Julia Jiang	1.5	Review and update objection response tracker for counsel's review
3/14/2025	Julia Jiang	2.4	Update objection response tracker re: new requests received
3/14/2025	Julia Jiang	1.6	Continue to prepare list of invoices re: claims for the company's review
3/14/2025	Julia Jiang	2.5	Review additional support provided by claimant re: objection response
3/14/2025	Julia Jiang	2.4	Continue to review additional support provided by claimant and prepare updated reconciliation
3/14/2025	Julia Jiang	0.5	Conference with N. Weber, J. Magliano, C. Thieme, H. McLaughlin and N. Chen (M3) to discuss updates on 503(b)9 reconciliation and objection response
3/14/2025	Kevin Chung	0.7	Conference with B. Wertz, C. Thieme, S. Sood (M3) regarding pending objections and contract cures
3/14/2025	Kevin Chung	0.1	Conference with S. Sood and N. Chen (M3) to update progress on claims and payments workstreams
3/14/2025	Neil Chen	0.5	Conference with N. Weber, J. Magliano, C. Thieme, H. McLaughlin and J. Jiang (M3) to discuss updates on 503(b)9 reconciliation and objection response
3/14/2025	Nicholas Weber	0.3	Draft correspondence to co-advisor regarding status of communication of claimant to resolve potential administrative claim

3/14/2025	Nicholas Weber	0.5	Conference with J. Magliano, C. Thieme, H. McLaughlin, J. Jiang and N. Chen (M3) to discuss updates on 503(b)9 reconciliation and objection response
3/14/2025	Nicholas Weber	0.3	Draft correspondence to address responses to claim objections
3/14/2025	Nicholas Weber	1.2	Review and revise claim reconciliation analyses to understand overlap with assumed cure amounts
3/14/2025	Suneer Sood	0.1	Conference with K. Chung, and N. Chen (M3) to update progress on claims and payments workstreams
3/14/2025	Suneer Sood	0.6	Send follow up emails to vendor counterparties regarding invoice support
3/14/2025	Suneer Sood	0.3	Correspond with vendor counterparties regarding invoice support
3/14/2025	Suneer Sood	0.3	Prepare updates to tracker regarding invoice support requests
3/14/2025	Suneer Sood	0.7	Conference with B. Wertz, C. Thieme, K. Chung (M3) regarding pending objections and contract cures
3/16/2025	Benjamin Wertz	0.1	Review Estate paid claims tracker and correspond with K. Kamlani (M3) re: the same
3/16/2025	Cole Thieme	1.4	Revise claims reconciliation master tracker re: summary schedules and claims to be assumed by DIB vs. Estate
3/16/2025	Julia Jiang	1.5	Review claimant response on double recovery of admin and 503(b)(9) claims
3/16/2025	Nicholas Weber	0.6	Analyze potential funds available for distribution to lenders based on claim resolutions
3/17/2025	Benjamin Wertz	0.3	Review remittances for claim payment and correspond with vendor re: the same
3/17/2025	Julia Jiang	1.9	Review Batch #1 and Batch #2 objections to prepare for invoice listings
3/17/2025	Kevin Chung	2.1	Analyze invoices listings from team, AP Aging report, payment history, and filed administrative claim POC's to prepare proposed administrative claims to be released 3/17 and 3/18
3/17/2025	Kevin Chung	0.6	Review POC's for invoices listings and review
3/17/2025	Nicholas Weber	0.4	Review and revise claim reconciliation analyses to support responses to claim objections
3/18/2025	Benjamin Wertz	0.1	Review Estate claims tracker; correspond with K. Kamlani (M3) re: the same
3/18/2025	Cole Thieme	0.2	Correspond with K. Steverson (Omni) re: updates to claims register
3/18/2025	Hannah McLaughlin	0.4	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to remaining payment responsibility, cures and invoice building
3/18/2025	John Magliano	0.4	Conference with N. Weber, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to remaining payment responsibility, cures and invoice building
3/18/2025	Julia Jiang	0.4	Call with T. Powell (YCST) re: specific claimant response
3/18/2025	Julia Jiang	0.4	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung, and N. Chen (M3) to discuss workstreams related to remaining payment responsibility, cures and invoice building
3/18/2025	Kevin Chung	0.2	Consolidate POC's related to Estate Admin Claims for review by senior team members in payment determination
3/18/2025	Kevin Chung	1.0	Review POC's and extract invoice level data for claim payments operationalization
3/18/2025	Kevin Chung	0.4	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, J. Jiang and N. Chen (M3) to discuss workstreams related to remaining payment responsibility, cures and invoice building
3/18/2025	Neil Chen	0.4	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung and J. Jiang (M3) to discuss workstreams related to remaining payment responsibility, cures and invoice building

3/18/2025	Nicholas Weber	0.4	Conference with J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung , J. Jiang and N. Chen (M3) to discuss workstreams related to remaining payment responsibility, cures and invoice building
3/18/2025	Nicholas Weber	0.8	Review and revise claim reconciliation analyses to support responses to claim objections
3/18/2025	Suneer Sood	0.2	Communicate best practices for conducting outreach with vendors to M3 team
3/18/2025	Suneer Sood	0.4	Conference with N. Weber, J. Magliano, C. Thieme, H. McLaughlin, K. Chung , J. Jiang and N. Chen (M3) to discuss workstreams related to remaining payment responsibility, cures and invoice building
3/18/2025	Suneer Sood	0.9	Correspond with True Value AP team providing responses to questions regarding Proof of Claims
3/19/2025	Benjamin Wertz	0.1	Review correspondence from K. Chung (M3) re: claim review
3/19/2025	Benjamin Wertz	0.3	Correspond with TV management re: tax claim items
3/19/2025	Benjamin Wertz	0.3	Conference with N. Weber (M3) to discuss large tax admin claims and next steps towards resolution
3/19/2025	Hannah McLaughlin	0.3	Conference with C. Thieme, S. Sood, K. Chung , J. Jiang and N. Chen (M3) to update on workstreams related to remaining payment responsibility, invoice building and claimant outreach
3/19/2025	Cole Thieme	0.3	Conference with J. Jiang, S. Sood, H. McLaughlin, K. Chung, and N. Chen (M3) to update on workstreams related to remaining payment responsibility, invoice building and claimant outreach
3/19/2025	Julia Jiang	0.3	Conference with C. Thieme, S. Sood, H. McLaughlin, K. Chung, and N. Chen (M3) to update on workstreams related to remaining payment responsibility, invoice building and claimant outreach
3/19/2025	Julia Jiang	1.6	Review outstanding invoice listing requests from TV and compare with prior filed objections
3/19/2025	Kevin Chung	0.3	Conference with C. Thieme, S. Sood, H. McLaughlin, J. Jiang and N. Chen (M3) to update on workstreams related to remaining payment responsibility, invoice building and claimant outreach
3/19/2025	Kunal Kamlani	0.3	Review pending and closed claims tracker and correspondence with J. Jang (M3) on the same
3/19/2025	Neil Chen	0.3	Conference with C. Thieme, S. Sood, H. McLaughlin, K. Chung and J. Jiang (M3) to update on workstreams related to remaining payment responsibility, invoice building and claimant outreach
3/19/2025	Nicholas Weber	0.3	Conference with B. Wertz (M3) to discuss large tax admin claims and next steps towards resolution
3/19/2025	Nicholas Weber	1.1	Review and revise claim reconciliation analyses to support responses to claim objections
3/19/2025	Ryan Rowan	0.2	Correspond with Management regarding prepetition unsecured claims
3/19/2025	Suneer Sood	1.4	Review proof of claims and prepare responses to TV claim delivering invoice support or clarification
3/19/2025	Suneer Sood	0.6	Review invoice support and conduct outreach with vendors requesting clarification for claims
3/19/2025	Suneer Sood	0.3	Conference with C. Thieme, H. McLaughlin, K. Chung , J. Jiang and N. Chen (M3) to update on workstreams related to remaining payment responsibility, invoice building and claimant outreach
3/20/2025	Benjamin Wertz	0.1	Correspond with TV management with items related to filings needed to satisfy tax claim
3/20/2025	Nicholas Weber	2.1	Review and revise claim reconciliation analyses to support responses to claim objections
3/20/2025	Suneer Sood	0.2	Correspond with True Value AP team providing responses to questions regarding specific claim
3/20/2025	Suneer Sood	0.4	Correspond with True Value AP team providing responses to questions regarding proof of claim support
3/20/2025	Suneer Sood	0.8	Manage tracking tools regarding proof of claims outreach
3/20/2025	Suneer Sood	0.6	Correspond with and prepare shared folder to support vendor in providing invoice support

3/21/2025	Cole Thieme	0.6	Conference with N. Weber, J. Magliano, S. Sood, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to claimant response, reconciliation for invoices to be paid and reserve status tracking
3/21/2025	Cole Thieme	0.5	Conference with K. Chung (M3) regarding tracker for estate claims payments and liability tracking
3/21/2025	John Magliano	0.6	Conference with N. Weber, C. Thieme, S. Sood, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to claimant response, reconciliation for invoices to be paid and reserve status tracking
3/21/2025	Julia Jiang	0.6	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, K. Chung and N. Chen (M3) to discuss workstreams related to claimant response, reconciliation for invoices to be paid and reserve status tracking
3/21/2025	Kevin Chung	1.3	Call with J. Jiang (M3) to discuss invoices for claims to be added to DIB payment list
3/21/2025	Kevin Chung	0.6	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, J. Jiang and N. Chen (M3) to discuss workstreams related to claimant response, reconciliation for invoices to be paid and reserve status tracking
3/21/2025	Kevin Chung	0.5	Conference with C. Thieme (M3) regarding tracker for estate claims payments and liability tracking
3/21/2025	Kevin Chung	1.2	Reconcile estate claim invoices tracker with master estate liability tracker
3/21/2025	Kevin Chung	0.6	Update master estate liability tracker with pending objection statuses
3/21/2025	Nicholas Weber	0.6	Conference with J. Magliano, C. Thieme, S. Sood, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to claimant response, reconciliation for invoices to be paid and reserve status tracking
3/21/2025	Nicholas Weber	0.3	Review and revise claim reconciliation analyses to support responses to claim objections
3/21/2025	Suneer Sood	0.7	Research and respond to questions from True Value AP team regarding specific proof of claims
3/21/2025	Suneer Sood	0.6	Conference with N. Weber, J. Magliano, C. Thieme, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to claimant response, reconciliation for invoices to be paid and reserve status tracking
3/23/2025	Benjamin Wertz	0.2	Review Estate claims tracker; correspond with K. Kamlani (M3) re: the same
3/23/2025	Cole Thieme	2.6	Prepare summary of outstanding claims to be paid and tracker for Estate claims
3/24/2025	Benjamin Wertz	0.1	Review Estate claims tracker; correspond with K. Kamlani (M3) re: the same
3/24/2025	Benjamin Wertz	0.9	Conference with N. Weber, K. Kamlani, J. Magliano (M3), Skadden, Glenn Agre, YCST re: discussion on case strategy and timeline
3/24/2025	Benjamin Wertz	0.1	Review correspondence from K. Chung re: claims payments; correspond with K. Chung re: the same
3/24/2025	Cole Thieme	0.3	Conference with K. Chung (M3) regarding tracker for estate claims payments and liability tracking
3/24/2025	Cole Thieme	0.3	Attend call with J. Magliano re: claim objection summary based on request from K. Kamlani (M3)
3/24/2025	John Magliano	0.3	Attend call with C. Thieme re: claim objection summary based on request from K. Kamlani (M3)
3/24/2025	Julia Jiang	1.3	Review claim register re: objections filed for claimant that should be moved from late filed to duplicative exhibits
3/24/2025	Kevin Chung	0.3	Conference with C. Thieme (M3) regarding tracker for estate claims payments and liability tracking
3/24/2025	Kevin Chung	1.6	Develop invoice level claim reconciliations for certain IT vendors
3/24/2025	Kevin Chung	2.0	Update master invoices listing and notes for claim reserves for operationalization of administrative claim payments
3/24/2025	Kevin Chung	0.5	Review filed proof of claims and extract invoices for entry by Company
3/24/2025	Kevin Chung	0.3	Review Company reporting and develop requests for Company for invoice splitting and entry

3/24/2025	Kevin Chung	0.4	Update estate liability tracking to reflect invoice level and POC review completed 3/24
3/24/2025	Kevin Chung	0.4	Call with J. Jiang (M3) to discuss payment history and record for two invoices included in claimants response to objection
3/24/2025	Kunal Kamlani	0.2	Review Estate claims paid tracker as of 3/21
3/24/2025	Nicholas Weber	2.1	Review and revise claim reconciliations to facilitate the resolution of claim settlement discussions
3/25/2025	Nicholas Weber	0.3	Conference with B. Wertz, C. Thieme, S. Sood, H. McLaughlin, K. Chung , J. Jiang and N. Chen (M3) to discuss workstreams related to updated claim summaries, objection response, cures and DIB payment responsibility
3/24/2025	Nicholas Weber	0.2	Draft correspondence to M3 team regarding priority of reserve buckets under cash collateral order
3/24/2025	Nicholas Weber	0.2	Review proposed response to claimants to potentially resolve claim objection dispute
3/24/2025	Suneer Sood	0.4	Review invoice support and conduct outreach with vendors requesting clarification for claims
3/24/2025	Suneer Sood	0.8	Review invoice support and conduct outreach with vendors requesting clarification for claims
3/24/2025	Suneer Sood	0.3	Correspond with True Value AP team providing responses to questions regarding Proof of Claims
3/24/2025	Suneer Sood	1.1	Review invoice support and conduct outreach with vendors requesting clarification for claims
3/24/2025	Suneer Sood	0.4	Correspond with T. Powell (YCST) regarding proof of claim backup requests
3/24/2025	Suneer Sood	0.7	Review vendor materials regarding proof of claims
3/24/2025	Suneer Sood	0.3	Research claim related to equipment leases
3/25/2025	Benjamin Wertz	0.3	Review Estate claims tracker; correspond with K. Kamlani (M3) re: the same
3/25/2025	Benjamin Wertz	0.1	Review correspondence from K. Chung (M3) re: claims reconciliation; correspond with K. Chung re: the same
3/25/2025	Benjamin Wertz	0.2	Conference with N. Weber (M3) and T. Dixon (Datasite) re: potential settlement for late filed administrative claim
3/25/2025	Benjamin Wertz	0.3	Conference with N. Weber, K. Chung, C. Thieme, S. Sood, H. McLaughlin, J. Jiang and N. Chen (M3) to discuss workstreams related to updated claim summaries, objection response, cures and DIB payment responsibility
3/25/2025	Benjamin Wertz	0.1	Correspond with external vendor re: payment for DIB claim
3/25/2025	Benjamin Wertz	0.1	Correspond with T. Powell (YCST) re: claims settlement timing
3/25/2025	Cole Thieme	0.3	Conference with N. Weber, B. Wertz, S. Sood, H. McLaughlin, K. Chung , J. Jiang and N. Chen (M3) to discuss workstreams related to updated claim summaries, objection response, cures and DIB payment responsibility
3/25/2025	Hannah McLaughlin	0.3	Conference with N. Weber, B. Wertz, C. Thieme, S. Sood, K. Chung , J. Jiang and N. Chen (M3) to discuss workstreams related to updated claim summaries, objection response, cures and DIB payment responsibility
3/25/2025	Julia Jiang	0.3	Conference with N. Weber, B. Wertz, C. Thieme, S. Sood, H. McLaughlin, K. Chung, and N. Chen (M3) to discuss workstreams related to updated claim summaries, objection response, cures and DIB payment responsibility
3/25/2025	Julia Jiang	0.3	Conference with K. Chung and N. Chen (M3) to discuss reconciliations for fuel-related specific claims
3/25/2025	Kevin Chung	0.3	Conference with certain creditors regarding administrative claims reconciliation
3/25/2025	Kevin Chung	0.1	Prepare payments to queue file for Company related to Estate administrative claims
3/25/2025	Kevin Chung	0.8	Review Estate administrative claims for payment determination and preparation for operationalization

3/25/2025	Kevin Chung	1.3	Develop master invoices listing and notes for claim reserves for operationalization of administrative claim payments
3/25/2025	Kevin Chung	0.3	Conference with N. Weber, B. Wertz, C. Thieme, S. Sood, H. McLaughlin, J. Jiang and N. Chen (M3) to discuss workstreams related to updated claim summaries, objection response, cures and DIB payment responsibility
3/25/2025	Neil Chen	0.3	Conference with N. Weber, B. Wertz, C. Thieme, S. Sood, H. McLaughlin, K. Chung and J. Jiang (M3) to discuss workstreams related to updated claim summaries, objection response, cures and DIB payment responsibility
3/25/2025	Neil Chen	1.1	Review invoice numbers with company data sources to ascertain inventory receipts and verify AP records as well as payment history
3/25/2025	Nicholas Weber	0.8	Review and revise claim reconciliation analyses to facilitate resolution of objections
3/25/2025	Nicholas Weber	0.2	Conference with B. Wertz (M3) and T. Dixon (Datasite) re: potential settlement for late filed administrative claim
3/25/2025	Suneer Sood	0.3	Reconcile invoices related to a 503(b)(9) claim
3/25/2025	Suneer Sood	0.8	Prepare analysis regarding member stores to support inquiry from T. Powell (YCST)
3/25/2025	Suneer Sood	0.3	Conference with N. Weber, B. Wertz, C. Thieme, H. McLaughlin, K. Chung , J. Jiang and N. Chen (M3) to discuss workstreams related to updated claim summaries, objection response, cures and DIB payment responsibility
3/25/2025	Suneer Sood	0.8	Review invoice support and conduct outreach with vendors requesting clarification for claims
3/25/2025	Suneer Sood	0.3	Correspond with True Value AP team providing responses to questions regarding Proof of Claims
3/25/2025	Suneer Sood	0.3	Update tracking tool regarding invoice backup requests
3/26/2025	Benjamin Wertz	0.2	Review correspondence from K. Chung (M3) re: claims payments and cures
3/26/2025	Benjamin Wertz	0.1	Review Estate claims tracker; correspond with K. Kamlani (M3) re: the same
3/26/2025	Benjamin Wertz	0.1	Review estate claims tracker; correspond with K. Kamlani (M3) re: the same
3/26/2025	Cole Thieme	0.4	Conference with N. Weber, J. Magliano, S. Sood, H. McLaughlin, K. Chung , J. Jiang and N. Chen (M3) to discuss work needed for the upcoming hearing, response for various claimant legal representatives and tax-related claims
3/26/2025	Cole Thieme	0.5	Attend call with N. Weber and J. Magliano (M3) re: discussion of Estate claims pool and tracking
3/26/2025	Hannah McLaughlin	0.4	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, K. Chung , J. Jiang and N. Chen (M3) to discuss work needed for the upcoming hearing, response for various claimant legal representatives and tax-related claims
3/26/2025	John Magliano	0.5	Attend call with N. Weber, C. Thieme (M3) re: discussion of Estate claims pool and tracking
3/26/2025	John Magliano	0.4	Conference with N. Weber, C. Thieme, S. Sood, H. McLaughlin, K. Chung , J. Jiang and N. Chen (M3) to discuss work needed for the upcoming hearing, response for various claimant legal representatives and tax-related claims
3/26/2025	Kevin Chung	0.4	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, J. Jiang and N. Chen (M3) to discuss work needed for the upcoming hearing, response for various claimant legal representatives and tax-related claims
3/26/2025	Julia Jiang	0.4	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung and N. Chen (M3) to discuss work needed for the upcoming hearing, response for various claimant legal representatives and tax-related claims
3/26/2025	Kevin Chung	0.2	Conference with N. Chen (M3) regarding workstream for preparation to operationalize estate admin payments related to filed objections
3/26/2025	Kevin Chung	1.9	Update master tracker for estate admin claims operationalization and review POC's to identify invoice level detail
3/26/2025	Neil Chen	0.4	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung and J. Jiang (M3) to discuss work needed for the upcoming hearing, response for various claimant legal representatives and tax-related claims
3/26/2025	Neil Chen	0.2	Conference with K. Chung (M3) regarding workstream for preparation to operationalize estate admin payments related to filed objections

3/26/2025	Neil Chen	1.7	Set up excel structure for invoice listing to facilitate estate admin payments related to filed objections
3/26/2025	Neil Chen	1.2	Review invoice numbers with company data sources to ascertain inventory receipts and verify AP records as well as payment history
3/26/2025	Nicholas Weber	0.7	Review and revise claim reconciliation analyses to facilitate resolution of objections
3/26/2025	Nicholas Weber	0.5	Attend call with J. Magliano, C. Thieme (M3) re: discussion of Estate claims pool and tracking
3/26/2025	Nicholas Weber	0.4	Conference with J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung , J. Jiang and N. Chen (M3) to discuss work needed for the upcoming hearing, response for various claimant legal representatives and tax-related claims
3/26/2025	Ryan Rowan	0.2	Correspond with the Company regarding vendor claim inquiry
3/26/2025	Suneer Sood	0.4	Reconcile 503(b)(9) invoice data for specific vendor
3/26/2025	Suneer Sood	0.8	Review invoice support and conduct outreach with vendors requesting clarification for claims
3/26/2025	Suneer Sood	0.4	Conference with N. Weber, J. Magliano, C. Thieme, H. McLaughlin, K. Chung , J. Jiang and N. Chen (M3) to discuss work needed for the upcoming hearing, response for various claimant legal representatives and tax-related claims
3/26/2025	Suneer Sood	0.2	Correspond with M. Perez (GABF) regarding specific claim reconciliation request
3/26/2025	Suneer Sood	0.3	Correspond with K. Chung (M3) providing responses to questions from True Value AP team regarding Proof of Claims
3/27/2025	Benjamin Wertz	0.2	Correspond with K. Chung (M3) re: Estate claims tracker and claims payments
3/27/2025	Benjamin Wertz	0.1	Conference with K. Chung, C. Thieme, S. Sood, J. Jiang and N. Chen (M3) to update on workstreams related to claim reconciliation, invoice building and objection response
3/27/2025	Benjamin Wertz	0.2	Review estate claims tracker; correspond with K. Kamalani (M3) re: the same
3/27/2025	Cole Thieme	0.1	Conference with B. Wertz, K. Chung, S. Sood, J. Jiang and N. Chen (M3) to update on workstreams related to claim reconciliation, invoice building and objection response
3/27/2025	Cole Thieme	1.3	Revise claims reconciliation master tracker re: settlements and objection responses
3/27/2025	Cole Thieme	0.4	Call with the Company re: status of support for various tax claims
3/27/2025	Cole Thieme	0.4	Revise claims reconciliation master tracker re: latest claims register
3/27/2025	Cole Thieme	1.6	Revise schedule of tax claims re: claims filed post 2/20
3/27/2025	Cole Thieme	2.0	Revise claims reconciliation master tracker re: additional reviewed and reconciled claims
3/27/2025	Julia Jiang	0.1	Conference with B. Wertz, C. Thieme, S. Sood, K. Chung and N. Chen (M3) to update on workstreams related to claim reconciliation, invoice building and objection response
3/27/2025	Kevin Chung	1.6	Update master tracker for estate admin claims operationalization and review POC's to identify invoice level detail
3/27/2025	Kevin Chung	0.1	Conference with B. Wertz, C. Thieme, S. Sood, J. Jiang and N. Chen (M3) to update on workstreams related to claim reconciliation, invoice building and objection response
3/27/2025	Kevin Chung	0.1	Conference with N. Chen (M3) to update on invoice listing in preparation for estate admin payments related to filed objections
3/27/2025	Neil Chen	0.1	Conference with B. Wertz, C. Thieme, S. Sood, K. Chung and J. Jiang (M3) to update on workstreams related to claim reconciliation, invoice building and objection response
3/27/2025	Neil Chen	0.1	Conference with K. Chung (M3) to update on invoice listing in preparation for estate admin payments related to filed objections
3/27/2025	Neil Chen	2.8	Analyze POCs and list relevant invoices to facilitate estate admin payments related to filed objections

3/27/2025	Neil Chen	2.5	Continue to analyze and list out invoices to prepare estate's payments related to filed objections
3/27/2025	Neil Chen	2.2	Review admin and 503b9 POCs at the invoice level to reconcile specific claims for objection response
3/27/2025	Nicholas Weber	1.1	Review and revise claim reconciliation analyses to facilitate resolution of objections
3/27/2025	Suneer Sood	0.3	Review invoice support and correspond with vendor clarifying 503(b)(9) claim
3/27/2025	Suneer Sood	0.1	Conference with B. Wertz, C. Thieme, K. Chung , J. Jiang and N. Chen (M3) to update on workstreams related to claim reconciliation, invoice building and objection response
3/27/2025	Suneer Sood	0.2	Prepare invoice analysis for True Value AP team to make 503(b)(9) payments
3/27/2025	Suneer Sood	0.8	Review claim objection response and prepare analysis for purposes of responding to T. Powell (YCST)
3/27/2025	Suneer Sood	0.2	Correspond with supplier regarding claims support
3/27/2025	Suneer Sood	0.2	Correspond with J. Jiang (M3) regarding analysis for claim objection
3/28/2025	Benjamin Wertz	0.4	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, J. Jiang and N. Chen (M3) to update on workstreams related to claim summary schedules, non-merch invoice listing to prepare for payments and tax-related claims
3/28/2025	Benjamin Wertz	0.3	Correspond with C. Thieme (M3) re: tax claims; review tax claims register
3/28/2025	Benjamin Wertz	0.1	Review correspondence from K. Chung (M3) re: Estate claims payments
3/28/2025	Cole Thieme	0.4	Conference with N. Weber, B. Wertz, J. Magliano, S. Sood, J. Jiang and N. Chen (M3) to update on workstreams related to claim summary schedules, non-merch invoice listing to prepare for payments and tax-related claims
3/28/2025	John Magliano	0.4	Conference with N. Weber, B. Wertz, C. Thieme, S. Sood, J. Jiang and N. Chen (M3) to update on workstreams related to claim summary schedules, non-merch invoice listing to prepare for payments and tax-related claims
3/28/2025	John Magliano	1.0	Attend call with N. Weber, C. Thieme (M3) re: claims reconciliation and objections summary tracker
3/28/2025	John Magliano	0.3	Update claims summary details for revised reporting based on discussion with N. Weber and C. Thieme (M3)
3/28/2025	Julia Jiang	0.4	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood and N. Chen (M3) to update on workstreams related to claim summary schedules, non-merch invoice listing to prepare for payments and tax-related claims
3/28/2025	Kevin Chung	2.1	Update master tracker for estate admin claims operationalization and review POC's to identify invoice level detail
3/28/2025	Kevin Chung	0.5	Prepare payments to queue file for Company for estate administrative claims payments on 3/28
3/28/2025	Kevin Chung	0.9	Consolidate claims objections analysis in master tracker
3/28/2025	Neil Chen	0.4	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood and J. Jiang (M3) to update on workstreams related to claim summary schedules, non-merch invoice listing to prepare for payments and tax-related claims
3/28/2025	Neil Chen	2.7	Review and list invoices with relevant details to prepare estate admin payments related to filed objections
3/28/2025	Neil Chen	1.1	Analyze large POCs and check over accuracy
3/28/2025	Neil Chen	2.2	Analyze and reconcile POCs with invoices to facilitate estate admin payments related to filed objections
3/28/2025	Neil Chen	2.1	Review invoice numbers with company data sources to obtain inventory receipts, AP records and payment history for claims reconciliation
3/28/2025	Nicholas Weber	1.0	Attend call with J. Magliano, C. Thieme (M3) re: claims reconciliation and objections summary tracker
3/28/2025	Nicholas Weber	0.4	Conference with B. Wertz, J. Magliano, C. Thieme, S. Sood, J. Jiang and N. Chen (M3) to update on workstreams related to claim summary schedules, non-merch invoice listing to prepare for payments and tax-related claims

3/28/2025	Suneer Sood	0.4	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, J. Jiang and N. Chen (M3) to update on workstreams related to claim summary schedules, non-merch invoice listing to prepare for payments and tax-related claims
3/30/2025	Benjamin Wertz	0.2	Review Estate claims tracker; correspond with K. Chung (M3) re: the same
3/31/2025	Benjamin Wertz	0.3	Review tax claims; correspond with C. Thieme (M3) re: revised register
3/31/2025	Benjamin Wertz	1.1	Review and revise Estate paid claims tracker; correspond with K. Kamlani (M3) re: the same
3/31/2025	Cole Thieme	0.3	Correspond with K. Steverson (Omni) re: updates to claims register and certain POC forms
3/31/2025	Cole Thieme	0.9	Review and revise Estate claims tracker re: Estate payments and adjourned claims
3/31/2025	John Magliano	0.4	Review claims reconciliation summary to prepare structure for internal tracking and reporting
3/31/2025	Julia Jiang	2.6	Review and prepare draft response to counsel re: claimant with duplicative 503(b)(9) and admin amount claims
3/31/2025	Kevin Chung	2.1	Update master invoices tracker for operationalization of estate claim payments
3/31/2025	Kevin Chung	0.8	Continue updating master invoices tracker for operationalization of estate claim payments
3/31/2025	Neil Chen	2.4	Analyze specific POCs, corresponding invoices, AP records and inventory receipts to prepare objection response
3/31/2025	Neil Chen	1.9	Prepare excel format analysis for specific objection response
3/31/2025	Neil Chen	0.9	Draft email response for claim objection for M3 internal review
3/31/2025	Neil Chen	2.2	Prepare invoice listing to facilitate estate admin payments related to filed objections
3/31/2025	Nicholas Weber	1.8	Review and revise claim support analyze to facilitate resolution of claim settlements and make payments to claimants
3/31/2025	Suneer Sood	0.7	Reconcile claim value for particular admin claim

Subtotal	330.1
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Contracts

Date	Professional	Hours	Activity
3/6/2025	Suneer Sood	0.5	Conduct research and correspond with K. McElroy (YCST) regarding questions on software contracts
3/11/2025	John Magliano	0.2	Attend meeting with S. Sood (M3) re: contract assumption, rejection and cures
3/11/2025	Suneer Sood	0.4	Prepare summary schedule re: contract assumption, rejection and cures re: select counterparties
3/11/2025	Suneer Sood	0.3	Prepare and gather certain credit documents at request of M. Doss (GABF)
3/11/2025	Suneer Sood	0.2	Attend meeting with J. Magliano (M3) re: contract assumption, rejection and cures
3/12/2025	John Magliano	0.1	Attend meeting with S. Sood (M3) re: discussion of questions for counsel related to contracts and cures
3/12/2025	Suneer Sood	0.1	Attend meeting with J. Magliano (M3) re: discussion of questions for counsel related to contracts and cures
3/12/2025	Suneer Sood	0.4	Prepare contract analysis re: assumption and rejection for select vendors

3/13/2025	Suneer Sood	0.6	Collect lease agreements and prepare analysis regarding specific lessor
3/21/2025	Suneer Sood	0.7	Prepare materials for K. McElroy (YCST) regarding member store questions
3/26/2025	Suneer Sood	1.4	Prepare analysis regarding store legal entity names, addresses, and contract effective dates
3/27/2025	Suneer Sood	0.1	Correspond with True Value AP team researching outstanding leases with specific lessor
3/31/2025	Suneer Sood	1.4	Prepare initial analysis regarding equipment finance lease values shared by counterparty's counsel
3/31/2025	Suneer Sood	0.8	Continue to prepare initial analysis regarding equipment finance lease values shared by counterparty's counsel
Subtotal		7.2	
<i>Corporate Governance and Board Matters</i>			
Date	Professional	Hours	Activity
3/26/2025	Kunal Kamlani	0.4	Call with a board member re: Plan Administrator/Litigation Trustee
Subtotal		0.4	
<i>Court Attendance/Participation</i>			
Date	Professional	Hours	Activity
3/27/2025	Kunal Kamlani	0.2	Virtually attend March 27 Court Hearing / Status Conference with Debtors counsel regarding status of claim objections and timing of confirmation hearing
Subtotal		0.2	
<i>Employee Matters</i>			
Date	Professional	Hours	Activity
3/5/2025	John Magliano	0.2	Prepare data room for Company and Debtors advisors for retiree benefit workstream
3/5/2025	John Magliano	0.1	Correspond with Skadden re: employee retirement benefit follow-ups
3/7/2025	John Magliano	0.4	Review employee benefit information provided by the Company and evaluate budget analysis as part of assessment of funding request
3/12/2025	John Magliano	0.3	Prepare response to question from K. Kamlani (M3) re: funding of employee benefit
3/20/2025	John Magliano	0.1	Correspond with Skadden re: retiree benefits questions
3/21/2025	John Magliano	1.0	Conference with Skadden, Thompson Hine, retirement fiduciary re: settlement process and next steps for employee retiree benefits
3/24/2025	John Magliano	0.2	Prepare correspondence and summary information with M3 team re: employee retiree benefit process
3/24/2025	John Magliano	0.3	Review employee retiree benefit materials prepared by Skadden and provide feedback
3/24/2025	John Magliano	0.1	Prepare correspondence with B. Wertz (M3) re: payment of employee benefits
3/25/2025	John Magliano	0.2	Prepare correspondence with Skadden re: questions on employee benefits from Lenders Professionals
3/26/2025	John Magliano	0.2	Prepare correspondence to M3 team (0.1) and retiree benefit fiduciary (0.1) re: OPEB process and budgeting
3/28/2025	John Magliano	0.2	Prepare correspondence with M3 team and Skadden re: employee retiree benefit settlement

3/28/2025	John Magliano	0.1	Prepare correspondence with Thompson Hine re: employee retiree benefit question
3/31/2025	John Magliano	0.2	Prepare correspondence with the Company and M3 team re: funding of employee benefits
Subtotal		3.6	

Fee Application

Date	Professional	Hours	Activity
3/13/2025	Jessica Castro	2.7	Compile all M3 February time entries and revise for duplicates, spelling, block entries, blank entries, or missing meeting entries
3/13/2025	Jessica Castro	1.8	Continue to revise time entries for duplicates, spelling, block entries, blank entries, or missing meeting entries
3/13/2025	Jessica Castro	0.5	Compile all February TSA time entries; correspond with J. Magliano (M3) re: estimates & revisions
3/13/2025	John Magliano	0.7	Review and assist in preparation of the February 2025 M3 compensation report
3/14/2025	John Magliano	2.1	Review and assist in preparation of February 2025 fee application re: TSA entries
3/15/2025	Jessica Castro	1.2	Revise TSA time entry meeting descriptions for clarity
3/15/2025	Jessica Castro	0.8	Prepare February expense report
3/16/2025	Jessica Castro	1.7	Compile exhibits A - E for February Compensation Report
3/16/2025	Jessica Castro	0.3	Correspond with R. Rowan (M3) re: draft of February compensation report
3/17/2025	Jessica Castro	1.6	Finalize February fee app expenses, and review latest draft document for distribution
3/17/2025	Jessica Castro	0.3	Revise M3 expenses for February fee application
3/17/2025	Ryan Rowan	2.2	Review and provide comments to J. Castro (M3) re: February Compensation Report
3/17/2025	Ryan Rowan	0.2	Review and revise fee app with S. Lloyd (M3)
3/17/2025	Spencer Lloyd	0.2	Review and revise fee app with R. Rowan (M3)
3/18/2025	Jessica Castro	1.5	Review and revise February compensation & staffing report per comments from R. Rowan and K. Kamlani (M3)
3/18/2025	Kunal Kamlani	0.3	Review final Feb fee app and provide J. Castro (M3) with sign-off
3/18/2025	Kunal Kamlani	1.7	Review February fee application inclusive of detail time entries. Provide J. Castro (M3) with comments.
3/19/2025	Jessica Castro	0.4	Complete final review of February Compensation Report & comments received from YCST
Subtotal		20.2	

Financing Matters (Cash Budget, DIP, Exit, Other)

Date	Professional	Hours	Activity
3/3/2025	Benjamin Wertz	0.3	Provide instruction to M. Rogers and S. Lloyd (M3) re: preparation of summary schedules; review schedule of pre-2/20 vendor payments

3/3/2025	Benjamin Wertz	0.1	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/3/2025	John Magliano	1.6	Prepare professional fee and case timeline schedules ahead of discussion with K. Kamlani (M3) and the M3 team
3/3/2025	Kunal Kamlani	0.7	Review FTT's diligence list and responses provided to brief the M3 team on areas of focus
3/3/2025	Kunal Kamlani	0.3	Review and provide guidance to the M3 team on adequate assurance deposit schedule against claims by utilities to identify opportunities to release accruals to creditors
3/4/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/4/2025	Jessica Castro	0.4	Correspond with debtor professionals re: professional fee estimates for WE 2/28
3/4/2025	John Magliano	0.1	Prepare correspondence with M3 team on OCP disbursement request
3/4/2025	John Magliano	0.1	Prepare correspondence for counsel re: professional fee estimates
3/4/2025	John Magliano	2.2	Prepare case timeline analysis based on discussions with M3 team
3/4/2025	Kunal Kamlani	0.3	Review draft of IBNR reserve funding and correspond with J. Magliano (M3) on the same
3/4/2025	Kunal Kamlani	0.1	Review 3/3 Estate daily cash management report
3/5/2025	Benjamin Wertz	0.1	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/5/2025	John Magliano	0.5	Update case timeline analysis based on weekly roll forward
3/5/2025	John Magliano	0.7	Analyze M3 professional fees for carve-out funding and forecast related to case timeline
3/6/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/6/2025	Jessica Castro	0.2	Correspond with debtor professionals re: follow ups to professional fee estimates for WE 2/28
3/6/2025	Kunal Kamlani	0.4	Review schedule of vendors and reason codes on status requested by FTI. Correspond on the same with C. Thieme (M3)
3/6/2025	Kunal Kamlani	0.1	Review 3/5 Estate daily cash management report
3/7/2025	Benjamin Wertz	0.1	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/7/2025	Jessica Castro	0.3	Discuss WE 3/1 carveout account funding with J. Magliano (M3)
3/7/2025	Jessica Castro	0.6	Prepare weekly M3 estimates & carveout account funding for WE 3/1
3/7/2025	John Magliano	0.3	Discuss WE 3/1 carveout account funding with J. Castro (M3)
3/7/2025	John Magliano	0.9	Prepare professional fee analysis for carve-out funding and weekly reporting
3/7/2025	John Magliano	0.2	Prepare correspondence with M3 team re: question on bank account bucket for funding request
3/7/2025	John Magliano	1.8	Prepare case timeline analysis and assess weekly professional trends and variances to budget
3/8/2025	Kunal Kamlani	1.7	Review cash collateral term-sheet and budget to reconcile utilized retained funds and those required to be further reserved for continuing discussions with the lenders. Analysis sent to the M3 team for discussion
3/10/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same

3/10/2025	Jessica Castro	0.3	Correspond with T. Acton (M3) re: payroll workbook updates for recent resignations
3/10/2025	John Magliano	1.7	Prepare case timeline analysis based on discussion with M3 team
3/10/2025	John Magliano	0.8	Prepare professional fee analysis and reconciliation based on discussion with M3 team
3/10/2025	John Magliano	0.2	Review cash collateral order to provide a response to question from K. Kamlani (M3)
3/10/2025	John Magliano	0.1	Prepare correspondence with counsel re: professional fee question
3/10/2025	Kunal Kamlani	0.1	Review 3/7 Estate daily cash management report
3/11/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/11/2025	John Magliano	2.4	Update case timeline analyses based on discussions with M3 team and illustrative scenarios
3/12/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/12/2025	Jessica Castro	0.4	Correspond with debtor professionals re: professional fee estimates for WE 3/7
3/12/2025	John Magliano	0.7	Update professional fee forecast based on illustrative scenarios provided by K. Kamlani (M3)
3/12/2025	John Magliano	1.4	Prepare and update professional fee schedules based on discussion with N. Weber (M3)
3/12/2025	Kunal Kamlani	0.1	Review 3/11 Estate daily cash management report
3/12/2025	Kunal Kamlani	0.1	Review 3/10 Estate daily cash management report
3/12/2025	Kunal Kamlani	0.7	Send analysis to the M3 team and draft note in connections with secured lenders March 7th objection to Fee apps
3/12/2025	Kunal Kamlani	0.3	Correspond with J. Magliano (M3) regarding updated reconciled claims tracker and analysis related to lender objection
3/12/2025	Nicholas Weber	0.2	Review and revise correspondence related to lender recoveries
3/12/2025	Nicholas Weber	0.2	Draft correspondence to M3 team regarding opportunity to collect remnant assets
3/13/2025	Benjamin Wertz	0.4	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/13/2025	John Magliano	0.3	Update illustrative professional fee and case timeline analyses based on discussions with M3 team
3/13/2025	Kunal Kamlani	0.4	Review draft proposal of additional lender distribution
3/13/2025	Kunal Kamlani	0.7	Review draft exhibits to accompany letter to lenders and notate edits provided to J. Magliano (M3)
3/13/2025	Kunal Kamlani	0.4	Review materials provided by J. Magliano (M3) for call with counsel to discuss status of reserves and potential releases
3/13/2025	Kunal Kamlani	0.2	Review 3/12 Estate paid claims tracker and provide B. Wertz (M3) with comments
3/13/2025	Kunal Kamlani	0.1	Review 3/12 Estate daily cash management report
3/14/2025	Jessica Castro	0.7	Prepare weekly M3 estimates & carveout account funding for WE 3/8
3/14/2025	Kunal Kamlani	0.3	Call with a secured lender regarding existing recoveries and potential future recoveries

3/14/2025	Kunal Kamlani	0.4	Review summary schedules to provide the lenders along with the next distribution and provide comments to J. Magliano (M3)
3/15/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/15/2025	Kunal Kamlani	0.1	Review 3/13 Estate daily cash management report
3/17/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/17/2025	John Magliano	0.4	Update professional fee forecast and analysis as part of weekly roll forward
3/17/2025	John Magliano	0.1	Prepare correspondence for B. Wertz (M3) and M3 team re: bank account funding transfer
3/17/2025	Kunal Kamlani	0.1	Review 3/14 Estate daily cash management report
3/17/2025	Kunal Kamlani	0.6	Review proposed exhibits to send to Otterbourg and FTI per their diligence request. Note edits for J. Magliano (M3)
3/18/2025	Benjamin Wertz	0.3	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/18/2025	John Magliano	0.2	Attend call with N. Weber (M3) re: professional fee forecast and case timeline
3/18/2025	John Magliano	0.3	Attend follow-up call with N. Weber (M3) re: professional fee forecast and case timeline
3/18/2025	John Magliano	1.6	Prepare professional fee and case timeline analysis based on request and discussions with N. Weber (M3)
3/18/2025	Kunal Kamlani	0.3	Review NDA and send to liquidators for an RFP to value equipment under certain leases
3/18/2025	Kunal Kamlani	0.2	Review comments on NDA from a liquidator and execute. Send diligence materials required to obtain a quote
3/18/2025	Kunal Kamlani	0.1	Review 3/17 Estate daily cash management report
3/18/2025	Nicholas Weber	0.2	Attend call with J. Magliano (M3) re: professional fee forecast and case timeline
3/18/2025	Nicholas Weber	0.3	Attend follow-up call with J. Magliano (M3) re: professional fee forecast and case timeline
3/19/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/19/2025	John Magliano	0.2	Correspond with M3 team and the Company re: ordinary course professionals
3/19/2025	John Magliano	0.1	Update professional fee analysis based on estimates provided by firms
3/19/2025	John Magliano	0.3	Review and provide comments on bank account reconciliation prepared by S. Lloyd (M3)
3/19/2025	Kunal Kamlani	0.1	Review 3/18 Estate daily cash management report
3/20/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/20/2025	Jessica Castro	0.5	Correspond with all professional firms re: fee estimates for W/E 3/15
3/20/2025	Kunal Kamlani	0.1	Review 3/19 Estate daily cash management report
3/21/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/21/2025	Jessica Castro	0.6	Prepare weekly M3 estimates & carveout account funding for WE 3/22

3/21/2025	Jessica Castro	0.5	Update professional fee tracking file for received estimates; review variance analysis for same
3/21/2025	John Magliano	2.2	Update professional fee and case timeline analysis based on weekly estimates and discussion with N. Weber (M3)
3/21/2025	John Magliano	0.5	Attend call with N. Weber (M3) re: professional fee forecast and case timeline analysis
3/21/2025	Kunal Kamlani	0.1	Review 3/20 Estate daily cash management report
3/21/2025	Nicholas Weber	0.5	Attend call with J. Magliano (M3) re: professional fee forecast and case timeline analysis
3/24/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/24/2025	Jessica Castro	0.3	Correspond with N. Weber (M3) re: professional fee payment requests
3/24/2025	John Magliano	2.9	Prepare updated professional fee forecast and case time analyses for discussions with M3 team and counsel
3/24/2025	John Magliano	0.1	Prepare correspondence with counsel re: February professional fee estimates for case timeline analysis
3/24/2025	Kunal Kamlani	0.1	Review 3/21 Estate daily cash management tracker
3/25/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/25/2025	Benjamin Wertz	0.1	Review schedule of additional lender recovery opportunity prepared by J. Magliano (M3)
3/25/2025	Jessica Castro	0.5	Correspond with all debtor and UCC professionals re: W/E 3/22 fee estimates & update professional fee tracking file accordingly
3/25/2025	John Magliano	0.1	Update professional fee forecast based on estimates provided by counsel
3/25/2025	Kunal Kamlani	0.1	Review 3/24 Estate daily cash management report
3/26/2025	Benjamin Wertz	0.3	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/26/2025	John Magliano	0.2	Update professional fee tracker based on filed fee applications
3/26/2025	Kunal Kamlani	0.1	Review 3/25 Estate daily cash management report
3/26/2025	Kunal Kamlani	0.4	Review redline of retiree settlement agreement provided by A. Joseph (Skadden) and correspondence on the same with J. Magliano (M3)
3/27/2025	Benjamin Wertz	0.4	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same and follow-up question for account for inbound funds
3/27/2025	Jessica Castro	0.4	Update professional fee tracking file for received estimates; review variance analysis for same
3/27/2025	John Magliano	0.1	Update professional fee forecast based on estimates provided by counsel
3/27/2025	Kunal Kamlani	0.1	Review 3/26 Estate daily cash management report and correspond on the same with B. Wertz (M3)
3/27/2025	Kunal Kamlani	0.2	Correspond with N. Weber and B. Wertz (M3) on prepping wires to the ABL lenders in connection with the settlement
3/28/2025	Benjamin Wertz	0.3	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/28/2025	Jessica Castro	0.7	Prepare weekly M3 estimates & carveout account funding for WE 3/28
3/28/2025	John Magliano	0.1	Prepare correspondence with Omni re: invoices and professional fee forecast question
3/28/2025	John Magliano	0.5	Attend call with N. Weber (M3) re: professional fee carve-out and case timeline analyses

3/28/2025	John Magliano	0.8	Update professional fee forecast and case timeline analyses ahead of discussion with N. Weber (M3) and based on his feedback re: same
3/28/2025	Kunal Kamlani	0.1	Review 3/27 Estate daily cash management report
3/28/2025	Nicholas Weber	0.5	Attend call with J. Magliano (M3) re: professional fee carve-out and case timeline analyses
3/31/2025	Benjamin Wertz	0.3	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
3/31/2025	Benjamin Wertz	0.1	Correspond with J. Magliano (M3) re: cash movements and payment of 401k
3/31/2025	John Magliano	0.6	Update professional fee forecast and case timeline analysis for weekly roll forward
3/31/2025	Kunal Kamlani	0.1	Review 3/28 Estate daily cash management report. Correspond with B. Wertz (M3) on the same
Subtotal		51.1	

General Correspondence with Debtor & Debtors' Professionals

Date	Professional	Hours	Activity
3/1/2025	Benjamin Wertz	0.3	Review letter re: 90 day reconciliation from the banks
3/1/2025	Kunal Kamlani	1.2	Review of bank letter from E. Hill (Skadden) versus reconciliation and cash collateral term sheet
3/3/2025	John Magliano	0.2	Prepare correspondence with counsel re: employee retirement benefits
3/3/2025	John Magliano	0.2	Prepare correspondence for counsel re: funding of accrued and forecast vendor payments
3/3/2025	John Magliano	0.8	Discuss employee retiree benefits with Counsel, K. Kamlani, N. Weber, S. Lloyd (M3)
3/3/2025	Kunal Kamlani	0.8	Discuss employee retiree benefits with Counsel, N. Weber, J. Magliano, S. Lloyd (M3)
3/3/2025	Nicholas Weber	0.8	Discuss employee retiree benefits with Counsel, K. Kamlani, J. Magliano, S. Lloyd (M3)
3/3/2025	Spencer Lloyd	0.8	Discuss employee retiree benefits with Counsel, K. Kamlani, N. Weber, J. Magliano (M3)
3/4/2025	John Magliano	0.2	Prepare initial response to question from YCST on filed tax claims
3/4/2025	Kunal Kamlani	0.5	Review and provide comments to M. Doss (GABF) on draft letter to lender's counsel
3/5/2025	Kunal Kamlani	0.4	Review final letter provided by M. Doss (GABF) to be sent to lenders' counsel
3/6/2025	John Magliano	0.1	Correspond with counsel re: professional fee forecast
3/7/2025	Kunal Kamlani	0.5	Debrief with M. Doss (GABF) and review correspondence from R. Drain (Skadden) post call with lenders counsel. Correspond with the M3 team on the same
3/8/2025	Kunal Kamlani	1.2	Correspond and analysis sent to R. Drain (Skadden) post the M3 team call responsive to his issues list
3/9/2025	Kunal Kamlani	0.4	Prepare analysis and correspond with R. Drain (Skadden) and the GABF team on follow up questions from counsel re: the cash collateral order and the budget
3/10/2025	Benjamin Wertz	0.6	(Partial) Conference with K. Kamlani, N. Weber, J. Magliano (M3), Skadden, YCST, Glenn Agre re: case timeline discussion and follow-ups on 2/20 lender requests
3/10/2025	John Magliano	0.8	Conference with K. Kamlani, N. Weber, B. Wertz (M3), Skadden, YCST, Glenn Agre re: case timeline discussion and follow-ups on 2/20 lender requests
3/10/2025	Kunal Kamlani	0.8	Conference with N. Weber, B. Wertz, J. Magliano (M3), Skadden, YCST, Glenn Agre re: case timeline discussion and follow-ups on 2/20 lender requests
3/10/2025	Nicholas Weber	0.8	Conference with K. Kamlani, B. Wertz, J. Magliano (M3), Skadden, YCST, Glenn Agre re: case timeline discussion and follow-ups on 2/20 lender requests

3/11/2025	Cole Thieme	0.2	Correspond with B. Nolan (FTI) and H. Congleton (Province) re: critical vendor payments
3/11/2025	Nicholas Weber	0.2	Draft correspondence regarding credit agreements at request of counsel
3/12/2025	Kunal Kamlani	0.2	Review proposed email to lessor counterparties and correspondence on the same with M. Doss (GABF)
3/12/2025	Kunal Kamlani	0.2	Correspond with M. Jacobs (Skadden) re assumption of insurance policies under the plan
3/13/2025	John Magliano	0.4	Prepare correspondence with M. Doss (Glenn Agre) re: updated lender materials
3/14/2025	Benjamin Wertz	0.7	Review letter to lenders and provide comments to E. Hill (Skadden) and K. Kamlani (M3) on letter content
3/14/2025	Kunal Kamlani	1.3	Review and redline draft letter to the banks and circulate to GABF, YCST and Skadden teams for review
3/14/2025	Kunal Kamlani	0.5	Call with A. Glenn and M. Doss (GABF) re letter to be sent to the banks
3/16/2025	Kunal Kamlani	0.3	Review correspondence from D. Fiorello (Otterbourg) and correspondence with A. Glenn and M. Doss (GABF) on the same.
3/20/2025	Kunal Kamlani	0.2	Correspond with Skadden, GABF and YCST on status of the PA/LT and WD budget funding
3/21/2025	Kunal Kamlani	0.2	Correspond with the Skadden, GABF and YCST teams regarding settlement with the banks
3/23/2025	Kunal Kamlani	0.2	Call with A. Glenn and M. Doss (GABF) re plan confirmation discussions b/w DIB and the ABL lenders
3/24/2025	Benjamin Wertz	0.2	Conference with N. Weber, J. Magliano (M3), Glenn Agre, YCST re: next steps on case timeline
3/24/2025	John Magliano	0.2	Conference with N. Weber, B. Wertz (M3), Glenn Agre, YCST re: next steps on case timeline
3/24/2025	John Magliano	0.9	Conference with K. Kamlani, N. Weber, B. Wertz (M3), Skadden, Glenn Agre, YCST re: discussion on case strategy and timeline
3/24/2025	Kunal Kamlani	0.3	Correspond with K. Kohn (Thompson Hines) and J. Magliano (M3) re edits to retiree settlement agreement
3/24/2025	Kunal Kamlani	0.4	Correspond with GABF, Skadden and YCST teams regarding upcoming confirmation and open items between DIB and the ABL lenders
3/24/2025	Kunal Kamlani	0.9	Conference with N. Weber, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre, YCST re: discussion on case strategy and timeline
3/24/2025	Nicholas Weber	0.2	Conference with B. Wertz, J. Magliano (M3), Glenn Agre, YCST re: next steps on case timeline
3/24/2025	Nicholas Weber	0.9	Conference with K. Kamlani, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre, YCST re: discussion on case strategy and timeline
3/25/2025	Kunal Kamlani	0.6	Correspond with R. Drain (Skadden) on comments to lenders request for an estimate on additional distributions. Finalize document and send to lenders' advisors
3/27/2025	Kunal Kamlani	0.2	Call with A. Joseph (Skadden) re retiree settlement plan
3/27/2025	Kunal Kamlani	0.3	Call with R. Meisler (Skadden) re retiree settlement plan
3/27/2025	Ryan Rowan	0.1	Correspond with T. Powell (YCST) following up on the Feb MOR
3/28/2025	Kunal Kamlani	0.3	Review updated retiree settlement plan document and correspondence on the same with A. Joseph (Skadden) and J. Magliano (M3)
3/31/2025	Benjamin Wertz	0.3	Conference with N. Weber, K. Kamlani, J. Magliano (M3), Skadden, Glenn Agre, YCST re: next steps on insurance contract assumption / rejection, lessor discussions and open items for plan confirmation
3/31/2025	John Magliano	0.3	Conference with K. Kamlani, N. Weber, B. Wertz (M3), Skadden, Glenn Agre, YCST re: next steps on insurance contract assumption / rejection, lessor discussions and open items for plan confirmation
3/31/2025	Kunal Kamlani	0.3	Conference with N. Weber, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre, YCST re: next steps on insurance contract assumption / rejection, lessor discussions and open items for plan confirmation

3/31/2025	Nicholas Weber	0.3	Conference with K. Kamlani, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre, YCST re: next steps on insurance contract assumption / rejection, lessor discussions and open items for plan confirmation
Subtotal		22.7	

General Correspondence with Other Professionals

Date	Professional	Hours	Activity
3/1/2025	Spencer Lloyd	0.2	Correspond with lenders / lender professionals regarding 90-day reconciliation
3/3/2025	John Magliano	0.3	Prepare correspondence and diligence requests for Lenders Professionals
3/4/2025	John Magliano	0.2	Prepare diligence items and correspondence with FTI on 2/20 lender requests
3/10/2025	Nicholas Weber	0.3	Conference with potential service providers to assist estate with collecting remnant assets
3/11/2025	John Magliano	0.1	Prepare correspondence with Lenders professionals re: diligence request
3/14/2025	Mohsin Meghji	2.5	Participate in numerous calls with M3 team, lender counsel Outterbourg and BR, and PNC bank and follow ups to resolved impasse on lender distribution
3/17/2025	Kunal Kamlani	0.4	Conduct final review of diligence response to Lender request and correspondence sent to the Otterbourg, Blank Rome and FTI teams
3/18/2025	Kunal Kamlani	0.4	Correspond with short list of plan administrators/litigation trustee candidates to submit final proposals
Subtotal		4.4	

General Correspondence with UCC & UCC Counsel

Date	Professional	Hours	Activity
3/3/2025	Julia Jiang	0.9	Prepare aggregate list of POCs to be provided to lender's advisor
3/4/2025	Julia Jiang	0.3	Review and update list of claims to be sent to the lender's FA
3/20/2025	Kunal Kamlani	0.2	Call with B. Sandler (PSZJ) re wind-down budget
3/25/2025	Cole Thieme	0.3	Correspond with W. Nolan (FTI) and H. Congleton (Province) re: critical vendor payments
Subtotal		1.7	

Plan of Reorganization/Disclosure Statement

Date	Professional	Hours	Activity
3/6/2025	John Magliano	0.3	Prepare plan administration budget and update based on comments from Skadden
3/7/2025	John Magliano	0.1	Update plan admin budget ahead of court filing
3/7/2025	Kunal Kamlani	0.5	Review draft plan modification filing and provide comments to C. Thompson (YCST)
3/13/2025	Kunal Kamlani	0.2	Review C. Thompson (YCST) correspondence on DIB's request for additions to the Plan document and provide comments on the same
3/14/2025	Kunal Kamlani	0.3	Review draft retirement settlement proposal and provide A. Joseph (Skadden) with proposed edits
3/17/2025	John Magliano	0.7	Conference with K. Kamlani (M3), Skadden, YCST, Glenn Agre re: insurance discussion for Chapter 11 plan
3/17/2025	Kunal Kamlani	0.7	Conference with J. Magliano (M3), Skadden, YCST, Glenn Agre re: insurance discussion for Chapter 11 plan
3/18/2025	John Magliano	0.8	Prepare summary of Chapter 11 plan for claims and other case timeline considerations based on request from N. Weber (M3)

3/18/2025	John Magliano	0.1	Update plan administration budget based on Estate disbursements
3/19/2025	John Magliano	0.2	Correspond with K. Kamalani (M3) re: questions on taxes and plan admin budget
3/19/2025	John Magliano	0.7	Prepare updates to plan admin budget based on discussion with K. Kamalani (M3) and information from the Company
3/19/2025	John Magliano	0.1	Attend call with K. Kamalani (M3) re: updates to plan admin budget
3/19/2025	John Magliano	0.5	Conference with K. Kamalani (M3), YCST, Glenn Agre, Skadden re: plan administration budget
3/19/2025	Kunal Kamalani	0.2	Correspond on WD budget items J. Magliano (M3) and review of updated budget
3/19/2025	Kunal Kamalani	0.5	Call with prospective Plan Administrator/Litigation Trustee to discuss mandate post-effective date
3/19/2025	Kunal Kamalani	0.3	Review updates to budgets and correspondence with J. Magliano (M3) on Plan Administrator
3/19/2025	Kunal Kamalani	0.1	Attend call with J. Magliano (M3) re: updates to plan admin budget
3/19/2025	Kunal Kamalani	0.5	Conference with J. Magliano (M3), YCST, Glenn Agre, Skadden re: plan administration budget
3/20/2025	Kunal Kamalani	0.8	Call with M. Doss (GABF) and prospective Plan Admin/Litigation Trustee
3/25/2025	Kunal Kamalani	0.2	Review red-line language to the Plan proposed by D. Fiorillo (Otterbourg) on behalf of the ABL lenders
3/25/2025	Kunal Kamalani	0.4	Review draft plan language and provide M. Jacobs (Skadden) with comments
3/26/2025	Benjamin Wertz	0.7	Discuss revisions to Plan Settlement with counsel, N. Weber, K. Kamalani, J. Magliano, S. Lloyd (M3)
3/26/2025	Benjamin Wertz	0.2	Review revised settlement agreement with banks
3/26/2025	John Magliano	0.5	Review and provide comments on plan settlement draft provided by lenders professionals
3/26/2025	John Magliano	0.4	Prepare updates to Plan Admin budget and potential budget uses
3/26/2025	John Magliano	0.4	Conference with K. Kamalani, N. Weber (M3), Skadden, YCST, Glenn Agre re: discussion of updates to plan settlement with the Secured Lenders
3/26/2025	John Magliano	0.7	Discuss revisions to Plan Settlement with counsel, K. Kamalani, N. Weber, B. Wertz, S. Lloyd (M3)
3/26/2025	Kunal Kamalani	0.6	Review updated red-line of the settlement agreement with the ABL lenders and conversation on the same with M. Jacobs (Skadden)
3/26/2025	Kunal Kamalani	0.6	Review updated draft of plan amendment and send comments back to M. Jacobs (Skadden)
3/26/2025	Kunal Kamalani	0.7	Discuss revisions to Plan Settlement with counsel, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3)
3/26/2025	Kunal Kamalani	0.5	Review redline of brief in support of DS and Plan, correspondence on the same with K. Enos (YCST)
3/26/2025	Kunal Kamalani	0.6	Review further redline of settlement agreement sent by D. Fiorillo (Otterbourg) and prepare comments for call with counsel and M3 team
3/26/2025	Kunal Kamalani	0.4	Conference with N. Weber, J. Magliano (M3), Skadden, YCST, Glenn Agre re: discussion of updates to plan settlement with the Secured Lenders
3/26/2025	Nicholas Weber	0.3	Conference with K. Kamalani (M3), Skadden, Glenn Agre, Otterbourg, and Blank Rome regarding finalizing plan confirmation settlement
3/26/2025	Kunal Kamalani	0.3	Conference with N. Weber (M3), Skadden, Glenn Agre, Otterbourg, and Blank Rome regarding finalizing plan confirmation settlement
3/26/2025	Nicholas Weber	0.7	Discuss revisions to Plan Settlement with counsel, K. Kamalani, B. Wertz, J. Magliano, S. Lloyd (M3)

3/26/2025	Nicholas Weber	0.4	Conference with K. Kamalani, J. Magliano (M3), Skadden, YCST, Glenn Agre re: discussion of updates to plan settlement with the Secured Lenders
3/26/2025	Spencer Lloyd	0.7	Discuss revisions to Plan Settlement with counsel, K. Kamalani, N. Weber, B. Wertz, J. Magliano (M3)
3/27/2025	Kunal Kamalani	0.3	Review red-line riders to the Plan doc to reflect the settlement agreement and correspondence on the same with M. Jacobs (Skadden)
3/27/2025	Kunal Kamalani	0.3	Call with B. Sandler (PSZJ) and separately a prospective plan administrator re post emergence items and related funding
3/28/2025	John Magliano	0.2	Update plan administration budget supporting schedule based on discussion with M3 team
3/28/2025	John Magliano	0.1	Prepare correspondence with YCST re: updated plan admin budget
3/28/2025	Kunal Kamalani	0.4	Review redlines of the Plan Admin and Litigation Trustee agreement in connection with preparation for plan confirmation and appointment of the plan administrator
3/28/2025	Kunal Kamalani	0.8	Review third amended plan redlined against the second amended plan inclusive of the UST's comments
3/28/2025	Nicholas Weber	0.2	Conference with K. Kamalani (M3) regarding key topics that may arise during confirmation hearing related to potential objecting claimants
3/28/2025	Kunal Kamalani	0.2	Conference with N. Weber (M3) regarding key topics that may arise during confirmation hearing related to potential objecting claimants
3/28/2025	Kunal Kamalani	0.3	Review letter from prospective Plan Administrator and incorporate comments from R. Drain (Skadden)
3/28/2025	Kunal Kamalani	0.6	Review draft declaration in support of the disclosure statement and the plan; correspondence on the same with M. Jacobs (Skadden)
3/29/2025	Kunal Kamalani	1.6	Review draft confirmation documents, including the brief and declaration in support of confirmation, and the confirmation order; correspond on the same with N. Weber, B. Wertz and J. Magliano (M3)
3/29/2025	Nicholas Weber	1.7	Review plan documents to prepare for court testimony
3/29/2025	Nicholas Weber	0.6	Review declaration in preparation of confirmation testimony
3/30/2025	Benjamin Wertz	1.2	Prepare summary of satisfied claims to be used in revised plan; correspond with N. Weber and S. Lloyd (M3) re: the same
3/30/2025	Benjamin Wertz	0.5	Review updated redlines of confirmation documents, including declaration in support of confirmation and the confirmation order
3/30/2025	John Magliano	0.1	Update plan admin budget and footnote for Plan Supplement
3/30/2025	John Magliano	0.1	Correspond with M3 team and counsel re: updates to the plan admin budget
3/30/2025	John Magliano	0.1	Prepare response and summary table for question from K. Kamalani (M3) on confirmation order
3/30/2025	Kunal Kamalani	1.9	Review updated redlines of confirmation documents, including the brief and declaration in support of confirmation, and the confirmation order; provide comments to the GABF, YCST and Skadden teams
3/30/2025	Kunal Kamalani	0.3	Call with N. Weber (M3), Skadden, YCST and GABF teams to discuss aspects of Weber declaration
3/30/2025	Kunal Kamalani	0.6	Correspond with M. Jacob (Skadden), M. Perez (GABF), K. Enos (YCST) on multiple points re finalizing plan confirmation documents for Monday filing with the court
3/30/2025	Nicholas Weber	0.3	Call with K. Kamalani (M3), Skadden, YCST and GABF teams to discuss aspects of Weber declaration
3/30/2025	Nicholas Weber	0.9	Continue to review plan documents in advance of confirmation hearing
3/30/2025	Nicholas Weber	0.4	Continue to review declaration in preparation of confirmation testimony
3/31/2025	Kunal Kamalani	1.2	Review cumulative redline of 3rd Amended Plan and provide sign-off to C. Thompson (YCST)
3/31/2025	Kunal Kamalani	0.2	Review redline insurance sections of the Plan documents provided by M. Jacobs (Skadden)

3/31/2025	Nicholas Weber	0.6	Review plan documents to prepare for hearing
Subtotal		32.6	
<i>Project Management</i>			
Date	Professional	Hours	Activity
3/2/2025	John Magliano	0.2	Attend call with N. Weber (M3) re: debrief from call with counsel and other workstream updates
3/2/2025	Nicholas Weber	0.2	Attend call with J. Magliano (M3) re: debrief from call with counsel and other workstream updates
3/3/2025	Benjamin Wertz	0.1	Provide direction to J. Magliano (M3) and team re: next steps for key project deliverables
3/4/2025	John Magliano	0.3	Attend meeting with N. Weber (M3) re: workstream updates and planning
3/4/2025	Nicholas Weber	0.3	Attend meeting with J. Magliano (M3) re: workstream updates and planning
3/6/2025	Lauren Dombrowski	0.6	Participate in discussion re: claims
3/6/2025	Lauren Dombrowski	2.9	Prepare claims reconciliation
3/11/2025	John Magliano	0.2	Attend call with N. Weber (M3) re: updates on claims reconciliation and case timeline workstreams
3/11/2025	Nicholas Weber	0.2	Attend call with J. Magliano (M3) re: updates on claims reconciliation and case timeline workstreams
3/13/2025	Kunal Kamlani	0.2	Discuss ongoing workstreams and status of discussions with lenders regarding cash collateral and plan confirmation
3/24/2025	Benjamin Wertz	0.5	Conference with K. Kamlani, N. Weber, C. Thieme, J. Magliano (M3) re: Estate vs. buyer claims and reserves, plan admin budget and other case workstreams
3/24/2025	Cole Thieme	0.5	Conference with K. Kamlani, N. Weber, B. Wertz, J. Magliano (M3) re: Estate vs. buyer claims and reserves, plan admin budget and other case workstreams
3/24/2025	John Magliano	0.5	Conference with K. Kamlani, N. Weber, B. Wertz, C. Thieme (M3) re: Estate vs. buyer claims and reserves, plan admin budget and other case workstreams
3/24/2025	Kunal Kamlani	0.5	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme (M3) re: Estate vs. buyer claims and reserves, plan admin budget and other case workstreams
3/24/2025	Nicholas Weber	0.5	Conference with K. Kamlani, B. Wertz, C. Thieme, J. Magliano (M3) re: Estate vs. buyer claims and reserves, plan admin budget and other case workstreams
3/27/2025	Benjamin Wertz	0.1	Correspond with K. Kamlani (M3) re: staffing for tax items
3/27/2025	Benjamin Wertz	0.9	Prepare materials outlining the post-effective date deal team; correspond with K. Kamlani (M3) re: the same
3/30/2025	Benjamin Wertz	0.4	Revise materials outlining the post-effective date deal team; correspond with K. Kamlani (M3) re: the same
3/31/2025	Benjamin Wertz	0.7	Conference with K. Kamlani, N. Weber, C. Thieme, J. Magliano (M3) re: review of Third Amended Ch. 11 Plan, claims reconciliation updates, and coordination of go-forward workstreams
3/31/2025	Benjamin Wertz	0.1	Correspond with N. Inoa (M3) re: receipt of professional fees
3/31/2025	Cole Thieme	0.7	Conference with K. Kamlani, N. Weber, B. Wertz, J. Magliano (M3) re: review of Third Amended Ch. 11 Plan, claims reconciliation updates, and coordination of go-forward workstreams
3/31/2025	John Magliano	0.7	Conference with K. Kamlani, N. Weber, B. Wertz, and C. Thieme (M3) re: review of Third Amended Ch. 11 Plan, claims reconciliation updates, and coordination of go-forward workstreams
3/31/2025	Kunal Kamlani	0.7	Conference with N. Weber, B. Wertz, J. Magliano, and C. Thieme (M3) re: review of Third Amended Ch. 11 Plan, claims reconciliation updates, and coordination of go-forward workstreams
3/31/2025	Nicholas Weber	0.7	Conference with K. Kamlani, B. Wertz, J. Magliano, and C. Thieme (M3) re: review of Third Amended Ch. 11 Plan, claims reconciliation updates, and coordination of go-forward workstreams
Subtotal		12.7	
<i>Reporting (US Trustee & Court)</i>			

Date	Professional	Hours	Activity
3/5/2025	Hannah McLaughlin	0.1	Call with Company to discuss outstanding data requests for the February MOR
3/5/2025	Hannah McLaughlin	0.2	Update MOR template in preparation for the February MOR
3/7/2025	Cole Thieme	0.3	Review data requests for filing of February MOR
3/7/2025	Hannah McLaughlin	0.7	Update MOR template for Company usage in order to generate the February MOR data backup
3/7/2025	Hannah McLaughlin	0.7	Outreach to various individuals at the Company for data requests related to February MOR
3/10/2025	Matthew Rogers	0.3	Update Critical vendor matrix
3/11/2025	Hannah McLaughlin	0.9	Review preliminary Company data / trial balances for the purposes of the February MOR
3/12/2025	Cole Thieme	1.7	Review diligence materials re: February MOR, including February trial balance roll-forward
3/12/2025	Hannah McLaughlin	0.4	Review reorganization items provided by the Company for the purposes of the Feb MOR
3/12/2025	Hannah McLaughlin	0.3	Outreach to various Company individuals to aggregate outstanding data for the purposes of the Feb MOR
3/12/2025	Jessica Castro	0.6	Conference with T. Acton, Z. Blondell, A. Engleking (M3) re: walkthrough excel template and pdf requirements for first monthly operating report
3/13/2025	Hannah McLaughlin	0.2	Outreach to various TV Company individuals to aggregate outstanding information related to the February MOR
3/13/2025	Hannah McLaughlin	0.2	Review payroll tax data provided by the Company for the purposes of the Feb MOR
3/13/2025	Hannah McLaughlin	1.6	Aggregate data received from the Company to date for the purposes of the February MOR including: identifying outstanding data, segmenting data by debtor entity, inserting data by BS or operating statement item, and adjusting to reflect what is appropriate for the Estate
3/14/2025	Cole Thieme	0.5	Meet with H. McLaughlin (M3) to discuss the February MOR and outstanding data
3/14/2025	Hannah McLaughlin	0.5	Meet with C. Thieme (M3) to discuss the February MOR and outstanding data
3/15/2025	Hannah McLaughlin	1.1	Aggregate received Company data and compile, identify outstanding data for subsequent outreach, layer in data for both consolidated and by TV debtor entity for the purposes of the Feb MOR
3/15/2025	Ryan Rowan	0.2	Correspond with H McLaughlin and C Thieme (M3) regarding progress of Feb MOR
3/15/2025	Ryan Rowan	0.1	Correspond with H McLaughlin and C Thieme (M3) regarding timing of [DRAFT] Feb MOR
3/16/2025	Hannah McLaughlin	1.9	Analyze Company data and reconcile balance sheet items for the purposes of the Feb MOR
3/16/2025	Hannah McLaughlin	2.1	Analyze Company data and reconcile operating statement items for the purposes of the Feb MOR; identify outstanding data
3/16/2025	Jessica Castro	2.6	Prepare schedule of receipts & disbursements for February MOR
3/16/2025	Jessica Castro	1.1	Prepare summary of accounts for February MOR
3/17/2025	Cole Thieme	0.8	Meet with H. McLaughlin (M3) to discuss latest draft of the February MOR and outstanding data items
3/17/2025	Cole Thieme	0.6	Review February MOR re: accrued and paid postpetition taxes
3/17/2025	Hannah McLaughlin	0.8	Meet with C. Thieme (M3) to discuss latest draft of the February MOR and outstanding data items
3/17/2025	Hannah McLaughlin	2.1	Revise the Feb MOR for latest data received (including tax data) as well as perform a Month-to-Month comparison summary to identify key movements and associated drivers

3/17/2025	Hannah McLaughlin	0.3	Outreach to various Company individuals for outstanding data, including but not limited to tax data, TV Retail, and employee data
3/18/2025	Cole Thieme	0.5	Attend meeting with H. McLaughlin (M3) and Company to discuss outstanding MOR requests, estate vs. DIB liabilities, and intercompany reporting
3/18/2025	Cole Thieme	0.3	Debrief with H. McLaughlin (M3) to discuss revisions to the Feb MOR, particularly related to estate vs. DIB adjustments
3/18/2025	Cole Thieme	1.8	Review latest draft of February MOR, including supporting schedules and MOR model
3/18/2025	Hannah McLaughlin	0.5	Attend meeting with C. Thieme (M3) and Company to discuss outstanding MOR requests, estate vs. DIB liabilities, and intercompany reporting
3/18/2025	Hannah McLaughlin	0.3	Debrief with C. Thieme (M3) to discuss revisions to the Feb MOR, particularly related to estate vs. DIB adjustments
3/18/2025	Hannah McLaughlin	0.8	Revise Feb MOR to adjust for DIB related line items following call with Company
3/18/2025	Ryan Rowan	0.6	Review draft schedules for Feb MOR
3/18/2025	Ryan Rowan	0.2	Review of intercompany transfers report and provide feedback to H. McLaughlin (M3)
3/19/2025	Cole Thieme	1.4	Revise MOR supplemental schedules re: adjustments to fixed assets
3/19/2025	Cole Thieme	1.3	Review February MOR and compare to January MOR in preparation for filing
3/19/2025	Cole Thieme	0.3	Correspond with J. Castro and H. McLaughlin (M3) re: list of open items and coordination of efforts for February MOR
3/19/2025	Cole Thieme	0.5	Revise February MOR re: global notes
3/19/2025	Cole Thieme	2.1	Revise February MOR balance sheet re: accrued expenses, assumption of certain leases attributable to DIB, fixed assets
3/19/2025	Cole Thieme	1.9	Continue to iterate re: February MOR supporting schedules (balance sheet, updated schedule of receipts and disbursements)
3/19/2025	Hannah McLaughlin	1.0	Update the Company's intercompany report for revised line item descriptions, following a call with the Company
3/19/2025	Hannah McLaughlin	0.3	Conduct outreach to various Company individuals for outstanding data requests in relation to the Feb MOR including, but not limited to, FTEs and TV retail data
3/20/2025	Cole Thieme	1.7	Revise MOR re: statement of operations
3/20/2025	Cole Thieme	0.7	Revise global notes to February MOR
3/20/2025	Cole Thieme	2.2	Revise February MOR re: balance sheet, review trial balance and segregate non-Estate assets
3/20/2025	Jessica Castro	1.9	Review and finalize February MOR package, compile PDFs for R. Rowan (M3)
3/21/2025	Hannah McLaughlin	0.3	Update intercompany report line entry description and circulate to respective recipients
3/21/2025	Jessica Castro	1.3	Prepare UST fee split support for S. Lloyd (M3) for Jan, Feb, and March to date
3/21/2025	Jessica Castro	0.6	Review February MOR pdfs for debtor professional fee payments
3/21/2025	Jessica Castro	0.3	Correspond with R. Rowan (M3) re: professional fee tracking
3/21/2025	Kunal Kamlani	1.4	Review February MOR package and correspond on the same with R. Rowan (M3) and T. Powell (YCST)
3/21/2025	Ryan Rowan	0.7	Review draft of monthly operation report for Feb
3/21/2025	Ryan Rowan	0.5	Review of Draft Feb MOR and provided comments to C. Thieme (M3) to update

3/24/2025	Cole Thieme	1.0	Review February MOR and revise forms
3/24/2025	Cole Thieme	0.5	Revise MOR re: professional fees
3/24/2025	Cole Thieme	0.3	Revise global notes to February MOR
3/24/2025	Ryan Rowan	0.8	Review of latest version of the Feb MOR updated to address comments provided
3/28/2025	Cole Thieme	0.2	Correspond with T. Powell (YCST) re: February MOR
Subtotal		51.1	

Tax Matters

Date	Professional	Hours	Activity
3/6/2025	John Magliano	0.1	Correspond with K. Kamlani (M3) re: question on tax reserve
3/26/2025	Benjamin Wertz	0.2	Correspond with RSM (N. Henson) re: tax items
3/27/2025	Benjamin Wertz	0.2	Correspond w T. Redding (Seattle) and M3 management re: tax filings
3/28/2025	Benjamin Wertz	0.1	Review email on tax from N. Henson (RSM); correspond with N. Henson re: the same
3/31/2025	Benjamin Wertz	0.1	Correspond with TV management re: tax items
Subtotal		0.7	

Trade Vendor Matters

Date	Professional	Hours	Activity
3/3/2025	Matthew Rogers	0.5	Review and analysis of historic vendor payments for reconciliation materials
3/5/2025	Ryan Rowan	0.1	Correspond with Trade Vendor regarding payment of admin claims
3/6/2025	Matthew Rogers	0.4	Review, analysis, and correspondence regarding historic payments to vendor
Subtotal		1.0	

TSA – Budget Forecast

Date	Professional	Hours	Activity
3/1/2025	Benjamin Wertz	1.6	Discuss 90-day reconciliation re: response from lenders with Debtor professionals, K. Kamlani, N. Weber, C. Thieme, S. Lloyd (M3)
3/1/2025	Cole Thieme	1.6	Discuss 90-day reconciliation re: response from lenders with Debtor professionals, K. Kamlani, N. Weber, B. Wertz, S. Lloyd (M3)
3/1/2025	Kunal Kamlani	1.6	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Debtor professionals, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3)
3/1/2025	Nicholas Weber	1.6	Discuss 90-day reconciliation re: response from lenders with Debtor professionals, K. Kamlani, B. Wertz, C. Thieme, S. Lloyd (M3)
3/1/2025	Spencer Lloyd	1.6	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Debtor professionals, K. Kamlani, N. Weber, B. Wertz, C. Thieme (M3)
3/3/2025	Benjamin Wertz	0.6	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with K. Kamlani, J. Magliano, C. Thieme, S. Lloyd (M3)
3/3/2025	Benjamin Wertz	0.9	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Lender Professionals, N. Weber, K. Kamlani, J. Magliano, C. Thieme, S. Lloyd (M3)
3/3/2025	Benjamin Wertz	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with K. Kamlani, N. Weber, C. Thieme, J. Magliano, S. Lloyd (M3)
3/3/2025	Cole Thieme	0.6	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with K. Kamlani, B. Wertz, J. Magliano, S. Lloyd (M3)

3/3/2025	Cole Thieme	0.9	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Lender Professionals, K. Kamalani, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3)
3/3/2025	Cole Thieme	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with K. Kamalani, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3)
3/3/2025	John Magliano	0.6	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with K. Kamalani, B. Wertz, C. Thieme, S. Lloyd (M3)
3/3/2025	John Magliano	0.9	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Lender Professionals, K. Kamalani, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3)
3/3/2025	John Magliano	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with K. Kamalani, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3)
3/3/2025	Kunal Kamalani	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/3/2025	Kunal Kamalani	0.9	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Lender Professionals, N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/3/2025	Kunal Kamalani	0.6	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/3/2025	Nicholas Weber	0.9	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Lender Professionals, K. Kamalani, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/3/2025	Nicholas Weber	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with K. Kamalani, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/3/2025	Spencer Lloyd	0.3	Correspond with M3 team re: adequate assurance utility deposits and claims outstanding by each provider
3/3/2025	Spencer Lloyd	0.9	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Lender Professionals, K. Kamalani, N. Weber, B. Wertz, J. Magliano, C. Thieme (M3)
3/3/2025	Spencer Lloyd	0.6	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with K. Kamalani, B. Wertz, J. Magliano, C. Thieme (M3)
3/3/2025	Spencer Lloyd	0.8	Review and revise utilities reconciliation re: potential claims and adequate assurance deposits
3/3/2025	Spencer Lloyd	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with K. Kamalani, N. Weber, B. Wertz, J. Magliano, C. Thieme (M3)
3/4/2025	John Magliano	0.5	Update TSA budget and presentation based on updated claims and disbursements
3/4/2025	Spencer Lloyd	0.4	Review and revise professional fee forecast analysis
3/5/2025	John Magliano	0.2	Update employee analysis in TSA budget based on funding request from the Company
3/5/2025	John Magliano	0.2	Review buyer claim assumption tracker to update March TSA budget
3/5/2025	John Magliano	0.2	Review tax information provided by the Company as part of TSA budget update
3/5/2025	John Magliano	0.3	Discuss professional fee forecast with K. Kamalani, S. Lloyd (M3)
3/5/2025	John Magliano	1.3	Update TSA budget and presentation based on daily actuals and adjustments to forecast
3/5/2025	John Magliano	0.4	Prepare professional fee analysis for discussion with buyer
3/5/2025	Kunal Kamalani	0.2	Review DIB budget variances for the week ending 3/1 and correspond on the same with B. Wertz (M3)
3/5/2025	Kunal Kamalani	0.3	Discuss professional fee forecast with J. Magliano and S. Lloyd (M3)
3/5/2025	Spencer Lloyd	0.3	Discuss professional fee forecast with K. Kamalani, J. Magliano (M3)
3/6/2025	Benjamin Wertz	0.9	Continue to discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamalani, N. Weber, S. Lloyd, J. Magliano, C. Thieme (M3)
3/6/2025	Benjamin Wertz	1.2	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamalani, N. Weber, C. Thieme, J. Magliano, S. Lloyd (M3)

3/6/2025	Cole Thieme	1.2	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamalani, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3)
3/6/2025	Cole Thieme	0.9	Continue to discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamalani, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3)
3/6/2025	John Magliano	1.2	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamalani, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3)
3/6/2025	John Magliano	0.9	Continue to discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamalani, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3)
3/6/2025	John Magliano	0.8	Update TSA budget and presentations based on daily actuals and discussions with M3 team
3/6/2025	John Magliano	0.1	Correspond with the buyer re: March 2025 TSA budget
3/6/2025	John Magliano	0.1	Prepare correspondence with the Company re: TSA budget receipts forecast
3/6/2025	Kunal Kamalani	1.2	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/6/2025	Kunal Kamalani	0.3	Review updated march budget for DIB and provide comments to J. Magliano (M3)
3/6/2025	Kunal Kamalani	0.9	Continue to discuss open items between DIB and the Estate, including potential additional distributions to Lenders with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/6/2025	Kunal Kamalani	0.4	Review post effective date TSA cost and provide to DIB/Taft
3/6/2025	Nicholas Weber	1.2	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamalani, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/6/2025	Nicholas Weber	0.9	Continue to discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamalani, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/6/2025	Spencer Lloyd	0.9	Continue to discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamalani, N. Weber, B. Wertz, J. Magliano, C. Thieme (M3)
3/6/2025	Spencer Lloyd	1.2	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamalani, N. Weber, B. Wertz, J. Magliano, C. Thieme (M3)
3/6/2025	Spencer Lloyd	1.2	Review and revise updated lender materials
3/7/2025	Benjamin Wertz	0.5	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamalani, S. Lloyd, J. Magliano, C. Thieme (M3)
3/7/2025	Cole Thieme	0.5	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamalani, B. Wertz, J. Magliano, S. Lloyd (M3)
3/7/2025	John Magliano	0.1	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with S. Lloyd (M3)
3/7/2025	John Magliano	0.5	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamalani, B. Wertz, C. Thieme, S. Lloyd (M3)
3/7/2025	Kunal Kamalani	0.5	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/7/2025	Spencer Lloyd	0.5	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamalani, B. Wertz, J. Magliano, C. Thieme (M3)
3/7/2025	Spencer Lloyd	0.8	Review and revise materials for lenders re: 2/20 diligence
3/7/2025	Spencer Lloyd	0.1	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with J. Magliano (M3)
3/7/2025	Spencer Lloyd	2.1	Review and revise materials for lenders re: 2/20 distributions
3/8/2025	Benjamin Wertz	0.9	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamalani, N. Weber, S. Lloyd, J. Magliano, C. Thieme (M3)
3/8/2025	Cole Thieme	0.9	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamalani, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3)
3/8/2025	John Magliano	0.9	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamalani, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3)

3/8/2025	John Magliano	0.8	Prepare case timeline analysis and summary schedule ahead of call with M3 team
3/8/2025	John Magliano	0.3	Update case timeline analysis based on discussion with M3 team
3/8/2025	Kunal Kamrani	0.9	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/8/2025	Nicholas Weber	0.9	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamrani, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/8/2025	Spencer Lloyd	0.9	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamrani, N. Weber, B. Wertz, J. Magliano, C. Thieme (M3)
3/10/2025	Benjamin Wertz	0.3	Continue to discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamrani, N. Weber, J. Magliano, C. Thieme, S. Lloyd (M3)
3/10/2025	Benjamin Wertz	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Lender Professionals, K. Kamrani, N. Weber, J. Magliano, C. Thieme, S. Lloyd (M3)
3/10/2025	Benjamin Wertz	0.6	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamrani, R. Rowan, N. Weber, J. Magliano, C. Thieme, S. Lloyd (M3)
3/10/2025	Cole Thieme	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Lender Professionals, K. Kamrani, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3)
3/10/2025	Cole Thieme	0.3	Continue to discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamrani, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3)
3/10/2025	Cole Thieme	0.6	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamrani, R. Rowan, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3)
3/10/2025	John Magliano	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Lender Professionals, K. Kamrani, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3)
3/10/2025	John Magliano	0.4	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with S. Lloyd (M3)
3/10/2025	John Magliano	0.3	Prepare for call with Lender Professionals on 90-day reconciliation diligence questions
3/10/2025	John Magliano	0.6	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamrani, R. Rowan, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3)
3/10/2025	Kunal Kamrani	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Lender Professionals, N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/10/2025	Kunal Kamrani	0.3	Continue to discuss open items between DIB and the Estate, including potential additional distributions to Lenders with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/10/2025	Kunal Kamrani	0.6	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with R. Rowan, N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/10/2025	Nicholas Weber	0.6	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamrani, R. Rowan, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/10/2025	Nicholas Weber	0.3	Continue to discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamrani, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/10/2025	Nicholas Weber	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Lender Professionals, K. Kamrani, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/10/2025	Ryan Rowan	0.6	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamrani, N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/10/2025	Spencer Lloyd	1.3	Review and revise lender materials ahead of call re: 2/20 distributions and reconciliations
3/10/2025	Spencer Lloyd	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Lender Professionals, K. Kamrani, N. Weber, B. Wertz, J. Magliano, C. Thieme (M3)
3/10/2025	Spencer Lloyd	0.8	Review and revise materials for lenders re: 2/20 diligence
3/10/2025	Spencer Lloyd	0.2	Email correspondence with Debtor Professionals regarding fee estimates / retainers
3/10/2025	Spencer Lloyd	0.6	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamrani, R. Rowan, N. Weber, B. Wertz, J. Magliano, C. Thieme (M3)
3/10/2025	Spencer Lloyd	0.3	Continue to discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamrani, N. Weber, B. Wertz, J. Magliano, C. Thieme (M3)

3/10/2025	Spencer Lloyd	0.4	Discuss open items between DIB and the Estate, including potential additional distributions to Lenders with J. Magliano (M3)
3/11/2025	Benjamin Wertz	0.7	Attend call with K. Kamlani, N. Weber, J. Magliano (M3) re: case timeline and lender discussion workstreams
3/11/2025	Benjamin Wertz	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Lender Professionals, K. Kamlani, N. Weber, J. Magliano, C. Thieme, S. Lloyd (M3)
3/11/2025	Cole Thieme	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Lender Professionals, K. Kamlani, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3)
3/11/2025	John Magliano	2.8	Revise lender materials based on claims reconciliation and disbursements updates from M3 team workstreams
3/11/2025	John Magliano	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Lender Professionals, K. Kamlani, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3)
3/11/2025	John Magliano	0.7	Attend call with K. Kamlani, N. Weber, B. Wertz (M3) re: case timeline and lender discussion workstreams
3/11/2025	Kunal Kamlani	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Lender Professionals, N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/11/2025	Kunal Kamlani	0.7	Attend call with N. Weber, B. Wertz, J. Magliano (M3) re: case timeline and lender discussion workstreams
3/11/2025	Kunal Kamlani	0.3	Review draft presentation requested by DIB and provide comments to J. Magliano (M3)
3/11/2025	Nicholas Weber	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Lender Professionals, K. Kamlani, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3)
3/11/2025	Nicholas Weber	0.7	Attend call with K. Kamlani, B. Wertz, J. Magliano (M3) re: case timeline and lender discussion workstreams
3/11/2025	Spencer Lloyd	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with Lender Professionals, K. Kamlani, N. Weber, B. Wertz, J. Magliano, C. Thieme (M3)
3/11/2025	Spencer Lloyd	1.2	Review and revise materials for lenders re: 2/20 recons
3/11/2025	Spencer Lloyd	0.4	Review and revise 2/20 lender reconciliations / tracking
3/11/2025	Spencer Lloyd	0.6	Review and revise professional fee reconciliation / forecast
3/12/2025	Cole Thieme	0.5	Discuss lender materials re: 2/20 update and professional fee forecast with J. Magliano, S. Lloyd (M3)
3/12/2025	John Magliano	0.5	Discuss lender materials re: 2/20 update and professional fee forecast with C. Thieme, S. Lloyd (M3)
3/12/2025	John Magliano	0.7	Discuss professional fee forecast with N. Weber, S. Lloyd (M3)
3/12/2025	John Magliano	0.2	Continue professional fee forecast with S. Lloyd (M3)
3/12/2025	John Magliano	0.1	Update TSA budget payroll tracking based on funding request from the Company
3/12/2025	John Magliano	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with S. Lloyd (M3)
3/12/2025	Kunal Kamlani	0.2	Review variance to budget reporting to DIB for week ending 3/8
3/12/2025	Nicholas Weber	0.7	Discuss professional fee forecast with J. Magliano, S. Lloyd (M3)
3/12/2025	Spencer Lloyd	0.5	Discuss 90-day reconciliation re: response from lenders inclusive of DIB claims assumptions with J. Magliano (M3)
3/12/2025	Spencer Lloyd	0.3	Review bank account reconciliation re: 2/20 recs / recent activity
3/12/2025	Spencer Lloyd	0.8	Review and revise professional fee forecast
3/12/2025	Spencer Lloyd	0.5	Discuss lender materials re: 2/20 update and professional fee forecast with J. Magliano, C. Thieme (M3)

3/12/2025	Spencer Lloyd	0.7	Discuss professional fee forecast with N. Weber, J. Magliano (M3)
3/12/2025	Spencer Lloyd	0.2	Continue professional fee forecast with J. Magliano (M3)
3/14/2025	John Magliano	0.4	Correspond with M. Doss (Glenn Agre) re: questions on cash collateral budget and TSA funding as part of Estate vs. DIB reserve estimate for updated lender materials
3/19/2025	John Magliano	0.1	Correspond with the Company re: updated inventory receipts and open POs for TSA budget
3/19/2025	John Magliano	0.4	Update sales trend analysis for TSA budget preparation
3/19/2025	John Magliano	0.8	Discuss April TSA budget with S. Lloyd (M3)
3/19/2025	Spencer Lloyd	0.8	Discuss April TSA budget with J. Magliano (M3)
3/19/2025	Spencer Lloyd	0.2	Email correspondence with Company re: post-petition receipts and open POs for purpose of April TSA budget
3/20/2025	John Magliano	0.4	Update operating disbursement assumptions for April 2025 TSA budget
3/20/2025	John Magliano	0.1	Discuss tax forecast, including DIB/Estate amounts with S. Lloyd (M3)
3/20/2025	Nicholas Weber	0.4	Conference with K. Kamlani (M3) and YCST regarding estimating post-effective date funding requirements to facilitate estate's obligations under the TSA
3/20/2025	Kunal Kamlani	0.4	Conference with N. Weber (M3) and YCST regarding estimating post-effective date funding requirements to facilitate estate's obligations under the TSA
3/20/2025	Kunal Kamlani	0.3	Review DIB variance report to budget for the week ending 3/15
3/20/2025	Spencer Lloyd	0.1	Discuss tax forecast, including DIB/Estate amounts with J. Magliano (M3)
3/20/2025	Spencer Lloyd	0.8	Review and revise taxes forecast re: DIB/Estate obligations, tax providers, etc.
3/21/2025	Spencer Lloyd	1.1	Review and revise tax forecast re: DIB/Estate fees and liabilities
3/21/2025	Spencer Lloyd	0.3	Continue to review and revise tax forecast re: DIB/Estate fees and liabilities
3/21/2025	Spencer Lloyd	0.4	Review and revise Q1 UST fee estimate, including breakout between DIB and Estate
3/22/2025	Kunal Kamlani	0.2	Review draft variance report against the DIB budget through week ending 3/22
3/22/2025	Spencer Lloyd	0.8	Review and revise TSA bank account rec / UST fees calc re: Estate/DIB split
3/24/2025	John Magliano	0.3	Update disbursement assumptions for April 2025 TSA budget
3/24/2025	John Magliano	0.1	Prepare correspondence with the Company re: information requests to update receipts forecast in TSA budget
3/24/2025	John Magliano	0.4	Prepare preliminary TSA employee analysis based on updated census provided by the Company
3/24/2025	Kunal Kamlani	0.3	Correspond with T. Miller and Z. Klutz (Taft) on professional fee estimates
3/24/2025	Spencer Lloyd	1.2	Review and revise April TSA budget
3/24/2025	Spencer Lloyd	0.3	Email correspondence with Company regarding April DIB budget
3/25/2025	John Magliano	0.4	Update operating disbursements and supporting schedule for April TSA budget
3/25/2025	John Magliano	0.4	Update April 2025 TSA budget presentation

3/25/2025	John Magliano	0.8	Discuss April TSA budget forecast with S. Lloyd (M3)
3/25/2025	Kunal Kamlani	0.2	Review DIB budget variance for week-ending 3/22
3/25/2025	Spencer Lloyd	1.1	Review and revise TSA April budget
3/25/2025	Spencer Lloyd	0.8	Discuss April TSA budget forecast with J. Magliano (M3)
3/26/2025	John Magliano	0.3	Review information related to RDC closures provided by the Company to include in the TSA budget and prepare follow-up questions
3/26/2025	John Magliano	0.8	Review and update disbursement assumptions and supporting schedules for April 2025 TSA budget prepared by S. Lloyd (M3)
3/26/2025	John Magliano	0.4	Review and update receipts forecast and supporting schedules for April 2025 TSA budget prepared by K. Chung (M3)
3/26/2025	John Magliano	0.3	Discuss professional fee forecast with N. Weber and S. Lloyd (M3)
3/26/2025	John Magliano	0.7	Discuss professional fee forecast and April TSA budget with S. Lloyd (M3)
3/26/2025	John Magliano	1.3	Continue to discuss professional fee forecast, April TSA budget, and employee benefit claim reconciliations re: DIB versus Estate portions with S. Lloyd (M3)
3/26/2025	John Magliano	0.3	Continue to discuss professional fee forecast with S. Lloyd (M3)
3/26/2025	Kevin Chung	0.9	Integrate updated data into cash receipts forecasting model
3/26/2025	Kevin Chung	1.7	Update cash receipts forecast for updated TSA budget
3/26/2025	Spencer Lloyd	1.3	Continue to discuss professional fee forecast, April TSA budget, and employee benefit claim reconciliations re: DIB versus Estate portions with J. Magliano (M3)
3/26/2025	Spencer Lloyd	2.1	Continue to review and revise April TSA budget
3/26/2025	Spencer Lloyd	0.3	Continue to discuss professional fee forecast with J. Magliano (M3)
3/26/2025	Spencer Lloyd	1.8	Review and revise April TSA budget, including professional fee forecast re: breakout between Estate and TSA fees
3/26/2025	Spencer Lloyd	0.3	Review and revise tax estimate/forecast including breakout between Estate and DIB obligations
3/26/2025	Spencer Lloyd	0.4	Review and revise employee incentive re: April TSA budget
3/26/2025	Spencer Lloyd	0.2	(Partial) Discuss professional fee forecast with N. Weber, J. Magliano (M3)
3/26/2025	Spencer Lloyd	0.7	Discuss professional fee forecast and April TSA budget with J. Magliano (M3)
3/27/2025	John Magliano	1.2	Update TSA budget and presentation and prepare correspondence to guide M3 team's review
3/27/2025	Kunal Kamlani	0.5	Review draft DIB budget through end of April and provide comments to J. Magliano (M3)
3/27/2025	Spencer Lloyd	0.8	Review and revise April TSA budget
3/28/2025	Benjamin Wertz	1.0	Conference with K. Kamlani, N. Weber, J. Magliano, S. Lloyd, and C. Thieme (M3) re: TSA budget roll-forward, effective date reconciliation and claims status update
3/28/2025	Cole Thieme	1.0	Conference with K. Kamlani, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3) re: TSA budget roll-forward, effective date reconciliation and claims status update
3/28/2025	John Magliano	1.0	Conference with K. Kamlani, N. Weber, B. Wertz, S. Lloyd, and C. Thieme (M3) re: TSA budget roll-forward, effective date reconciliation and claims status update
3/28/2025	John Magliano	0.4	Update TSA budget and presentation based on feedback from M3 team discussion

3/28/2025	John Magliano	0.2	Prepare for call with the Company re: updated receipts forecast and diligence questions
3/28/2025	John Magliano	0.2	Conference with K. Chung (M3) regarding recap of discussion with Company for updated TSA budget cash receipts forecasting
3/28/2025	John Magliano	0.5	Attend call with the Company re: receipts forecast and assumptions for TSA budget
3/28/2025	Kevin Chung	0.2	Conference with J. Magliano (M3) regarding recap of discussion with Company for updated TSA budget cash receipts forecasting
3/28/2025	Kunal Kamlani	1.0	Conference with N. Weber, B. Wertz, J. Magliano, S. Lloyd, and C. Thieme (M3) re: TSA budget roll-forward, effective date reconciliation and claims status update
3/28/2025	Kunal Kamlani	0.4	Review updated TSA budget and provide S. Lloyd (M3) with comments
3/28/2025	Nicholas Weber	1.0	Conference with K. Kamlani, B. Wertz, J. Magliano, S. Lloyd, and C. Thieme (M3) re: TSA budget roll-forward, effective date reconciliation and claims status update
3/28/2025	Spencer Lloyd	1.0	Conference with K. Kamlani, N. Weber, B. Wertz, J. Magliano, and C. Thieme (M3) re: TSA budget roll-forward, effective date reconciliation and claims status update
Subtotal		120.5	

TSA – Business Operations

Date	Professional	Hours	Activity
3/1/2025	Kevin Chung	1.2	Update 503(b)(9) and admin claim payments tracker
3/2/2025	Benjamin Wertz	0.2	Correspond with K. Chung (M3) re: review of inventory receipts data
3/2/2025	Benjamin Wertz	0.1	Review tax items and correspond with K. Chung (M3) re: the same
3/2/2025	Kevin Chung	1.9	Reconcile EDI Report from Company with invoices review request and prepare summary for team
3/2/2025	Kevin Chung	0.8	Review certain AP records for IT invoices and develop allocations for Estate v DIB
3/3/2025	Benjamin Wertz	2.5	Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
3/3/2025	Benjamin Wertz	1.3	Continue to conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
3/3/2025	Benjamin Wertz	0.3	Conference with K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/3/2025	Benjamin Wertz	0.6	Conference with N. Weber, K. Chung (M3) and Company to discuss operationalization of payments for claims assumed by DIB
3/3/2025	Benjamin Wertz	0.1	Correspond with J. Magliano (M3) re: Servistar payments
3/3/2025	Benjamin Wertz	0.1	Correspond with TV management re: payment to Teamsters (payroll)
3/3/2025	Benjamin Wertz	0.1	Correspond with TV management re: tax-related items
3/3/2025	Benjamin Wertz	0.1	Correspond with TV management re: utility-related items
3/3/2025	Benjamin Wertz	0.1	Correspond with TV management re: p-card payment
3/3/2025	Benjamin Wertz	0.8	Review and revise note from K. Chung (M3) to TV management and accompanying excel re: post-close AP amounts outstanding and correspond with TV management re: the same
3/3/2025	Benjamin Wertz	0.2	Correspond with TV management re: invoice review and approval
3/3/2025	Kevin Chung	0.6	Conference with N. Weber, B. Wertz (M3) and Company to discuss operationalization of payments for claims assumed by DIB
3/3/2025	Kevin Chung	1.1	Update master invoices tracker for payments released 2/28

3/3/2025	Kevin Chung	0.6	Develop preliminary payments to queue file for 3/3 and review invoice level P5 jobs export
3/3/2025	Kevin Chung	1.1	Review historical utility payments to develop response for Company to use in communication with utility provided
3/3/2025	Kevin Chung	1.4	Review new invoices received from Company for payment determination on behalf of DIB
3/3/2025	Kevin Chung	0.3	Conference with B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/3/2025	Kevin Chung	2.5	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
3/3/2025	Kevin Chung	1.3	Continue to conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
3/3/2025	Kevin Chung	0.3	Conference with Company regarding payments review and outstanding data requests
3/3/2025	Kunal Kamlani	0.2	Review contract amendments requested by DIB for signature and correspondence with T. Powell (YCST) and M. Doss (GABF) on the same
3/3/2025	Kunal Kamlani	0.3	Call with N. Weber (M3) and management regarding the Estate's current property casualty insurance programs and vendor demands for payments
3/3/2025	Nicholas Weber	0.6	Conference with B. Wertz, K. Chung (M3) and Company to discuss operationalization of payments for claims assumed by DIB
3/3/2025	Nicholas Weber	0.3	Call with K. Kamlani (M3) and management regarding the Estate's current property casualty insurance programs and vendor demands for payments
3/3/2025	Spencer Lloyd	0.4	Email correspondence with Company regarding proposed 3/3 disbursements
3/4/2025	Benjamin Wertz	1.5	Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
3/4/2025	Benjamin Wertz	0.1	Conference with S. Lloyd, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/4/2025	Benjamin Wertz	0.9	Conference with K. Kamlani, N. Weber, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contraction assumption/rejection, insurance, objections, and TSA workstream updates
3/4/2025	Benjamin Wertz	1.0	Conference with K. Chung (M3) and Company for follow up call to continue releasing payments on behalf of or at the direction of DIB
3/4/2025	Benjamin Wertz	0.1	Review IT invoice approval and correspond with TV management and K. Chung (M3) re: the same
3/4/2025	Benjamin Wertz	0.1	Provide approval for Treasury payments to TV management
3/4/2025	Benjamin Wertz	0.3	Review equipment lease summary prepared by TV management team; correspond with TV management team re: next steps
3/4/2025	Benjamin Wertz	0.1	Correspond with TV management re: equipment lease AP surrounding contract assumption decisions
3/4/2025	John Magliano	0.9	Conference with K. Kamlani, N. Weber, B. Wertz (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contraction assumption/rejection, insurance, objections, and TSA workstream updates
3/4/2025	Kevin Chung	0.8	Update master invoices tracker for payments released 3/4
3/4/2025	Kevin Chung	0.5	Reconcile new invoices received with outstanding invoices requests
3/4/2025	Kevin Chung	0.4	Update tracker for 503(b)(9) and admin claim payments
3/4/2025	Kevin Chung	0.8	Review new invoices received from Company for preparation of Payments to Queue file for 3/5
3/4/2025	Kevin Chung	0.1	Update 503(b)(9) and admin claim payments tracker
3/4/2025	Kevin Chung	0.2	Update summary of historical utility payments to develop response for Company to use in communication with utility provided
3/4/2025	Kevin Chung	1.8	Review new invoices received from Company after onset of 3/3 payments release call for payment determination on behalf of DIB

3/4/2025	Kevin Chung	0.1	Conference with B. Wertz, S. Lloyd (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/4/2025	Kevin Chung	0.2	Conference with Company regarding review of vendor aging for key logistics vendor
3/4/2025	Kevin Chung	0.6	Prepare summary for Company regarding review of vendor aging for key logistics vendor
3/4/2025	Kevin Chung	0.7	Update master invoices tracker for payments released 3/3
3/4/2025	Kevin Chung	0.4	Review invoice level P5 jobs run and develop Payments to Queue file for Company for 3/4
3/4/2025	Kevin Chung	0.9	Continue reviewing new invoices received from Company for payment determination on behalf of DIB
3/4/2025	Kevin Chung	1.5	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
3/4/2025	Kevin Chung	1.0	Conference with B. Wertz (M3) and Company for follow up call to continue releasing payments on behalf of or at the direction of DIB
3/4/2025	Kevin Chung	0.2	Review administrative claim reconciliation for certain merchandise vendor
3/4/2025	Kevin Chung	0.9	Conference Company regarding review of historical payments to certain key logistics vendor
3/4/2025	Kunal Kamlani	0.3	Call with M. Doss (GABF) re topics for discussion on DIB TSA call with Taft
3/4/2025	Kunal Kamlani	0.5	(Partial) Conference with N. Weber, B. Wertz, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contraction assumption/rejection, insurance, objections, and TSA workstream updates
3/4/2025	Kunal Kamlani	0.3	Call with M. Doss (GABF) and Taft re plan administrator and resource funding post confirmation
3/4/2025	Nicholas Weber	0.9	Conference with K. Kamlani, B. Wertz, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contraction assumption/rejection, insurance, objections, and TSA workstream updates
3/4/2025	Spencer Lloyd	0.1	Conference with B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/5/2025	Benjamin Wertz	2.3	Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
3/5/2025	Benjamin Wertz	0.6	Conference with N. Weber, K. Chung (M3) and Company to discuss operationalization of payments for claims assumed by DIB
3/5/2025	Benjamin Wertz	0.1	Conference with K. Chung, S. Lloyd (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/5/2025	Benjamin Wertz	0.1	Correspond with K. Chung (M3) re: questions surrounding invoice review
3/5/2025	Benjamin Wertz	0.1	Correspond with TV management re: tax payments
3/5/2025	Benjamin Wertz	0.1	Correspond with TV management re: question on vendor payment
3/5/2025	Benjamin Wertz	0.2	Review note from J. Magliano on distribution owed from DIB; correspond with K. Kamlani (M3)
3/5/2025	Benjamin Wertz	0.1	Review and approve payroll item
3/5/2025	Kevin Chung	0.3	Update summary of certain customer receipts as per direction of counsel
3/5/2025	Kevin Chung	0.6	Conference with N. Weber, B. Wertz (M3) and Company to discuss operationalization of payments for claims assumed by DIB
3/5/2025	Kevin Chung	0.7	Conduct ad hoc invoice review to address inquiries from Company for payment determination on behalf of DIB
3/5/2025	Kevin Chung	0.2	Prepare for and conference with Company regarding historical finalized payments file
3/5/2025	Kevin Chung	0.3	Reconcile new invoices received with outstanding invoices request

3/5/2025	Kevin Chung	0.4	Review new invoices received from invoices request for payment determination on behalf of DIB
3/5/2025	Kevin Chung	1.1	Review invoice level P5 jobs detail and prepare Payments to Queue file for 3/5
3/5/2025	Kevin Chung	0.2	Develop invoices requests for TVM based on 3/4 proposed P5 invoice level detail
3/5/2025	Kevin Chung	0.2	Review payments history to verify historical payments of certain invoices as requested by senior team member
3/5/2025	Kevin Chung	0.6	Review EDI report follow up responses from Company for invoice payment determination on behalf of DIB
3/5/2025	Kevin Chung	2.3	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
3/5/2025	Kevin Chung	0.1	Conference with B. Wertz, S. Lloyd (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/5/2025	Kevin Chung	1.6	Update structure of master invoice tracker workbook
3/5/2025	Kevin Chung	1.7	Add Post Close invoices from EDI report updates to master invoices tracker
3/5/2025	Kevin Chung	0.3	Update 503(b)(9) and admin claim payments tracker for payments released 3/5
3/5/2025	Kevin Chung	0.4	Review additional responses from EDI report follow ups and reconcile with tracker
3/5/2025	Nicholas Weber	0.6	Conference with B. Wertz, K. Chung (M3) and Company to discuss operationalization of payments for claims assumed by DIB
3/5/2025	Spencer Lloyd	0.1	Conference with B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/6/2025	Benjamin Wertz	1.0	Conference with N. Weber, K. Kamlani, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contraction assumption/rejection, insurance, plan administration and TSA workstream updates
3/6/2025	Benjamin Wertz	2.7	(Partial) Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
3/6/2025	Benjamin Wertz	0.1	Review and approve payroll
3/6/2025	Benjamin Wertz	0.3	Review and revise summary email prepared by J. Magliano (M3); correspond with TV management on true-up for pro fees, cures, vendor true-up and healthcare true-up
3/6/2025	Benjamin Wertz	0.2	Correspond with TV management re: invoice approval
3/6/2025	Benjamin Wertz	0.1	Correspond with TV treasury team re: payment approvals
3/6/2025	John Magliano	1.0	Conference with K. Kamlani, N. Weber, B. Wertz (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contraction assumption/rejection, insurance, plan administration and TSA workstream updates
3/6/2025	Kevin Chung	0.1	Provide certain invoices requested by DIB to DIB leadership
3/6/2025	Kevin Chung	1.3	Review new invoices received from Company for payment determination on behalf of DIB
3/6/2025	Kevin Chung	0.3	Update 503(b)(9) and admin claim payments tracker
3/6/2025	Kevin Chung	1.3	Review new invoices from Company for payment determination on behalf of DIB
3/6/2025	Kevin Chung	2.8	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
3/6/2025	Kevin Chung	0.4	Continue to conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
3/6/2025	Kevin Chung	0.5	Review new invoices received from prior invoices request and develop preliminary Payments to Queue file for 3/6
3/6/2025	Kevin Chung	0.2	Correspond with team regarding administrative claim reconciliation for key logistics vendor and send summary to Company

3/6/2025	Kevin Chung	0.3	Conference with J. Magliano, C. Thieme, S. Sood, H. McLaughlin, J. Jiang, N. Chen (M3) for updates on workstreams related to claim reconciliation, cures and invoice building
3/6/2025	Kevin Chung	0.7	Reconcile master invoices tracker with invoice level payment history from Company and update Payments to Queue file
3/6/2025	Kevin Chung	0.4	Review invoice level P5 jobs export from Company and update Payments to Queue file for 3/6
3/6/2025	Kevin Chung	0.2	Review claim numbers from Company for proposed 503(b)(9) and admin claim payments to check for pending objections
3/6/2025	Kevin Chung	0.3	Review AP Aging to identify certain invoices for Company to request from vendor
3/6/2025	Kunal Kamani	0.4	Review customs bond paperwork arranged by DIB for a new bond and correspondence on the same with counsel including Taft
3/6/2025	Kunal Kamani	1.0	Conference with N. Weber, B. Wertz, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contraction assumption/rejection, insurance, plan administration and TSA workstream updates
3/6/2025	Nicholas Weber	1.0	Conference with K. Kamani, B. Wertz, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contraction assumption/rejection, insurance, plan administration and TSA workstream updates
3/7/2025	Benjamin Wertz	0.2	Conference with K. Kamani, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/7/2025	Benjamin Wertz	2.2	Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
3/7/2025	Benjamin Wertz	1.0	Attend working session with K. Chung (M3) to discuss administrative claim reconciliation for key logistics vendor and draft materials for discussion with counterparties
3/7/2025	Benjamin Wertz	0.1	Conference with K. Chung (M3) regarding outstanding workstreams related to payments management on behalf of DIB
3/7/2025	Benjamin Wertz	0.1	Correspond with TV management re: vendor, cure, pro-fee and healthcare true-up
3/7/2025	Kevin Chung	2.2	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
3/7/2025	Kevin Chung	1.0	Attend working session with B. Wertz (M3) to discuss administrative claim reconciliation for key logistics vendor and draft materials for discussion with counterparties
3/7/2025	Kevin Chung	0.2	Review payments released 3/7 for allocation to DIB vs Estate
3/7/2025	Kevin Chung	0.6	Update 503(b)(9) and admin claim payments tracker
3/7/2025	Kevin Chung	0.8	Update master invoices tracker for historical payments released
3/7/2025	Kevin Chung	0.2	Conference with K. Kamani, B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/7/2025	Kevin Chung	0.7	Review new invoices for Company for payment determination on behalf of DIB and add invoices to master invoices tracker
3/7/2025	Kevin Chung	0.9	Update master invoices tracker and develop Payments to Queue file for 3/7
3/7/2025	Kevin Chung	0.1	Conference with B. Wertz (M3) regarding outstanding workstreams related to payments management on behalf of DIB
3/7/2025	Kevin Chung	0.4	Update structure of master invoices tracker to decrease processing time
3/7/2025	Kevin Chung	0.3	Draft summary report of administrative claim reconciliations progress
3/7/2025	Kevin Chung	0.4	Conference with Company to discuss operationalization of payments for claims assumed by DIB
3/7/2025	Kevin Chung	0.4	Conference with Company regarding preparation for operationalization of payment of certain IT invoices
3/7/2025	Kevin Chung	0.3	Draft note to Company regarding next steps for proactive action items for potential operationalization of payment for certain IT invoices
3/7/2025	Kevin Chung	1.3	Review new invoices received from Company for payment determination on behalf of DIB

3/7/2025	Kevin Chung	0.3	Develop summary of administrative claim reconciliation as requested by senior team member
3/7/2025	Kunal Kamlani	0.2	Conference with B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/8/2025	Benjamin Wertz	0.2	Research payments and correspond with TV management re: issues with utility payments
3/8/2025	Benjamin Wertz	0.8	Review equipment leases against schedule of prior payments and list of approved leases; correspond with TV management re: the same
3/10/2025	Benjamin Wertz	0.4	Review correspondence from K. Chung re: invoice and claim approval process and correspond with K. Chung (M3)
3/10/2025	Benjamin Wertz	0.2	Correspond with TV management re: equipment lease payment
3/10/2025	Benjamin Wertz	0.2	Correspond with DIB admin claim vendor re: payments on claim and TV management re: the same
3/10/2025	Benjamin Wertz	0.1	Correspond with TV management re: paint invoice review
3/10/2025	Benjamin Wertz	0.3	Conference with K. Kamlani, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/10/2025	Benjamin Wertz	1.2	Conference with K. Chung (M3) and Company for follow up discussion to release additional payments on behalf of or at the direction of DIB
3/10/2025	Benjamin Wertz	0.8	(Partial) Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
3/10/2025	Kevin Chung	1.2	Conference with B. Wertz (M3) and Company for follow up discussion to release additional payments on behalf of or at the direction of DIB
3/10/2025	Kevin Chung	0.1	Review historical reporting for payments timing at direction of senior team member
3/10/2025	Kevin Chung	0.5	Review invoice level P5 jobs listing and develop Payments to Queue file for Company
3/10/2025	Kevin Chung	0.3	Conference with K. Kamlani, B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/10/2025	Kevin Chung	1.7	Review new invoices from Company for payment determination on behalf of DIB
3/10/2025	Kevin Chung	0.5	Update 503(b)(9) and admin claim payments tracker for payments released 3/10
3/10/2025	Kevin Chung	1.3	Develop summary of certain administrative claims at direction of senior team member
3/10/2025	Kevin Chung	1.0	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
3/10/2025	Kevin Chung	0.7	Reconcile invoice level payment history report with master invoices tracker
3/10/2025	Kunal Kamlani	0.1	Call with M. Jacobs (Skadden) to discuss insurance arrangement with DIB
3/10/2025	Spencer Lloyd	0.3	Review final 3/10 disbursements, including breakout by expense category, DIB versus Estate, etc.
3/11/2025	Benjamin Wertz	0.2	Correspond with TV management re: professional fee and healthcare true-up
3/11/2025	Benjamin Wertz	0.1	Correspond with TV management re: equipment lease taxes
3/11/2025	Benjamin Wertz	0.2	Correspond with K. Chung (M3) re: invoice and claim review
3/11/2025	Benjamin Wertz	0.4	Conference with K. Chung (M3) and Company for follow up discussion regarding payments logistics for certain utilities
3/11/2025	Benjamin Wertz	0.3	Attend follow-up call with K. Kamlani, N. Weber, J. Magliano (M3), Skadden, YCST re: debrief of TSA call with buyer and discussion on next steps for related workstreams
3/11/2025	Benjamin Wertz	0.2	Conference with K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA

3/11/2025	Benjamin Wertz	0.1	Conference with K. Chung (M3) and Company to discuss payments logistics for certain utilities
3/11/2025	Benjamin Wertz	0.9	Conference with K. Kamalani, N. Weber, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contraction assumption/rejection and cures and case timeline
3/11/2025	John Magliano	0.9	Conference with K. Kamalani, N. Weber, B. Wertz (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contraction assumption/rejection and cures and case timeline
3/11/2025	John Magliano	0.3	Attend follow-up call with K. Kamalani, N. Weber, B. Wertz (M3), Skadden, YCST re: debrief of TSA call with buyer and discussion on next steps for related workstreams
3/11/2025	Kevin Chung	0.2	Reconcile master invoices tracker with P5 invoice listing and invoice level payment history report
3/11/2025	Kevin Chung	1.8	Conference with Company to release payments on behalf of or at the direction of DIB
3/11/2025	Kevin Chung	1.3	Conference with J. Magliano, C. Thieme, S. Lloyd (M3) to discuss materials for discussion with Lenders regarding claim reconciliations
3/11/2025	Kevin Chung	0.4	Update 503(b)(9) and admin claim payments tracker
3/11/2025	Kevin Chung	0.3	Update master invoices tracker for payments released 3/11
3/11/2025	Kevin Chung	0.2	Conference with B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/11/2025	Kevin Chung	1.0	Review new invoices from TVM for payment determination on behalf of DIB
3/11/2025	Kevin Chung	1.9	Conduct ad hoc invoices review for payment determination on behalf of DIB for Company requests for payment
3/11/2025	Kevin Chung	0.1	Conference with B. Wertz (M3) and Company to discuss payments logistics for certain utilities
3/11/2025	Kevin Chung	0.4	Conference with B. Wertz (M3) and Company for follow up discussion regarding payments logistics for certain utilities
3/11/2025	Kevin Chung	0.2	Conference with Company regarding review of Concur import errors
3/11/2025	Kevin Chung	0.2	Review new invoices received from Company for payment determination on behalf of DIB
3/11/2025	Kunal Kamalani	0.9	Conference with N. Weber, B. Wertz, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contraction assumption/rejection and cures and case timeline
3/11/2025	Kunal Kamalani	0.3	Attend follow-up call with N. Weber, B. Wertz, J. Magliano (M3), Skadden, YCST re: debrief of TSA call with buyer and discussion on next steps for related workstreams
3/11/2025	Nicholas Weber	0.9	Conference with K. Kamalani, B. Wertz, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contraction assumption/rejection and cures and case timeline
3/11/2025	Nicholas Weber	0.3	Attend follow-up call with K. Kamalani, B. Wertz, J. Magliano (M3), Skadden, YCST re: debrief of TSA call with buyer and discussion on next steps for related workstreams
3/12/2025	Benjamin Wertz	0.1	Correspond with TV management re: equipment lease approval
3/12/2025	Benjamin Wertz	0.1	Correspond with TV management re: tax payment approvals
3/12/2025	Benjamin Wertz	0.1	Approve per diem expense request
3/12/2025	Benjamin Wertz	0.1	Review and approve payroll
3/12/2025	Benjamin Wertz	1.9	Conference with K. Chung (M3) and Company for follow up discussion to release additional payments on behalf of or at the direction of DIB
3/12/2025	Benjamin Wertz	0.3	Conference with K. Kamalani, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/12/2025	Benjamin Wertz	0.2	Conference with N. Weber, K. Chung (M3) and Company to discuss operationalization of payments for claims assumed by DIB
3/12/2025	Cole Thieme	0.4	Conference with N. Weber, B. Wertz, K. Chung (M3) regarding preparation for payment of Estate administrative claims

3/12/2025	Kevin Chung	1.9	Conference with Company to review operationalization of payments for certain reconciled claims
3/12/2025	Kevin Chung	0.2	Conference with N. Weber, B. Wertz (M3) and Company to discuss operationalization of payments for claims assumed by DIB
3/12/2025	Kevin Chung	0.4	Review P5 jobs run and prepare Payments to Queue file for 3/12
3/12/2025	Kevin Chung	2.1	Update master invoices tracker with new invoices received and conduct payment determination on behalf of DIB
3/12/2025	Kevin Chung	0.9	Continue updating master invoices tracker with new invoices received and conduct payment determination on behalf of DIB
3/12/2025	Kevin Chung	0.3	Conference with K. Kamalani, B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/12/2025	Kevin Chung	1.9	Conference with B. Wertz (M3) and Company for follow up discussion to release additional payments on behalf of or at the direction of DIB
3/12/2025	Kevin Chung	0.4	Conference with N. Weber, B. Wertz, C. Thieme (M3) regarding preparation for payment of Estate administrative claims
3/12/2025	Kunal Kamalani	0.3	Conference with B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/12/2025	Nicholas Weber	0.2	Conference with B. Wertz, K. Chung (M3) and Company to discuss operationalization of payments for claims assumed by DIB
3/13/2025	Benjamin Wertz	0.1	Conference with K. Chung (M3) regarding inquiry from Company for payment of certain invoices
3/13/2025	Benjamin Wertz	0.2	Correspond with TV management re: open equipment lease invoices
3/13/2025	Benjamin Wertz	0.1	Correspond with TV management re: early payment of AP
3/13/2025	Benjamin Wertz	0.4	Review paint invoices; correspond with K. Kamalani (M3) and TV management re: payment approval
3/13/2025	Benjamin Wertz	1.0	Conference with K. Chung (M3) and Company for follow up discussion to release additional payments on behalf of or at the direction of DIB
3/13/2025	Benjamin Wertz	0.6	Conference with K. Kamalani, N. Weber, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contract assumption/rejection and cures and other TSA workstream updates
3/13/2025	Benjamin Wertz	0.2	Conference with K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/13/2025	Benjamin Wertz	0.1	Conference with K. Chung, M. Rogers (M3) regarding payments released 3.13
3/13/2025	John Magliano	0.6	Conference with K. Kamalani, N. Weber, B. Wertz (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contract assumption/rejection and cures and other TSA workstream updates
3/13/2025	Kevin Chung	0.3	Conference with J. Magliano (M3) regarding estimated Estate vs. buyer reserves for updated materials for the lenders
3/13/2025	Kevin Chung	0.3	Reconcile estate claims payments tracker with Estate disbursements history
3/13/2025	Kevin Chung	0.1	Conference with Company regarding payments summary for payments released 3/13
3/13/2025	Kevin Chung	0.6	Update tracker for payment of claims assumed by DIB
3/13/2025	Kevin Chung	0.5	Reconcile invoice level payments batch exports with invoices to queue files sent to Company
3/13/2025	Kevin Chung	0.8	Review new invoices received from Company for payment determination on behalf of DIB
3/13/2025	Kevin Chung	0.2	Conference with B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/13/2025	Kevin Chung	1.0	Conference with B. Wertz (M3) and Company for follow up discussion to release additional payments on behalf of or at the direction of DIB
3/13/2025	Kevin Chung	0.1	Conference with B. Wertz, M. Rogers (M3) regarding payments released 3.13

3/13/2025	Kevin Chung	0.1	Conference with B. Wertz (M3) regarding inquiry from Company for payment of certain invoices
3/13/2025	Kevin Chung	0.1	Conference with N. Weber (M3) to review invoices for payments related to certain administrative claims
3/13/2025	Kunal Kamlani	0.6	Conference with N. Weber, B. Wertz, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contract assumption/rejection and cures and other TSA workstream
3/13/2025	Kunal Kamlani	0.3	Call with management regarding changing benefits for TSA employees starting 4/1 and follow up correspondence with J. Madden (Skadden) on obligations under the APA/TSA
3/13/2025	Matthew Rogers	0.1	Conference with B. Wertz, K. Chung (M3) regarding payments released 3.13
3/13/2025	Nicholas Weber	0.6	Conference with K. Kamlani, B. Wertz, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contract assumption/rejection and cures and other TSA workstream updates
3/14/2025	Benjamin Wertz	0.2	Review payment requests from Treasury team and correspond with TV management re: the same
3/14/2025	Benjamin Wertz	1.3	Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
3/14/2025	Benjamin Wertz	0.2	Conference with K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/14/2025	Benjamin Wertz	0.1	Conference with K. Chung (M3) regarding draft funding request for payments released 3/14
3/14/2025	Kevin Chung	0.2	Conference with B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/14/2025	Kevin Chung	0.4	Conference with Company regarding wire templates for certain vendor payment
3/14/2025	Kevin Chung	0.3	Conference with Company regarding status update for operationalization of payments for claims assumed by DIB
3/14/2025	Kevin Chung	1.3	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
3/14/2025	Kevin Chung	0.1	Conference with B. Wertz (M3) regarding draft funding request for payments released 3/14
3/14/2025	Kevin Chung	0.2	Review payments released 3/14 for allocation between Estate and DIB
3/14/2025	Kevin Chung	0.8	Review new invoices from TVM for payment determination on behalf of DIB
3/14/2025	Kevin Chung	1.7	Review new invoices from Company for payment determination on behalf of DIB and update master invoices tracker
3/14/2025	Kevin Chung	0.4	Review P5 invoice level detail and develop preliminary Payments to Queue file for Company
3/14/2025	Kevin Chung	0.2	Update payments to queue file for Company
3/14/2025	Kunal Kamlani	0.2	Review insurance request from DIB and correspondence with management and B. Moshe (Skadden) on the same
3/15/2025	Benjamin Wertz	0.1	Correspond with TV management re: payment of AP
3/16/2025	Benjamin Wertz	0.1	Review open equipment lease AP
3/16/2025	Benjamin Wertz	0.1	Correspond with K. Chung (M3) re: invoice and claims review
3/17/2025	Benjamin Wertz	0.2	Conference with K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/17/2025	Benjamin Wertz	0.2	Review correspondence from K. Chung (M3) re: invoice review and correspond with K. Chung re: the same
3/17/2025	Benjamin Wertz	0.1	Correspond with TV management re: equipment lease invoices
3/17/2025	Benjamin Wertz	0.1	Correspond with TV management re: check reversal

3/17/2025	Kevin Chung	1.7	Continue analyzing invoices listings from team, AP Aging report, payment history, and filed administrative claim POC's to prepare proposed administrative claims to be released 3/17 and 3/18
3/17/2025	Kevin Chung	0.6	Review new invoices from Company for payment determination and review invoice level P5 export to develop Payments to Queue file for 3/17
3/17/2025	Kevin Chung	0.2	Conference with B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/17/2025	Kevin Chung	0.1	Conference with S. Lloyd (M3) regarding updated payments tracking for administrative claims through 3/14
3/17/2025	Kevin Chung	1.7	Conference with Company to release payments on behalf of or at the direction of DIB
3/17/2025	Kevin Chung	0.1	Conference with Company to release certain utility payments
3/17/2025	Kevin Chung	0.1	Conference with Company regarding invoices in Oracle
3/17/2025	Kevin Chung	0.5	Draft various correspondences for Company to input or revise invoice entries to facilitate payment of certain administrative claims
3/17/2025	Kevin Chung	0.8	Update trackers for administrative claims released 3/17
3/17/2025	Kevin Chung	0.2	Review payments released 3/17 for allocation to Estate v DIB
3/17/2025	Spencer Lloyd	0.1	Conference with K. Chung (M3) regarding updated payments tracking for administrative claims through 3/14
3/18/2025	Benjamin Wertz	0.1	Review 401k match information; correspond with K. Kamalani (M3) re: the same
3/18/2025	Benjamin Wertz	0.1	Correspond with TV management re: equipment lease AP
3/18/2025	Benjamin Wertz	2.0	(Partial) Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
3/18/2025	Benjamin Wertz	0.2	Conference with K. Kamalani, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/18/2025	Benjamin Wertz	0.4	Conference with K. Kamalani, N. Weber J. Magliano (M3), Glenn Agre, Skadden, YCST, Taft, Campbell & Levine re: contract assumption/rejection and other TSA workstream updates
3/18/2025	Benjamin Wertz	0.5	Conference with N. Weber, C. Thieme, K. Chung (M3) regarding additional claims being assumed by DIB
3/18/2025	John Magliano	0.4	Conference with K. Kamalani, N. Weber, B. Wertz (M3), Glenn Agre, Skadden, YCST, Taft, Campbell & Levine re: contract assumption/rejection and cures and other TSA workstream updates
3/18/2025	Kevin Chung	1.3	Review invoices and invoice data received from Company after onset of prior day payments release call for payment determination on behalf of DIB
3/18/2025	Kevin Chung	0.3	Review P5 invoice level detail and develop preliminary Payments to Queue file for Company for 3/18
3/18/2025	Kevin Chung	0.2	Conference with K. Kamalani, B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/18/2025	Kevin Chung	2.9	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
3/18/2025	Kevin Chung	0.7	Review new invoices from TVM for payment determination on behalf of DIB
3/18/2025	Kevin Chung	0.3	Update administrative claims payments trackers for payments released 3/18
3/18/2025	Kunal Kamalani	0.2	Review transfer of air permit request by DIB and correspondence with M. Doss (GABF) on the same
3/18/2025	Kunal Kamalani	0.2	Conference with B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/18/2025	Kunal Kamalani	0.1	Correspond with DIB management on regulatory interviews
3/18/2025	Kunal Kamalani	0.4	Conference with N. Weber, B. Wertz, J. Magliano (M3), Glenn Agre, Skadden, YCST, Taft, Campbell & Levine re: contract assumption/rejection and other TSA workstream updates

3/18/2025	Nicholas Weber	0.4	Conference with K. Kamalani, B. Wertz, J. Magliano (M3), Glenn Agre, Skadden, YCST, Taft, Campbell & Levine re: contract assumption/rejection and other TSA workstream updates
3/19/2025	Benjamin Wertz	0.2	Review tax payment requests and correspond with TV management re: the same
3/19/2025	Benjamin Wertz	0.1	Review payroll; correspond with TV management re: the same
3/19/2025	Benjamin Wertz	2.0	Conference with K. Chung, M. Rogers (M3) and Company to release payments on behalf of or at the direction of DIB and review payments released during past week.
3/19/2025	Benjamin Wertz	0.2	Conference with K. Kamalani, N. Weber, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/19/2025	John Magliano	0.4	Review and update lease analysis prepared by S. Lloyd (M3) for buyer assumption/rejection process
3/19/2025	Matthew Rogers	2.0	Conference with B. Wertz, K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB and review payments released during past week.
3/19/2025	Kevin Chung	2.0	Conference with B. Wertz, M. Rogers (M3) and Company to release payments on behalf of or at the direction of DIB and review payments released during past week.
3/19/2025	Kevin Chung	0.2	Conference with K. Kamalani, N. Weber, B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/19/2025	Kevin Chung	0.8	Review invoices and invoice data received from Company after onset of prior day payments release call for payment determination on behalf of DIB
3/19/2025	Kevin Chung	0.3	Update tracker for payments released 3/19 for administrative claim payments
3/19/2025	Kunal Kamalani	0.3	Correspond with J. Magliano (M3), M. Doss (GABF) and DIB regarding the status of filing tax returns
3/19/2025	Kunal Kamalani	0.2	Conference with N. Weber, B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/19/2025	Nicholas Weber	0.2	Conference with K. Kamalani, B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/19/2025	Spencer Lloyd	0.3	Review final payments for 3/19, including breakout between DIB/Estate and vendor/type
3/20/2025	Benjamin Wertz	1.9	Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB and review payments released during past week.
3/20/2025	Benjamin Wertz	1.1	Conference with K. Kamalani, N. Weber, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine re: leases, claims reconciliation and other TSA workstream updates
3/20/2025	Benjamin Wertz	0.1	Conference with K. Kamalani, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/20/2025	John Magliano	1.1	Conference with K. Kamalani, N. Weber, B. Wertz (M3), Glenn Agre, YCST, Taft, Campbell & Levine re: leases, claims reconciliation and other TSA workstream updates
3/20/2025	Kevin Chung	0.1	Conference with K. Kamalani, B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/20/2025	Kevin Chung	0.6	Review P5 invoice level export and develop Payments to Queue file for 3/20
3/20/2025	Kevin Chung	0.3	Review new invoices from Company for payment determination on behalf of DIB
3/20/2025	Kevin Chung	1.8	Update master invoices listing and notes for claim reserves for operationalization of administrative claim payments
3/20/2025	Kevin Chung	1.9	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB and review payments released during past week.
3/20/2025	Kevin Chung	0.4	Update trackers for payments related to administrative claims released 3/21
3/20/2025	Kevin Chung	0.5	Conference with Company regarding process for invoices entry in Concur
3/20/2025	Kevin Chung	0.1	Review payments released 3/20 for allocation to DIB vs Estate
3/20/2025	Kevin Chung	0.3	Review new invoices received from Company for payment determination on behalf of DIB

3/20/2025	Kunal Kamlani	1.1	Conference with N. Weber, B. Wertz, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine re: leases, claims reconciliation and other TSA workstream updates
3/20/2025	Kunal Kamlani	0.1	Correspond with N. Weber (M3) regarding a variety of tax filings including DIBs S&U tax reporting for Dec
3/20/2025	Kunal Kamlani	0.1	Conference with B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/20/2025	Nicholas Weber	1.1	Conference with K. Kamlani, B. Wertz, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine re: leases, claims reconciliation and other TSA workstream updates
3/21/2025	Benjamin Wertz	0.1	Correspond with TV management re: payment for IT invoices
3/21/2025	Benjamin Wertz	0.1	Review and approve Treasury payment requests
3/21/2025	Benjamin Wertz	0.2	Conference with K. Kamlani, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/21/2025	Benjamin Wertz	2.0	Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB and review payments released during past week.
3/21/2025	Benjamin Wertz	0.2	Discuss open IT invoices and next steps with TV management
3/21/2025	Kevin Chung	0.4	Update master claims payments trackers for payments released 3/21
3/21/2025	Kevin Chung	2.0	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB and review payments released during past week.
3/21/2025	Kevin Chung	0.2	Conference with K. Kamlani, B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/21/2025	Kevin Chung	0.8	Review new invoices from TVM for payment determination on behalf of DIB
3/21/2025	Kevin Chung	0.2	Conduct ad hoc invoice review related to inquiries from Company for payment determination on behalf of DIB
3/21/2025	Kevin Chung	0.6	Update master invoices tracker for new Post Close invoices to be paid by DIB
3/21/2025	Kevin Chung	0.4	Develop preliminary Payments to Queue file for 3/21
3/21/2025	Kevin Chung	0.1	Conference with Company regarding outstanding AP Aging data request
3/21/2025	Kunal Kamlani	0.2	Conference with B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/24/2025	Benjamin Wertz	0.2	Correspond with K. Kamlani (M3) and TV management re: paint AP
3/24/2025	Benjamin Wertz	0.2	Conference with K. Kamlani, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/24/2025	Benjamin Wertz	0.2	Review tax items; correspond with TV management re: approval
3/24/2025	Benjamin Wertz	0.2	Correspond with TV management re: Treasury payment requests
3/24/2025	Benjamin Wertz	0.2	Correspond with TV management re: equipment lease items
3/24/2025	Benjamin Wertz	0.2	Review and correspond with TV management re: payment approval for non-Estate item
3/24/2025	Benjamin Wertz	0.1	Correspond with K. Chung (M3) re: payments to be made that day
3/24/2025	Benjamin Wertz	1.0	(Partial) Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
3/24/2025	Benjamin Wertz	0.9	Conference with N. Weber, K. Kamlani, J. Magliano (M3), Skadden, Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: leases, claims reconciliation, case timeline and other TSA workstreams
3/24/2025	John Magliano	0.9	Conference with K. Kamlani, N. Weber, B. Wertz (M3), Skadden, Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: leases, claims reconciliation, case timeline and other TSA workstreams

3/24/2025	Kevin Chung	0.2	Conference with K. Kamlani, B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/24/2025	Kevin Chung	1.2	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
3/24/2025	Matthew Rogers	0.1	Conference with K. Chung (M3) and Company regarding historical payments file from 3/21
3/24/2025	Kevin Chung	0.1	Conference with M. Rogers (M3) and Company regarding historical payments file from 3/21
3/24/2025	Kevin Chung	0.8	Continue developing master invoices listing and notes for claim reserves for operationalization of administrative claim payments
3/24/2025	Kevin Chung	0.9	Review new invoices for payment determination on behalf of DIB and update master invoices tracker
3/24/2025	Kevin Chung	0.3	Reconcile master invoices tracker with invoice level payment history and update master invoices tracker
3/24/2025	Kevin Chung	0.4	Develop preliminary Payments to Queue file for 3/24
3/24/2025	Kevin Chung	0.3	Update structure of payments to queue file for Company to facilitate adherence to DIB payments guidance
3/24/2025	Kevin Chung	0.4	Update tracker for administrative claims payments released 3/24
3/24/2025	Kevin Chung	0.1	Conference with Company regarding potential payments for 3/24
3/24/2025	Kevin Chung	0.2	Conference with Company to discuss framework to abide by DIB payments guidance
3/24/2025	Kunal Kamlani	0.9	Conference with N. Weber, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: leases, claims reconciliation, case timeline and other TSA workstreams
3/24/2025	Kunal Kamlani	0.2	Conference with B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/24/2025	Nicholas Weber	0.9	Conference with K. Kamlani, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: leases, claims reconciliation, case timeline and other TSA workstreams
3/25/2025	Benjamin Wertz	0.2	Conference with K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/25/2025	Benjamin Wertz	0.1	Review correspondence from K. Chung (M3) re: DIB payments
3/25/2025	Benjamin Wertz	0.1	Correspond with TV management re: equipment lease AP
3/25/2025	Benjamin Wertz	0.1	Correspond with TV management re: tax payments
3/25/2025	Benjamin Wertz	0.6	Prepare summary of monthly rents; correspond with TV management re: the same
3/25/2025	Benjamin Wertz	2.4	(Partial) Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
3/25/2025	John Magliano	0.3	Conference with K. Kamlani, N. Weber, B. Wertz (M3), Skadden, Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contracts, plan admin budget, case timeline and other TSA workstreams
3/25/2025	Kevin Chung	2.6	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
3/25/2025	Kevin Chung	0.5	Continue to conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
3/25/2025	Kevin Chung	0.1	Review payments released 3/25 for allocation to DIB v Estate
3/25/2025	Kevin Chung	0.2	Conference with B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/25/2025	Kevin Chung	0.8	Review new invoices from TVM for payment determination on behalf of DIB
3/25/2025	Kevin Chung	0.2	Update master invoices tracker for payments released 3/24

3/25/2025	Kevin Chung	0.5	Review P5 invoice level detail and develop preliminary Payments to Queue file for Company
3/25/2025	Kunal Kamlani	0.3	Conference with N. Weber, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contracts, plan admin budget, case timeline and other TSA workstreams
3/26/2025	Benjamin Wertz	0.1	Review and approve payroll
3/26/2025	Benjamin Wertz	0.1	Review payment request from TV team; correspond with TV management re: the same
3/26/2025	Benjamin Wertz	0.2	Correspond with K. Chung (M3) re: vendor payments
3/26/2025	Benjamin Wertz	0.2	Conference with K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/26/2025	Benjamin Wertz	1.0	(Partial) Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
3/26/2025	Kevin Chung	0.4	Update master invoices tracker for payments released 3/25
3/26/2025	Kevin Chung	0.5	Develop preliminary Payments to Queue file for Company
3/26/2025	Kevin Chung	0.2	Conference with B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/26/2025	Kevin Chung	1.7	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
3/26/2025	Kevin Chung	0.2	Conference with Company regarding invoices for payment 3/26
3/26/2025	Kevin Chung	0.6	Update trackers for payments released on 3/26 for claim payments
3/26/2025	Kevin Chung	0.7	Review new invoices for payment determination on behalf of DIB
3/27/2025	Benjamin Wertz	0.1	Review and approve payroll
3/27/2025	Benjamin Wertz	0.1	Correspond with K. Chung (M3) and TV management re: rent payments
3/27/2025	Benjamin Wertz	2.3	Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
3/27/2025	Benjamin Wertz	0.9	(Partial) Continue to conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
3/27/2025	Benjamin Wertz	0.1	Correspond with TV management re: timing of AP payments
3/27/2025	Benjamin Wertz	0.3	Call with N. Weber, K. Kamlani (M3), Taft, DIB, Skadden, YCST and GABF team to discuss open TSA items and updates regarding Plan Confirmation
3/27/2025	Benjamin Wertz	0.2	Conference with K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/27/2025	Benjamin Wertz	0.5	Call with N. Weber and K. Kamlani (M3) to discuss post effective date staffing to address the TSA
3/27/2025	Benjamin Wertz	0.1	Review prior day ending cash balance; correspond with TV management re: the same
3/27/2025	Kevin Chung	0.2	Review payments released 3/27 for allocation to Estate v DIB
3/27/2025	Kevin Chung	0.5	Update trackers for payments released 3/27 related to claims payments
3/27/2025	Kevin Chung	0.3	Conference with N. Weber, B. Wertz (M3) regarding administrative claim payments for approval to be released 3/27
3/27/2025	Kevin Chung	0.2	Conference with B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/27/2025	Kevin Chung	2.3	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB

3/27/2025	Kevin Chung	1.3	Continue to conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
3/27/2025	Kevin Chung	1.3	Update master invoices tracker with new invoices received and review for payment determination on behalf of DIB
3/27/2025	Kevin Chung	0.2	Reconcile master invoices tracker with invoice level payment history detail
3/27/2025	Kunal Kamlani	0.3	Call with N. Weber, B. Wertz (M3), Taft, DIB, Skadden, YCST and GABF team to discuss open TSA items and updates regarding Plan Confirmation
3/27/2025	Kunal Kamlani	0.5	Call with N. Weber and B. Wertz (M3) to discuss post effective date staffing to address the TSA
3/27/2025	Nicholas Weber	0.5	Conference with S. Lloyd and B. Wertz (M3) to execute necessary bank transfers in order to wire money to bank group as part of the settlement agreement
3/27/2025	Spencer Lloyd	0.5	Conference with N. Weber and B. Wertz (M3) to execute necessary bank transfers in order to wire money to bank group as part of the settlement agreement
3/28/2025	Benjamin Wertz	0.1	Review correspondence re: payment items from K. Chung (M3)
3/28/2025	Benjamin Wertz	1.4	(Partial) Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
3/28/2025	Benjamin Wertz	0.2	Review business property tax form from TV management; correspond with TV management re: the same
3/28/2025	Benjamin Wertz	0.2	Conference with K. Kamlani, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/28/2025	John Magliano	0.4	Attend call with N. Weber, S. Sood (M3) re: contract assumption / rejection and cures
3/28/2025	Kevin Chung	0.3	Conference with Company regarding AP systems imports for operationalization of certain claims payments
3/28/2025	Kevin Chung	0.5	Prepare payments to queue file for Company and review invoice level P5 detail
3/28/2025	Kevin Chung	0.2	Conference with K. Kamlani, B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/28/2025	Kevin Chung	0.4	Review new invoices from TVM for payment determination on behalf of DIB
3/28/2025	Kevin Chung	0.7	Update tracker for payments of claims released 3/28
3/28/2025	Kevin Chung	0.2	Review payments released 3/28 for allocation to Estate v DIB
3/28/2025	Kevin Chung	1.9	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
3/28/2025	Kunal Kamlani	0.2	Conference with B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/28/2025	Nicholas Weber	0.4	Attend call with J. Magliano, S. Sood (M3) re: contract assumption / rejection and cures
3/28/2025	Suneer Sood	0.4	Attend call with N. Weber, J. Magliano (M3) re: contract assumption / rejection and cures
3/31/2025	Benjamin Wertz	0.2	Conference with K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/31/2025	Benjamin Wertz	0.3	Correspond with K. Kamlani and M. Rogers (M3) re: paid workers comp claims
3/31/2025	Benjamin Wertz	0.3	Correspond with K. Chung (M3) re: payments of DIB AP, rent and claims
3/31/2025	Benjamin Wertz	0.5	Conference with N. Weber, K. Kamlani, J. Magliano (M3), Skadden, Glenn Agre, YCST re: insurance contract assumption / rejection
3/31/2025	Benjamin Wertz	0.1	Correspond with TV management re: rent payments
3/31/2025	Benjamin Wertz	2.3	(Partial) Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB

3/31/2025	Benjamin Wertz	0.2	Correspond with K. Chung (M3) and TV management re: paint equipment leases
3/31/2025	John Magliano	0.5	Conference with K. Kamalani, N. Weber, B. Wertz (M3), Skadden, Glenn Agre, YCST re: insurance contract assumption / rejection
3/31/2025	John Magliano	1.8	Review and update lease analysis for assumption and rejection based on request from Glenn Agre on third-party discussions
3/31/2025	Kevin Chung	1.1	Update trackers for payments released 3/28 per guidance of senior team member
3/31/2025	Kevin Chung	0.9	Prepare invoice entry requests for preparation of payments for certain claims
3/31/2025	Kevin Chung	0.9	Review new invoices from Company for payment determination on behalf of DIB and update master invoices tracker
3/31/2025	Kevin Chung	0.3	Develop Payments to Queue file for Company for 3/31
3/31/2025	Kevin Chung	2.6	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
3/31/2025	Kevin Chung	0.2	Conference with B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
3/31/2025	Kevin Chung	1.4	Review invoices listings developed by junior team member associated with pending objections and in preparation for operationalization of payments
3/31/2025	Kunal Kamalani	0.5	Review vendor agreement and claims for an internal call in connection with Taft's comments on assuming certain contracts as a part of the Plan.
3/31/2025	Kunal Kamalani	0.5	Call with T. Miller, Z Klutz (Taft), R. Drain and S. Daniels (Skadden) re insurance contracts and collateral agreements
3/31/2025	Kunal Kamalani	0.5	Conference with N. Weber, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre, YCST re: insurance contract assumption / rejection
3/31/2025	Nicholas Weber	0.4	Analyze historical workers compensation claim data
3/31/2025	Nicholas Weber	0.5	Conference with K. Kamalani, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre, YCST re: insurance contract assumption / rejection
Subtotal		248.9	

TSA – Cash Management & Reporting

Date	Professional	Hours	Activity
3/1/2025	Spencer Lloyd	2.1	Review and revise cash reconciliation and variance reporting
3/2/2025	Benjamin Wertz	0.2	Review cash balance and correspond with TV management re: distribution to TSA
3/3/2025	Benjamin Wertz	0.1	Correspond with TV management re: cash true-up from DIB to Estate
3/3/2025	Benjamin Wertz	0.1	Correspond with TV management to transfer funds from DIB to Estate related to tax refund
3/3/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/3/2025	Benjamin Wertz	0.4	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
3/3/2025	Matthew Rogers	1.9	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/3/2025	Matthew Rogers	0.7	Research, analysis, and correspondence with AP team on ACH payment discrepancy
3/3/2025	Spencer Lloyd	0.5	Review and revise variance reporting
3/3/2025	Spencer Lloyd	0.3	Email correspondence with Company regarding 2/28 ACH disbursements recon
3/3/2025	Spencer Lloyd	0.3	Review and revise variance reporting / cash reconciliation

3/3/2025	Spencer Lloyd	0.5	Review and revise variance reporting / distribute internally
3/4/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/4/2025	Benjamin Wertz	0.3	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
3/4/2025	Kunal Kamlani	0.1	Review 3/3 TSA daily cash management report
3/4/2025	Matthew Rogers	2.1	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/4/2025	Nicholas Weber	0.7	Conference with K. Kamlani, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre, YCST re: debrief on call with the Lenders counsel on 2/20 reconciliation between DIB and Estate claims
3/4/2025	Spencer Lloyd	2.2	Tracking variance vs. TSA budget for Estate and DIB reserve estimates
3/4/2025	Spencer Lloyd	0.2	Review and revise cash reconciliation
3/4/2025	Spencer Lloyd	0.8	Review and revise historical variance reporting
3/5/2025	Benjamin Wertz	0.3	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
3/5/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/5/2025	Benjamin Wertz	1.0	Review weekly variance reporting and provide edits to S. Lloyd (M3)
3/5/2025	Benjamin Wertz	0.2	Correspond with K. Kamlani (M3) re: edits to variance reporting
3/5/2025	John Magliano	0.8	Prepare and update draft email to buyer on reconciliation and professional fee updates
3/5/2025	Kunal Kamlani	0.1	Review 3/4 TSA daily cash management report
3/5/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/5/2025	Spencer Lloyd	0.3	Review and revise variance reporting
3/5/2025	Spencer Lloyd	2.1	Tracking variance vs. TSA budget for Estate and DIB reserve estimates
3/5/2025	Spencer Lloyd	0.8	Review and revise variance reporting
3/5/2025	Spencer Lloyd	1.3	Review and revise weekly variance reporting to TSA budget
3/6/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
3/6/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/6/2025	Benjamin Wertz	0.3	Prepare summary of go-forward cost for M3 to support DIB post-effective date
3/6/2025	Benjamin Wertz	0.1	Correspond with TV management re: minimum TSA cash
3/6/2025	John Magliano	0.1	Update draft email to the buyer based on revised vendor payment reconciliation
3/6/2025	Kunal Kamlani	0.1	Review 3/5 TSA daily cash management report
3/6/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/6/2025	Spencer Lloyd	1.1	Review bank account data for Estate vs. DIB disbursement split

3/6/2025	Spencer Lloyd	0.8	Review and revise cash reconciliation
3/6/2025	Spencer Lloyd	0.4	Continue to review and revise cash reconciliation
3/7/2025	Benjamin Wertz	0.1	Correspond with TV management to fund amounts for TSA fees
3/7/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
3/7/2025	Benjamin Wertz	0.1	Correspond with M. Durnal (BMO) re: funding for ACH payments
3/7/2025	Benjamin Wertz	0.3	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/7/2025	Kunal Kamlani	0.1	Review 3/6 TSA Daily Cash management report
3/7/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/7/2025	Spencer Lloyd	2.2	Review and revise bank account cash reconciliation
3/8/2025	Spencer Lloyd	1.7	Review and revise cash reconciliation / variance reporting
3/9/2025	Spencer Lloyd	0.7	Review and revise variance reporting
3/10/2025	Benjamin Wertz	0.3	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/10/2025	Benjamin Wertz	0.2	Correspond with TV management re: cash movements for cure and vendor true-up
3/10/2025	Benjamin Wertz	0.3	Review and revise TSA bank account reconciliation; correspond with M. Rogers, S. Lloyd (M3) and TV management re: the same
3/10/2025	Kunal Kamlani	0.1	Review 3/7 TSA daily cash management report
3/10/2025	Matthew Rogers	2.2	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/10/2025	Spencer Lloyd	0.5	Review and revise variance reporting
3/10/2025	Spencer Lloyd	0.9	Review and revise cash reconciliation for Estate vs. DIB disbursements
3/11/2025	Benjamin Wertz	0.1	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/11/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
3/11/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/11/2025	Spencer Lloyd	2.3	Review and revise cash reconciliation between Estate and DIB
3/12/2025	Benjamin Wertz	0.1	Correspond with TV management re: cash transfers for insurance premiums
3/12/2025	Benjamin Wertz	0.1	Correspond with TV management re: variance reporting
3/12/2025	Benjamin Wertz	1.2	Review and revise weekly variance reporting; provide edits to S. Lloyd (M3) re: the same
3/12/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/12/2025	Benjamin Wertz	0.2	Correspond with TV management to move cash for professional fee and healthcare true-up
3/12/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same

3/12/2025	Kunal Kamlani	0.1	Review 3/11 TSA daily cash management report
3/12/2025	Kunal Kamlani	0.1	Review 3/10 TSA daily cash management report
3/12/2025	Matthew Rogers	2.2	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/12/2025	Spencer Lloyd	1.6	Review / revise cash reconciliation
3/12/2025	Spencer Lloyd	1.1	Review and revise variance reporting
3/13/2025	Benjamin Wertz	0.4	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same; respond to follow-up question from TV management
3/13/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/13/2025	Kunal Kamlani	0.1	Review 3/12 TSA daily cash management report
3/13/2025	Matthew Rogers	2.2	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/13/2025	Spencer Lloyd	1.8	Review and revise cash reconciliation
3/13/2025	Spencer Lloyd	1.4	Review and revise cash rec / variance reporting
3/14/2025	Benjamin Wertz	0.3	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/14/2025	Benjamin Wertz	0.3	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same; respond to follow-up question from TV management
3/14/2025	Kunal Kamlani	0.1	Review 3/13 TSA daily cash management report
3/14/2025	Matthew Rogers	2.2	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/14/2025	Spencer Lloyd	1.9	Review and revise cash reconciliation
3/17/2025	Benjamin Wertz	0.5	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management; two emails on the same
3/17/2025	Benjamin Wertz	0.4	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
3/17/2025	Kunal Kamlani	0.1	Review 3/14 DIB daily cash management report
3/17/2025	Matthew Rogers	2.2	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/17/2025	Nicholas Weber	0.3	Analyze cure reconciliations to finalize amounts owed by purchaser for prepetition and post-petition amounts owed under assumed contract
3/17/2025	Spencer Lloyd	2.6	Review and revise TSA cash reconciliation
3/17/2025	Spencer Lloyd	0.8	Review and revise TSA variance reporting
3/18/2025	Benjamin Wertz	0.1	Correspond with S. Lloyd (M3) re: question related to cash reporting
3/18/2025	Benjamin Wertz	0.3	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/18/2025	Benjamin Wertz	0.3	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same; review correspondence from M. Rogers re: the same
3/18/2025	Kunal Kamlani	0.1	Review 3/17 TSA cash management report and correspondence with B. Wertz (M3) on the same
3/18/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation

3/18/2025	Nicholas Weber	0.2	Analyze cure reconciliations to finalize amounts owed by purchaser for post-petition amounts owed under assumed contract
3/18/2025	Spencer Lloyd	2.1	Review and revise TSA cash reconciliation
3/18/2025	Spencer Lloyd	0.3	Email correspondence with Company regarding payments / breakout between DIB and Estate
3/18/2025	Spencer Lloyd	0.8	Revise TSA cash rec for updated employee benefit claims reconciliations re: Estate versus DIB
3/18/2025	Spencer Lloyd	0.3	Review finalized 3/18 disbursements including breakout between DIB/Estate, by vendor and vendor category
3/19/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/19/2025	Benjamin Wertz	0.1	Review and confirm receipt of TSA cash
3/19/2025	Benjamin Wertz	1.4	Review weekly variance report; correspond with S. Lloyd (M3) re: edits
3/19/2025	Benjamin Wertz	0.4	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
3/19/2025	Matthew Rogers	2.1	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/19/2025	Nicholas Weber	0.8	Analyze cure reconciliations to finalize amounts owed by purchaser for post-petition amounts owed under assumed contract
3/19/2025	Spencer Lloyd	0.2	Email correspondence with Company regarding TSA payments / cash recon
3/19/2025	Spencer Lloyd	0.6	Review and revise TSA variance reporting
3/19/2025	Spencer Lloyd	2.2	Review and revise TSA cash reconciliation
3/20/2025	Benjamin Wertz	0.2	Review weekly variance report; correspond with S. Lloyd (M3) re: edits and TV management with final report
3/20/2025	Benjamin Wertz	0.5	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/20/2025	Benjamin Wertz	1.1	Correspond with S. Lloyd (M3) re: instructions for daily cash roll; review roll and provide edits; correspond with TV management re: the same
3/20/2025	Benjamin Wertz	0.3	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
3/20/2025	Benjamin Wertz	0.1	Correspond with TV management to effectuate transfer of insurance refund to the TSA
3/20/2025	John Magliano	0.7	Prepare updates to bank account reconciliation for disbursements and estimated Estate vs. buyer reserves
3/20/2025	Kunal Kamlani	0.1	Review TSA 3/18 daily cash management report
3/20/2025	Kunal Kamlani	0.1	Review TSA 3/19 daily cash management report
3/20/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/20/2025	Spencer Lloyd	1.7	Review and revise variance reporting to TSA budget
3/20/2025	Spencer Lloyd	1.4	Review and revise budgeted view of TSA daily actuals since 1/1 per request from DIB
3/20/2025	Spencer Lloyd	2.4	Review and revise TSA cash reconciliation
3/20/2025	Spencer Lloyd	0.6	Continue to review and revise budgeted view of TSA daily actuals since 12/31 per request from DIB
3/20/2025	Spencer Lloyd	0.4	Continue to review and revise budgeted view of TSA daily actuals since 1/1 per request from DIB

3/21/2025	Benjamin Wertz	0.3	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
3/21/2025	Benjamin Wertz	0.1	Correspond with TV management to execute transfer to DIB
3/21/2025	Benjamin Wertz	0.3	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/21/2025	Kunal Kamlani	0.1	Review 3/21 TSA daily cash management report
3/21/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/21/2025	Matthew Rogers	2.1	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/21/2025	Spencer Lloyd	0.5	Continue to review and revise TSA cash reconciliation
3/21/2025	Spencer Lloyd	2.6	Review and revise bank disbursements and TSA cash reconciliation for Estate vs. DIB split
3/22/2025	Spencer Lloyd	2.9	Review and revise TSA cash reconciliation and weekly TSA variance reporting
3/24/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/24/2025	Benjamin Wertz	0.3	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
3/24/2025	Matthew Rogers	0.2	Conference with K. Chung (M3) to review historical payments data related to claims payments
3/24/2025	Kevin Chung	0.2	Conference with M. Rogers (M3) to review historical payments data related to claims payments
3/24/2025	Kunal Kamlani	0.1	Review 3/21 TSA daily cash management report
3/24/2025	Matthew Rogers	2.1	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/24/2025	Nicholas Weber	0.3	Draft correspondence to TV counsel regarding treatment of direct ship orders asserted as 503(b)(9) claims
3/24/2025	Spencer Lloyd	0.3	Review and revise TSA cash reconciliation
3/24/2025	Spencer Lloyd	2.3	Continue to review and revise TSA April budget forecast
3/25/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/25/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
3/25/2025	Kunal Kamlani	0.1	Review 3/24 TSA daily cash management report
3/25/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/25/2025	Spencer Lloyd	1.8	Review and revise TSA cash reconciliation
3/25/2025	Spencer Lloyd	0.6	Review and revise TSA variance reporting
3/25/2025	Spencer Lloyd	0.2	Review and revise TSA cash reconciliation
3/26/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
3/26/2025	Benjamin Wertz	0.2	Correspond with TV management re: cash movements from day prior
3/26/2025	Benjamin Wertz	0.3	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management

3/26/2025	Benjamin Wertz	1.0	Review weekly variance reporting; correspond with S. Lloyd (M3) re: edits
3/26/2025	Benjamin Wertz	0.2	Conduct final review of weekly variance; correspond with TV management re: the same
3/26/2025	Kunal Kamlani	0.1	Review 3/25 TSA daily cash management report
3/26/2025	Matthew Rogers	2.2	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/26/2025	Spencer Lloyd	0.7	Review and revise TSA variance reporting
3/26/2025	Spencer Lloyd	0.2	Continue to review and revise TSA cash reconciliation
3/26/2025	Spencer Lloyd	0.2	Continue to review and revise TSA cash reconciliation
3/26/2025	Spencer Lloyd	0.5	Continue to review and revise TSA cash reconciliation
3/26/2025	Spencer Lloyd	1.6	Review and revise TSA cash reconciliation
3/27/2025	Benjamin Wertz	0.2	Review April TSA budget prepared by J. Magliano (M3)
3/27/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
3/27/2025	Benjamin Wertz	0.4	Correspond with TV management with details re: pro-fee and healthcare true-up for accounting purposes
3/27/2025	Benjamin Wertz	0.1	Correspond with TV management to pay weekly TSA fee
3/27/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/27/2025	Kunal Kamlani	0.1	Review 3/26 TSA daily cash management report
3/27/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/27/2025	Spencer Lloyd	1.8	Review and revise TSA cash reconciliation
3/28/2025	Benjamin Wertz	0.3	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/28/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
3/28/2025	Benjamin Wertz	0.1	Review prior day ending cash; correspond with M. Rogers (M3) and TV management re: the same
3/28/2025	Benjamin Wertz	0.2	Review revised April TSA budget prepared by J. Magliano (M3)
3/28/2025	Kunal Kamlani	0.1	Review 3/27 TSA daily cash management report
3/28/2025	Matthew Rogers	2.1	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/28/2025	Spencer Lloyd	1.8	Review and revise TSA cash reconciliation
3/28/2025	Spencer Lloyd	0.2	Continue to review and revise TSA cash reconciliation
3/29/2025	Spencer Lloyd	1.3	Review and revise TSA cash reconciliation
3/30/2025	Spencer Lloyd	0.5	Review and revise analysis of historical Estate and TSA disbursements for lender materials
3/31/2025	Benjamin Wertz	0.2	Review ending cash; correspond with TV management re: ending cash balance and cash need following day

3/31/2025	Benjamin Wertz	0.3	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
3/31/2025	Benjamin Wertz	0.1	Correspond with TV management re: prior week ending cash balance
3/31/2025	Benjamin Wertz	0.4	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
3/31/2025	Benjamin Wertz	0.1	Discuss necessary cash movements and wire with TV management
3/31/2025	John Magliano	0.6	Update bank account reconciliation for Estate vs. buyer reserves
3/31/2025	Kunal Kamlani	0.1	Review 2/28 TSA daily cash management report
3/31/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
3/31/2025	Matthew Rogers	0.4	Review and analysis of workers comp payments
Subtotal		144.2	

TSA – Estate / TSA Claim Reconciliation

Date	Professional	Hours	Activity
3/1/2025	Benjamin Wertz	0.1	Review tracker of DIB paid claims and correspond with K. Kamlani (M3) re: the same
3/1/2025	Cole Thieme	0.2	Call with J. Jiang (M3) re: preparation of claim objections
3/1/2025	Cole Thieme	1.8	Review of AP records re: direct ship claims, cross referencing inventory receipts and invoices for validation
3/1/2025	Cole Thieme	2.1	Continue to iterate re: revision to schedule of claims to be paid and amounts for which DIB and Estate are responsible
3/1/2025	Cole Thieme	1.1	Revise objection schedules re: additional direct ship 503b9 claim objections
3/1/2025	Cole Thieme	2.6	Review and revise list of claims to be paid by DIB vs. Estate and break out amounts to be paid by each party, remove direct ship claims and place on objection schedules
3/1/2025	Cole Thieme	1.7	Review list of claims paid by DIB to-date and revise schedule of claims ready to be paid to remove these amounts
3/1/2025	Kevin Chung	1.4	Review schedule of historical Estate payments and review emails and working files to assist team in development of schedule
3/2/2025	Cole Thieme	0.2	Call with N. Weber (M3) re: claim objection review process and next steps, DIB vs. Estate claims and payment processing
3/2/2025	Cole Thieme	1.2	Review list of claims and invoices per DIB for direct ship vendors to be added to objection schedules
3/2/2025	Cole Thieme	1.4	Continue to revise DIB list of claims ready for payment
3/2/2025	Cole Thieme	1.4	Review objection schedules and prepare drafts for filing
3/2/2025	Cole Thieme	1.5	Conference with N. Weber (M3) re: working session to review objection schedules
3/2/2025	Cole Thieme	1.3	Review list of DIB flagged claims and review Company books and records to determine additional claims for objections
3/2/2025	Cole Thieme	1.5	Continue to iterate re: amounts to be paid by DIB vs. Estate
3/2/2025	Kevin Chung	0.1	Call with N. Chen (M3): update and discussion on Estate vs. DIB disbursements backup analysis from 2/20 lender request
3/2/2025	Neil Chen	0.1	Call with K. Chung (M3): update and discussion on Estate vs. DIB disbursements backup analysis from 2/20 lender request
3/2/2025	Nicholas Weber	0.2	Call with C. Thieme (M3) re: claim objection review process and next steps, DIB vs. Estate claims and payment processing

3/2/2025	Nicholas Weber	1.5	Conference with C. Thieme (M3) re: working session to review objection schedules
3/3/2025	Benjamin Wertz	0.7	Provide instruction to K. Chung (M3) on analysis of previously satisfied claims and cures
3/3/2025	Benjamin Wertz	0.1	Conference with K. Kamalani, J. Magliano (M3) re: debrief on call with the Lenders Professionals and 2/20 Lender requests
3/3/2025	Benjamin Wertz	0.9	Conference with R. Rowan, N. Weber, K. Kamalani, J. Magliano (M3), Skadden, Glenn Agre re: debrief on call with Lenders professionals on 2/20 reconciliation between DIB and Estate claims
3/3/2025	Cole Thieme	0.3	Correspond and conference with the Company re: status and reconciliation of certain claims
3/3/2025	Cole Thieme	2.0	Review and reconcile claims to be assumed and paid by DIB
3/3/2025	Cole Thieme	1.3	Revise objection exhibits re: conform to drafts of objection, removal of certain claims
3/3/2025	Cole Thieme	2.6	Review and reconcile certain claims re: amounts to be paid by Estate vs. DIB
3/3/2025	Cole Thieme	2.1	Continue to iterate re: schedule of claims to be paid by DIB vs. Estate, compare to amounts paid to-date
3/3/2025	Cole Thieme	0.2	Conference and correspond with certain vendors re: admin claims
3/3/2025	Cole Thieme	1.9	Research and reconciliation of certain claims, bifurcate amounts between Estate vs. DIB
3/3/2025	John Magliano	1.2	Update Estate vs. buyer disbursement analysis and prepare notes and follow-ups to structure the team's process
3/3/2025	John Magliano	0.1	Prepare correspondence with the buyer re: update on employee benefit claim reconciliation
3/3/2025	John Magliano	0.2	Discuss employee benefits reconciliations with third-party provider, Company, and S. Lloyd (M3)
3/3/2025	John Magliano	0.1	Discuss employee benefits reconciliations with S. Lloyd (M3)
3/3/2025	John Magliano	0.3	Conference with K. Chung, N. Chen (M3): update on reconciliation progress for Estate vs. DIB disbursements backup from 2/20 lender request
3/3/2025	John Magliano	0.3	Prepare for call with the Lenders Professionals re: Estate vs. buyer claims reconciliation and 2/20 lender request
3/3/2025	John Magliano	0.1	Call with N. Chen (M3) re: update on progress and outstanding questions for Estate vs. buyer disbursements backup from 2/20 lender request
3/3/2025	John Magliano	0.7	Update Estate vs. buyer disbursement summary table and tracker for 2/20 lender request
3/3/2025	John Magliano	0.1	Conference with K. Kamalani, B. Wertz (M3) re: debrief on call with the Lenders Professionals and 2/20 Lender requests
3/3/2025	John Magliano	0.9	Conference with K. Kamalani, R. Rowan, N. Weber, B. Wertz (M3), Skadden, Glenn Agre re: debrief on call with Lenders professionals on 2/20 reconciliation between DIB and Estate claims
3/3/2025	Kevin Chung	0.3	Conference with J. Magliano, N. Chen (M3): update on reconciliation progress for Estate vs. DIB disbursements backup from 2/20 lender request
3/3/2025	Kunal Kamalani	0.2	Correspond with B. Wertz (M3) on reconciliation of DIB requested payments to be disbursed today
3/3/2025	Kunal Kamalani	0.1	Conference with B. Wertz, J. Magliano (M3) re: debrief on call with the Lenders Professionals and 2/20 Lender requests
3/3/2025	Kunal Kamalani	0.9	Conference with R. Rowan, N. Weber, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre re: debrief on call with Lenders professionals on 2/20 reconciliation between DIB and Estate claims
3/3/2025	Neil Chen	0.3	Conference with J. Magliano and K. Chung (M3): update on reconciliation progress for Estate vs. DIB disbursements backup from 2/20 lender request
3/3/2025	Neil Chen	0.1	Call with J. Magliano (M3) re: update on progress and outstanding questions for Estate vs. buyer disbursements backup from 2/20 lender request
3/3/2025	Neil Chen	2.3	Analyze claims for reconciliation on Estate vs DIB disbursements backup from 2/20 lender request

3/3/2025	Neil Chen	2.9	Reconcile utility claims on Estate vs DIB disbursements backup from 2/20 lender request
3/3/2025	Neil Chen	2.1	Reconcile IT claims on Estate vs DIB disbursements backup from 2/20 lender request
3/3/2025	Neil Chen	2.3	Reconcile HR-related claims on Estate vs DIB disbursements backup from 2/20 lender request
3/3/2025	Neil Chen	1.8	Analyze invoice and calculate Estate vs DIB responsibility splits for disbursements backup from 2/20 lender request
3/3/2025	Nicholas Weber	0.5	(Partial) Conference with K. Kamlani, R. Rowan, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre re: debrief on call with Lenders professionals on 2/20 reconciliation between DIB and Estate claims
3/3/2025	Nicholas Weber	0.2	Draft correspondence regarding inquiry from company AP team regarding import vendors
3/3/2025	Ryan Rowan	0.9	Conference with K. Kamlani, N. Weber, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre re: debrief on call with Lenders professionals on 2/20 reconciliation between DIB and Estate claims
3/3/2025	Spencer Lloyd	0.3	Email correspondence with Company and third-party benefits provider regarding benefits reconciliations
3/3/2025	Spencer Lloyd	0.3	Review and revise claims analysis re: claims versus actual payments made
3/3/2025	Spencer Lloyd	0.1	Discuss employee benefits reconciliations with J. Magliano (M3)
3/3/2025	Spencer Lloyd	0.4	Review and revise employee benefits reconciliation
3/3/2025	Spencer Lloyd	0.3	Review and revise employee benefit reconciliation
3/3/2025	Spencer Lloyd	0.2	Discuss employee benefits reconciliations with third-party provider, Company, and J. Magliano (M3)
3/3/2025	Spencer Lloyd	0.1	Email correspondence with third-party benefits provider regarding employee benefits reconciliations
3/3/2025	Spencer Lloyd	0.2	Review and revise employee benefit reconciliation
3/3/2025	Suneer Sood	1.2	Conduct analysis reconciling post-petition cure values for assumed contracts
3/4/2025	Benjamin Wertz	0.7	Conference with K. Kamlani, N. Weber, J. Magliano (M3), Skadden, Glenn Agre, YCST re: debrief on call with the Lenders counsel on 2/20 reconciliation between DIB and Estate claims
3/4/2025	Benjamin Wertz	0.1	Correspond with TV management re: vendor outreach for 503b9 and admin claims
3/4/2025	Benjamin Wertz	0.1	Review tracker of DIB paid 503b9 and admin claims; correspond with K. Kamlani (M3) re: the same
3/4/2025	Benjamin Wertz	0.9	Review schedule of items paid prior by DIB and the Estate and cures to be assumed by the Estate prepared by K. Chung; provide comments on schedule to K. Kamlani (M3)
3/4/2025	Benjamin Wertz	0.4	Correspond with K. Chung (M3) re: invoice and claim review
3/4/2025	Benjamin Wertz	0.2	Correspond with K. Kamlani (M3) re: equipment lease taxes to be paid by DIB
3/4/2025	Benjamin Wertz	0.3	Prepare summary of large IT cure to be assumed by DIB; correspond with K. Kamlani (M3) re: the same
3/4/2025	Cole Thieme	2.4	Revise schedule of administrative expense claims re: amounts to be paid by DIB vs. Estate
3/4/2025	Cole Thieme	2.7	Continue to iterate re: schedule of administrative expense claims to be paid by DIB vs. Estate
3/4/2025	Cole Thieme	1.5	Review and reconcile filed administrative expense claims
3/4/2025	Cole Thieme	1.8	Review and revise claims rec model re: amounts to be paid by DIB vs. Estate
3/4/2025	Cole Thieme	2.0	Continue to iterate re: revise claims tracker and bifurcate amounts to be paid by DIB vs. Estate

3/4/2025	Cole Thieme	1.3	Prepare schedule of DIB "ready to pay" claims
3/4/2025	Cole Thieme	1.1	Prepare schedule of claims "pending resolution" including objected to and adjourned claims
3/4/2025	John Magliano	0.6	Review and prepare comments on letter to Lenders counsel on 2/20 reconciliation between Estate and buyer
3/4/2025	John Magliano	0.7	Conference with K. Kamalani, N. Weber, B. Wertz (M3), Skadden, Glenn Agre, YCST re: debrief on call with the Lenders counsel on 2/20 reconciliation between DIB and Estate claims
3/4/2025	John Magliano	0.2	Review vendor reconciliation correspondence from M3 team to prepare overview on post-2/20 updates
3/4/2025	John Magliano	1.4	Prepare reconciliation, summary schedules, and correspondence for K. Kamalani (M3) re: employee benefit claim reserve between Estate and buyer
3/4/2025	Julia Jiang	2.6	Review and reconcile admin claims listed on "Ready to Pay" list and compare with company record
3/4/2025	Julia Jiang	2.7	Review and reconcile 503(b)(9) claims listed on "Ready to Pay" list and compare with company record
3/4/2025	Kunal Kamalani	0.7	Conference with N. Weber, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre, YCST re: debrief on call with the Lenders counsel on 2/20 reconciliation between DIB and Estate claims
3/4/2025	Kunal Kamalani	0.4	Review open claims to be pro-rated and assumed by DIB. Correspond on the same with B. Wertz (M3).
3/4/2025	Neil Chen	2.7	Analyze claims on Estate vs DIB disbursements backup from 2/20 lender request
3/4/2025	Neil Chen	2.9	Prepare claim reconciliation analysis on Estate vs. DIB disbursements backup from 2/20 lender request
3/4/2025	Neil Chen	2.1	Conduct verification of additional invoices on Estate vs. DIB disbursements backup from 2/20 lender request
3/4/2025	Neil Chen	2.5	Review and update invoice and payment history tracker for claim reconciliation analysis
3/4/2025	Neil Chen	1.1	Reconcile HR and utility claims on Estate vs DIB disbursements backup from 2/20 lender request
3/4/2025	Nicholas Weber	0.1	Draft correspondence regarding request to facilitate communication between estate's counsel and True Value customer
3/4/2025	Spencer Lloyd	0.3	Email correspondence with Company regarding employee benefit recons
3/4/2025	Suneer Sood	0.2	Discuss contract cure reconciliation deliverable with M. Doss (GABF)
3/4/2025	Suneer Sood	2.0	Conduct analysis reconciling post-petition cure values for assumed contracts
3/4/2025	Suneer Sood	0.8	Continue analysis reconciling post-petition cure values for assumed contracts
3/4/2025	Suneer Sood	1.5	Continue analysis reconciling post-petition cure values for assumed contracts
3/5/2025	Benjamin Wertz	0.2	Review 503b9 and admin claims tracker; correspond with K. Kamalani (M3) re: the same
3/5/2025	Benjamin Wertz	1.3	Prepare draft schedule of claims already satisfied by DIB and Estate, cures and reimbursement items from DIB; correspond with K. Kamalani (M3) re: the same
3/5/2025	Benjamin Wertz	0.1	Correspond with J. Madden (Skadden) re: equipment lease taxes to be paid by DIB
3/5/2025	Cole Thieme	2.5	Call with J. Jiang (M3) to discuss treatments of admin and 503(b)(9) claims that are included on the revised "Ready to Pay" list
3/5/2025	Cole Thieme	2.2	Revise schedule of administrative expense claims to be paid by DIB vs. Estate and update for payments made to-date
3/5/2025	Cole Thieme	2.6	Continue to prepare schedules re: administrative expense claims and amounts to be paid by DIB and Estate
3/5/2025	Hannah McLaughlin	0.5	Meet with N. Chen (M3) to discuss outstanding non-merch invoices to be paid and the proof of claims reconciliation process

3/5/2025	John Magliano	0.3	Prepare initial template for post 2/20 reconciliation updates for Estate vs. buyer claims
3/5/2025	John Magliano	0.2	Review updated employee benefit claim reconciliation prepared by S. Lloyd to provide update to K. Kamrani (M3)
3/5/2025	John Magliano	1.7	Prepare follow-ups for diligence items on 2/20 lender requests
3/5/2025	John Magliano	0.6	Review disbursement summary between Estate and buyer prepared by N. Chen (M3) for 2/20 lender request
3/5/2025	John Magliano	0.2	Attend meeting with N. Chen (M3) re: questions on invoice review for Estate vs. buyer claims for 2/20 lender request
3/5/2025	Julia Jiang	2.7	Review and reconcile 503(b)(9) claims listed on "Ready to Pay" list for DIB review
3/5/2025	Julia Jiang	2.6	Review and reconcile admin claims on "Ready to Pay" list and compare with company's DS vendor receipt and post petition receipt
3/5/2025	Julia Jiang	2.5	Call with C. Thieme (M3) to discuss treatments of admin and 503(b)(9) claims that are included on the revised "Ready to Pay" list
3/5/2025	Kunal Kamrani	0.3	Correspond with J. Magliano (M3) on reconciliations between the Estate and DIB
3/5/2025	Neil Chen	0.5	Meet with H. McLaughlin (M3) to discuss outstanding non-merch invoices to be paid and the proof of claims reconciliation process
3/5/2025	Neil Chen	2.9	Analyze claims on Estate vs DIB disbursements backup from 2/20 lender request
3/5/2025	Neil Chen	2.1	Analyze proof of claims, payment history and accounts payables to establish the legitimacy of POCs
3/5/2025	Neil Chen	2.9	Analyze vendor contracts to establish the legitimacy of POCs
3/5/2025	Neil Chen	2.8	Calculate estate vs DIB and 503b9 responsibilities using invoices in POCs for claims reconciliations
3/5/2025	Neil Chen	2.7	Analyze non-merch invoices to be paid and reconcile proof of claims
3/5/2025	Neil Chen	0.2	Attend meeting with J. Magliano (M3) re: questions on invoice review for Estate vs. buyer claims for 2/20 lender request
3/5/2025	Nicholas Weber	0.3	Draft correspondence to AP team regarding status of claims
3/5/2025	Spencer Lloyd	1.3	Review and revise employee benefits reconciliation through Feb actuals
3/5/2025	Spencer Lloyd	0.4	Review and revise employee benefits reconciliations
3/5/2025	Spencer Lloyd	0.2	Email correspondence with counsel regarding employee benefit claims reserve
3/5/2025	Spencer Lloyd	0.3	Review and revise employee benefit reconciliation
3/5/2025	Suneer Sood	1.7	Conduct research and prepare responses to questions from M. Doss (GABF) regarding cure reconciliations
3/6/2025	Benjamin Wertz	0.1	Correspond with TV management team re: claim payment timing
3/6/2025	Cole Thieme	2.5	Review and reconcile certain direct ship claims vs. Company books and records
3/6/2025	Cole Thieme	1.8	Continue to iterate re: review and reconciliation of direct ship claims
3/6/2025	Hannah McLaughlin	0.6	Conference with L. Dombrowski, J. Jiang and N. Chen (M3) to discuss outstanding non-merch invoices to be paid and the proof of claims reconciliation process
3/6/2025	Hannah McLaughlin	0.5	Meet with N. Chen (M3) to discuss non-merch invoices to be paid and reconciliation for proof of claims
3/6/2025	Hannah McLaughlin	1.8	Verify non-merch claims on an invoice by invoice basis to determine readiness of invoice payments

3/6/2025	Hannah McLaughlin	2.1	Verify non-merch claims on an invoice by invoice basis vs. Company AP system and POCs to determine readiness of invoice payments
3/6/2025	Hannah McLaughlin	1.2	Verify non-merch claims on an invoice by invoice basis vs. Company AP system and POCs to determine readiness of invoice payments
3/6/2025	John Magliano	0.1	Correspond with the buyer re: employee benefit reconciliation question
3/6/2025	John Magliano	1.6	Prepare reserve reconciliation analysis structure and summary tables based on discussion with M3 team
3/6/2025	Julia Jiang	0.6	Conference with L. Dombrowski, H. McLaughlin, and N. Chen (M3) to discuss outstanding non-merch invoices to be paid and the proof of claims reconciliation process
3/6/2025	Kunal Kamlani	0.3	Correspond with J. Magliano (M3) on outstanding items b/w the Estate and DIB that should be closed out by next week
3/6/2025	Lauren Dombrowski	0.6	Conference with J. Jiang, H. McLaughlin, and N. Chen (M3) to discuss outstanding non-merch invoices to be paid and the proof of claims reconciliation process
3/6/2025	Neil Chen	2.9	Analyze proof of claims, payment history and accounts payables to establish the legitimacy of POCs and reconciliation of claims
3/6/2025	Neil Chen	0.5	Meet with H. McLaughlin (M3) to discuss non-merch invoices to be paid and reconciliation for proof of claims
3/6/2025	Neil Chen	2.1	Analyze proof of claims and accounts payables to establish the legitimacy of POCs
3/6/2025	Neil Chen	2.5	Analyze additional non-merch invoices to be paid and reconcile proof of claims
3/6/2025	Neil Chen	1.6	Verify calculations on non-merch invoices to be paid and reconcile proof of claims
3/6/2025	Nicholas Weber	0.2	Review analysis and draft correspondence regarding resolution of cure amount dispute
3/6/2025	Nicholas Weber	0.1	Draft correspondence to vendor at request of Company AP team to get invoice level support for claim
3/6/2025	Suneer Sood	1.2	Finalize responses to questions from M. Doss (GABF) regarding cure reconciliations
3/7/2025	Benjamin Wertz	0.3	Correspond with TV management re: payment requests for post-close AP and claims
3/7/2025	Benjamin Wertz	0.2	Review DIB 503b9 and admin tracker; correspond with K. Kamlani (M3) re: the same (two days)
3/7/2025	Benjamin Wertz	1.6	Prepare summaries and correspond with K. Kamlani (M3) and TV management re: claim negotiations with large admin claimant, amounts paid and portions owed by DIB
3/7/2025	Cole Thieme	2.0	Review and revise schedule of claims to be paid by DIB re: direct ship claims, validation of pre and postpetition direct ship amounts
3/7/2025	Cole Thieme	1.7	Review and reconcile claims flagged by DIB as potential direct ship vendors
3/7/2025	Cole Thieme	2.4	Continue to iterate re: review and reconcile claims flagged by DIB as potential direct ship vendors
3/7/2025	Hannah McLaughlin	2.4	Continue to reconcile individual invoices versus the Company AP system to determine which invoices by claim are ready to be paid - admin and 503(b)(9)
3/7/2025	Hannah McLaughlin	0.8	Review invoices ready to be paid and update master backup used for the purposes of identifying pending invoices ready to be paid
3/7/2025	John Magliano	0.1	Attend call with K. Kamlani (M3) re: update on status of reserve account reconciliation for 2/20 lender request
3/7/2025	John Magliano	0.2	Attend call with K. Kamlani (M3) re: discussion of reserve account bridge for 2/20 lender request
3/7/2025	John Magliano	0.3	Attend call with K. Kamlani (M3) re: review of reserve account reconciliation for 2/20 lender request
3/7/2025	John Magliano	2.6	Prepare update and analysis on reserve account reconciliation for 2/20 lender request
3/7/2025	John Magliano	0.2	Discuss employee benefit reserve reconciliations with S. Lloyd (M3)

3/7/2025	Kunal Kamrani	0.9	Review correspondence from T. Powell (YCST) on a series of claims objections. Provide proposed next steps for discussion with DIB and the lenders.
3/7/2025	Kunal Kamrani	0.3	Attend call with J. Magliano (M3) re: review of reserve account reconciliation for 2/20 lender request
3/7/2025	Kunal Kamrani	0.1	Attend call with J. Magliano (M3) re: update on status of reserve account reconciliation for 2/20 lender request
3/7/2025	Kunal Kamrani	0.2	Attend call with J. Magliano (M3) re: discussion of reserve account bridge for 2/20 lender request
3/7/2025	Lauren Dombrowski	2.0	Analyze POCs and invoices for DIB and Estate allocation
3/7/2025	Lauren Dombrowski	1.5	Continue to analyze POCs and invoices for DIB and Estate allocation
3/7/2025	Neil Chen	2.9	Analyze proof of claims, payment history and accounts payables for non-merch invoices to be paid
3/7/2025	Neil Chen	2.7	Calculate 503b9 responsibilities using invoices in POCs for claims reconciliations
3/7/2025	Neil Chen	2.6	Analyze non-merch invoices to be paid and reconciliation for POCs and Estate vs DIB split
3/7/2025	Spencer Lloyd	0.2	Discuss employee benefit reserve reconciliations with J. Magliano (M3)
3/7/2025	Spencer Lloyd	0.4	Review and revise employee benefits recon; email correspondence with Company
3/7/2025	Suneer Sood	1.4	Address request from M. Doss (GABF) regarding debtors for assumed contracts
3/7/2025	Suneer Sood	0.3	Calculate cure value for select vendor per request from M. Doss (GABF)
3/7/2025	Suneer Sood	0.4	Review and reconcile cure details for vendor per request from M. Doss (GABF)
3/8/2025	Benjamin Wertz	0.3	Update list of items previously paid by DIB or Estate and cures to be covered by DIB; correspond with K. Kamrani (M3) and team re: the same
3/8/2025	Hannah McLaughlin	1.0	Verify non-merch claims on an invoice by invoice basis vs. Company AP system and POCs to determine readiness of invoice payments
3/8/2025	Matthew Rogers	0.3	Prepare check reconciliation analysis
3/8/2025	Suneer Sood	0.5	Research service addresses at request of C. Thompson (YCST)
3/9/2025	Hannah McLaughlin	1.6	Continue to reconcile individual invoices versus the Company AP system to determine which invoices by claim are ready to be paid - admin and 503(b)(9)
3/9/2025	Hannah McLaughlin	0.4	Continue to reconcile individual invoices versus the Company AP system to determine which invoices by claim are ready to be paid - admin and 503(b)(9)
3/10/2025	Benjamin Wertz	0.2	Correspond with TV management re: large logistics payment and other vendor payments
3/10/2025	Benjamin Wertz	0.2	Revise materials showing payments previously made by DIB and the Estate
3/10/2025	Benjamin Wertz	0.2	Correspond with J. Madden (Skadden) re: equipment leases taxes to be paid by DIB
3/10/2025	Cole Thieme	0.6	Prepare schedule of claims re: sensitivity/success of objections and illustrative reduction to claims pool
3/10/2025	Cole Thieme	0.8	Revise schedule of claims to be paid by DIB re: updated for payments through 3/10
3/10/2025	Cole Thieme	1.9	Review and reconcile filed claims vs. Company books and records, flag direct ship invoices
3/10/2025	Cole Thieme	1.0	Prepare schedule of claims re: adjourned and late filed claims to be reviewed by DIB
3/10/2025	Cole Thieme	2.1	Continue to iterate re: review of claims and breakout of admin claims between direct ship and stock for DIB claims reconciliation

3/10/2025	Hannah McLaughlin	0.3	Meet with N. Chen (M3) to discuss outstanding invoices for several claims with respect to invoice reconciliation in determining payment status
3/10/2025	Hannah McLaughlin	2.3	Verify and reconcile non-merch creditor invoices against the Company AP system and records in order to determine which invoices are suitable and ready for payment and which invoices should be marked null given lack of substantive records
3/10/2025	Hannah McLaughlin	1.6	Continue to verify and reconcile non-merch creditor invoices against the Company AP system and records in order to determine which invoices are suitable and ready for payment and which invoices should be marked null given lack of substantive records
3/10/2025	Hannah McLaughlin	1.8	Review existing non-merch invoices in aggregate to finalize invoices ready for payment
3/10/2025	John Magliano	0.3	Continue to discuss open items between DIB and the Estate, including potential additional distributions to Lenders with K. Kamalani, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3)
3/10/2025	John Magliano	0.1	Prepare response to buyer re: question on employee benefit claims reconciliation
3/10/2025	John Magliano	0.6	Update reserve reconciliation summary schedule between Estate and buyer based on information received from M3 team and internal discussions
3/10/2025	John Magliano	0.4	Update structure of reserve reporting summary table to frame discussion with K. Kamalani (M3)
3/10/2025	Kunal Kamalani	0.3	Correspond with DIB regarding requested funding for various items from last week
3/10/2025	Lauren Dombrowski	2.0	Review invoices and reconcile to determine Estate vs DIB payment split
3/10/2025	Lauren Dombrowski	1.1	Continue to review invoices and reconcile to determine Estate vs DIB payment split
3/10/2025	Neil Chen	0.6	Compile, format and annotate reviewed non-merch invoices to be paid
3/10/2025	Neil Chen	0.3	Meet with H. McLaughlin (M3) to discuss outstanding invoices for several claims with respect to invoice reconciliation in determining payment status
3/10/2025	Neil Chen	2.9	Analyze proof of claims, payment history and accounts payables for remaining non-merch invoices to be paid
3/10/2025	Neil Chen	2.7	Verify the estate vs DIB calculation splits for non-merch invoices to be paid
3/10/2025	Neil Chen	2.8	Reconcile additional non-merch invoices to be paid and corresponding proof of claims for estate vs DIB splits
3/11/2025	Benjamin Wertz	0.1	Review DIB 503b9 and admin tracker and correspond with M3 team re: the same
3/11/2025	Benjamin Wertz	0.5	Review claims rec. prepared by K. Chung, update list of claims paid prior for DIB / Estate reconciliation; correspond with S. Lloyd (M3)
3/11/2025	Benjamin Wertz	1.0	Conference with K. Kamalani, N. Weber, J. Magliano (M3), Skadden, Glenn Agre, YCST re: case timeline, Estate vs. buyer claims process, and discussions with the Secured Lenders
3/11/2025	Cole Thieme	2.6	Revise claims reserve reconciliation and discussion materials re: objection responses and updated reconciliation information for DIB and Estate claims
3/11/2025	Cole Thieme	1.3	Research and reconciliation of claims re: objection responses for certain claims
3/11/2025	Cole Thieme	0.5	Correspond and conferencing with M. Doss (GABF) and T. Powell (YCST) re: certain late filed claims, revisions to adjourned and late filed claims list for DIB
3/11/2025	Cole Thieme	0.1	Correspond with J. Magliano (M3) re: DIB and Estate claims to be paid
3/11/2025	Cole Thieme	1.3	Continue to iterate re: objection responses
3/11/2025	Cole Thieme	1.3	Conference with J. Magliano, S. Lloyd, K. Chung (M3) to discuss materials for discussion with Lenders regarding claim reconciliations
3/11/2025	Cole Thieme	1.9	Prepare responses for claims objections re: further reconciliation based on new data provided by claimants
3/11/2025	Cole Thieme	0.6	Conference with T. Powell (YCST), T. Miller (Taft), M. Saines (DIB), K. Kamalani, N. Weber (M3) re: treatment of certain claims

3/11/2025	Hannah McLaughlin	2.3	Verify and reconcile creditor invoices against the Company AP system and records in order to determine which invoices are suitable and ready for payment for non-merch vendors
3/11/2025	Hannah McLaughlin	2.1	Identify claims that are contract based / leases and compile in order to reach out the Company to reconcile against the Company's AP system due to lack of individual invoices in creditor proof of claims
3/11/2025	Hannah McLaughlin	0.9	Aggregate data from proofs of claim (leases, in particular) from various creditors to share with the Company to match with Company AP system
3/11/2025	John Magliano	1.3	Conference with C. Thieme, S. Lloyd, K. Chung (M3) to discuss materials for discussion with Lenders regarding claim reconciliations
3/11/2025	John Magliano	0.3	Discuss employee benefit reserve reconciliations with S. Lloyd (M3)
3/11/2025	John Magliano	0.3	Attend call with K. Kamlani (M3) re: Estate vs. buyer claims reconciliation for discussion with counsel on 2/20 lender request
3/11/2025	John Magliano	1.0	Conference with K. Kamlani, N. Weber, B. Wertz (M3), Skadden, Glenn Agre, YCST re: case timeline, Estate vs. buyer claims process, and discussions with the Secured Lenders
3/11/2025	Kevin Chung	0.8	Develop summary of supporting claim reconciliation materials for review by team ahead of discussions with Lenders
3/11/2025	Kunal Kamlani	1.0	Conference with N. Weber, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre, YCST re: case timeline, Estate vs. buyer claims process, and discussions with the Secured Lenders
3/11/2025	Kunal Kamlani	0.3	Attend call with J. Magliano (M3) re: Estate vs. buyer claims reconciliation for discussion with counsel on 2/20 lender request
3/11/2025	Kunal Kamlani	0.4	Review claims schedule for call with DIB/Taft and correspondence on the same with C. Thieme (M3) and T. Powell (YCST)
3/11/2025	Kunal Kamlani	0.6	Conference with T. Powell (YCST), T. Miller (Taft), M. Saines (DIB), N. Weber, C. Thieme (M3) re: treatment of certain claims
3/11/2025	Neil Chen	2.4	Analyze POCs and supporting invoices for non-merch invoices to be paid
3/11/2025	Neil Chen	2.8	Verify calculations on invoices to be paid with regards to proof of claims
3/11/2025	Neil Chen	2.1	Analyze proof of claims, payment history and Company accounts payables for remaining non-merch invoices to be paid
3/11/2025	Neil Chen	1.9	Review the consolidated list of POCs with remaining action items and sources of discrepancies for the team to review
3/11/2025	Nicholas Weber	0.6	Conference with T. Powell (YCST), T. Miller (Taft), M. Saines (DIB), K. Kamlani, C. Thieme (M3) re: treatment of certain claims
3/11/2025	Nicholas Weber	1.0	Conference with K. Kamlani, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre, YCST re: case timeline, Estate vs. buyer claims process, and discussions with the Secured Lenders
3/11/2025	Spencer Lloyd	0.3	Email correspondence with counsel regarding employee benefits / reconciliation
3/11/2025	Spencer Lloyd	1.3	Conference with J. Magliano, C. Thieme, K. Chung (M3) to discuss materials for discussion with Lenders regarding claim reconciliations
3/11/2025	Spencer Lloyd	0.3	Discuss employee benefit reserve reconciliations with J. Magliano (M3)
3/11/2025	Spencer Lloyd	0.4	Email correspondence with Company and counsel regarding employee benefit claim recons
3/11/2025	Spencer Lloyd	0.2	Email correspondence with counsel re: employee benefit claims/reserves
3/12/2025	Benjamin Wertz	0.2	Correspond with TV management re: status of particular 503b9 and admin claims
3/12/2025	Benjamin Wertz	0.3	Correspond with M. Doss (GABF) and TV management re: late filed claims
3/12/2025	Benjamin Wertz	0.1	Correspond with TV management re: satisfaction of claims
3/12/2025	Benjamin Wertz	0.2	Correspond with S. Sood (M3) and TV management re: status of outreach to DIB 503b9 and admin vendors
3/12/2025	Benjamin Wertz	0.4	Correspond with K. Chung (M3) re: claim and invoice review

3/12/2025	Benjamin Wertz	1.3	Conference with K. Kamalani, N. Weber, J. Magliano, C. Thieme, S. Lloyd, K. Chung (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/12/2025	Benjamin Wertz	0.5	Conference with N. Weber, K. Chung (M3) regarding preparations of payment of certain reconciled claims
3/12/2025	Cole Thieme	1.3	Conference with K. Kamalani, N. Weber, J. Magliano, B. Wertz, S. Lloyd, K. Chung (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/12/2025	Cole Thieme	2.7	Continue to iterate re: schedules of claims to be assumed by DIB vs. Estate
3/12/2025	Cole Thieme	2.2	Prepare schedules re: claims to be assumed by DIB vs. Estate
3/12/2025	Cole Thieme	1.0	Conference with J. Magliano, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/12/2025	Cole Thieme	1.8	Review and reconcile filed claims vs. Company books and records
3/12/2025	Cole Thieme	0.5	Continue to conference with J. Magliano, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/12/2025	Cole Thieme	2.5	Continue to iterate re: reconciliation of DIB claims
3/12/2025	Cole Thieme	1.8	Prepare discussion materials and supplementary schedules re: Estate and DIB claims, treatment of certain claims, updates based on filed and amended objections
3/12/2025	Cole Thieme	0.7	Call with N. Weber, J. Jiang (M3) to discuss vendor related claims and reconciliations
3/12/2025	Hannah McLaughlin	2.1	Verify and reconcile creditor invoices against the Company AP system and records in order to determine which invoices are suitable and ready for payment
3/12/2025	John Magliano	1.3	Conference with K. Kamalani, N. Weber, B. Wertz, C. Thieme, S. Lloyd, K. Chung (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/12/2025	John Magliano	0.5	Continue to conference with C. Thieme (M3), S. Lloyd regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/12/2025	John Magliano	1.0	Conference with C. Thieme (M3), S. Lloyd regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/12/2025	John Magliano	0.1	Prepare correspondence with Company and third-party benefits provider re: diligence request for employee benefit reconciliation
3/12/2025	John Magliano	0.2	Attend meeting with M. Rogers (M3) re: questions on employee benefit reconciliation between Estate and buyer
3/12/2025	John Magliano	0.4	Prepare correspondence for counsel re: questions on claims and contract cure reconciliation as part of updates to lender materials
3/12/2025	John Magliano	2.9	Update summary and supporting schedules for claims reconciliation and lender materials
3/12/2025	John Magliano	2.1	Continue to update summary and supporting schedules for claims reconciliation and lender materials based on feedback from K. Kamalani (M3) and M3 team
3/12/2025	Kevin Chung	0.8	Review company records for preparation of payment for administrative claim of key logistics vendor
3/12/2025	Kevin Chung	1.4	Develop preliminary tracker for Estate claim payments
3/12/2025	Kevin Chung	0.5	Conference with N. Weber, B. Wertz (M3) regarding preparations of payment of certain reconciled claims
3/12/2025	Kevin Chung	1.3	Conference with K. Kamalani, N. Weber, J. Magliano, C. Thieme, S. Lloyd, B. Wertz (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/12/2025	Kunal Kamalani	0.2	Correspond with J. Magliano (M3) re: adjustments to employee benefit claims
3/12/2025	Kunal Kamalani	1.3	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd, K. Chung (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/12/2025	Lauren Dombrowski	2.0	Review and reconcile POCs and supporting invoices to determine Estate vs DIB split
3/12/2025	Lauren Dombrowski	2.1	Continue to review and reconcile POCs and supporting invoices to determine Estate vs DIB split

3/12/2025	Matthew Rogers	0.2	Attend meeting with J. Magliano (M3) re: questions on employee benefit reconciliation between Estate and buyer
3/12/2025	Neil Chen	2.9	Confirm delivery dates and vendor level details for invoices to be paid and corresponding proof of claims for estate vs DIB splits
3/12/2025	Neil Chen	0.5	Download and install advanced software for converting scanned invoices to texts/excels to streamline analysis
3/12/2025	Neil Chen	2.5	Reconcile proof of claims, payment history and accounts payables for remaining non-merch invoices to be paid
3/12/2025	Neil Chen	2.1	Analyze POCs and supporting invoices to determine the estate vs DIB responsibility split
3/12/2025	Nicholas Weber	0.5	Conference with B. Wertz, K. Chung (M3) regarding preparations of payment of certain reconciled claims
3/12/2025	Nicholas Weber	1.3	Conference with K. Kamalani, B. Wertz, J. Magliano, C. Thieme, S. Lloyd, K. Chung (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/12/2025	Nicholas Weber	0.3	Review and revise analysis of outstanding invoice payment support
3/12/2025	Spencer Lloyd	0.8	(Partial) Conference with J. Magliano, C. Thieme (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/12/2025	Spencer Lloyd	0.5	Continue to conference with J. Magliano, C. Thieme (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/12/2025	Spencer Lloyd	0.2	Review and revise employee benefit reserve calculations
3/12/2025	Spencer Lloyd	0.4	Review and revise employee benefits reconciliations
3/12/2025	Spencer Lloyd	1.3	Conference with K. Kamalani, N. Weber, J. Magliano, C. Thieme, B. Wertz, K. Chung (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	Benjamin Wertz	0.6	Prepare summary of logistics and IT DIB cures; correspond with M. Doss (GABF) re: key logistics cure and next steps
3/13/2025	Benjamin Wertz	0.2	Correspond with K. Chung (M3) re: invoice and claims review
3/13/2025	Benjamin Wertz	0.6	Prepare summary and correspond with T. Powell (YCST) and M. Doss re: rationale for claim to be assumed by DIB
3/13/2025	Benjamin Wertz	0.6	Conference with Counsel, K. Kamalani, N. Weber, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	Benjamin Wertz	0.6	Conference with A. Glenn, M. Doss (GABF), K. Kamalani, N. Weber, J. Magliano, and C. Thieme (M3) re: discussion of claim settlements between DIB and the Estate and revised lender materials
3/13/2025	Benjamin Wertz	0.5	Conference with K. Kamalani, N. Weber, J. Magliano, C. Thieme (M3) re: updates to the estimated reserves between DIB and the Estate and lender materials
3/13/2025	Benjamin Wertz	0.4	Conference with J. Magliano, C. Thieme, K. Chung (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	Benjamin Wertz	0.2	Conference with K. Kamalani, N. Weber, J. Magliano, C. Thieme (M3), Skadden, Glenn Agre, YCST re: discussion estimated reserves between DIB and the Estate and revised lender material
3/13/2025	Benjamin Wertz	0.9	Conference with K. Kamalani, N. Weber, J. Magliano, C. Thieme, S. Lloyd, K. Chung (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	Cole Thieme	2.1	Continue to iterate re: revisions to discussion materials and bifurcation of claims between amounts to be paid by DIB vs Estate
3/13/2025	Cole Thieme	0.5	Conference with K. Kamalani, N. Weber, B. Wertz, J. Magliano (M3) re: updates to the estimated reserves between DIB and the Estate and lender materials
3/13/2025	Cole Thieme	0.6	Attend call with J. Magliano (M3) re: disbursements between the Estate and DIB for updates to lender materials
3/13/2025	Cole Thieme	1.3	Prepare supporting schedules for reconciled claims and DIB vs Estate split
3/13/2025	Cole Thieme	0.4	Conference with B. Wertz, J. Magliano, K. Chung (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	Cole Thieme	0.9	Conference with K. Kamalani, N. Weber, B. Wertz, J. Magliano, S. Lloyd, K. Chung (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders

3/13/2025	Cole Thieme	0.2	Conference with K. Kamalani, N. Weber, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre, YCST re: discussion estimated reserves between DIB and the Estate and revised lender materials
3/13/2025	Cole Thieme	2.2	Revise discussion materials re: claim settlements between DIB and Estate for updates to lender discussion materials
3/13/2025	Cole Thieme	0.6	Conference with A. Glenn , M. Doss (GABF), K. Kamalani, N. Weber, B. Wertz, and J. Magliano (M3) re: discussion of claim settlements between DIB and the Estate and revised lender materials
3/13/2025	Cole Thieme	0.6	Conference with Counsel, K. Kamalani, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	Cole Thieme	0.6	Attend meeting with J. Magliano (M3) regarding claims reconciliation for updated materials for the lenders
3/13/2025	Hannah McLaughlin	0.4	Send follow up lease proofs of claims to the Company to identify respective invoices / entries into the Company AP for the purposes of invoices payments confirmation
3/13/2025	John Magliano	0.3	Attend call with K. Kamalani (M3) re: revisions to lender materials for estimated DIB and Estate related reserves
3/13/2025	John Magliano	0.2	Conference with K. Kamalani, N. Weber, B. Wertz, C. Thieme (M3), Skadden, Glenn Agre, YCST re: discuss estimated reserves between DIB and the Estate and revised lender materials
3/13/2025	John Magliano	0.5	Conference with K. Kamalani, N. Weber, B. Wertz, C. Thieme (M3) re: updates to the estimated reserves between DIB and the Estate and lender materials
3/13/2025	John Magliano	0.6	Conference with A. Glenn , M. Doss (GABF), K. Kamalani, N. Weber, B. Wertz, and C. Thieme (M3) re: discussion of claim settlements between DIB and the Estate and revised lender materials
3/13/2025	John Magliano	0.3	Conference with K. Chung (M3) regarding estimated Estate vs. buyer reserves for updated materials for the lenders
3/13/2025	John Magliano	2.9	Update analysis of estimated reserves between Estate and buyer and lender materials based on discussions with the M3 team
3/13/2025	John Magliano	0.6	Attend call with C. Thieme (M3) re: disbursements between the Estate and DIB for updates to lender materials
3/13/2025	John Magliano	1.3	Prepare analysis of illustrative economics for lender materials based on claims reconciliation of Estate vs. buyer
3/13/2025	John Magliano	0.6	Review, update and provide comments on claims reconciliation between Estate and buyer prepared by C. Thieme (M3)
3/13/2025	John Magliano	0.9	Conference with K. Kamalani, N. Weber, B. Wertz, C. Thieme, S. Lloyd, K. Chung (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	John Magliano	0.4	Conference with B. Wertz, C. Thieme, K. Chung (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	John Magliano	0.5	Conference with K. Chung (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	John Magliano	0.6	Attend meeting with C. Thieme (M3) regarding claims reconciliation for updated materials for the lenders
3/13/2025	John Magliano	0.7	Update summary schedules of Estate vs. buyer estimated reserves for lender materials to prepare for call with K. Kamalani (M3) and the M3 team
3/13/2025	John Magliano	0.6	Conference with Counsel, K. Kamalani, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	John Magliano	0.4	Prepare discussion materials for call with counsel re: claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	John Magliano	0.3	Conference with K. Kamalani, N. Weber (M3) re: discussion of next steps for estimated DIB and Estate related reserves and updated lender materials
3/13/2025	John Magliano	0.2	Attend call with N. Weber (M3) re: debrief from call with M3 team and counsel on estimated reserves and updated lender materials
3/13/2025	John Magliano	0.8	Update summary schedule of Estate and buyer estimated reserves based on feedback from K. Kamalani (M3)
3/13/2025	Kevin Chung	0.2	Call with N. Chen (M3) to discuss the reconciliation for specific proof of claims and outreach needed for additional data
3/13/2025	Kevin Chung	0.5	Conference with J. Magliano (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	Kevin Chung	0.4	Conference with B. Wertz, J. Magliano, C. Thieme (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders

3/13/2025	Kevin Chung	1.4	Review claim summaries from team to develop proposed payments
3/13/2025	Kevin Chung	0.1	Conference with Company regarding invoice entry request in Concur
3/13/2025	Kevin Chung	0.9	Conference with K. Kamalani, N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	Kevin Chung	0.6	Update administrative claim reconciliation for certain vendor as requested by team
3/13/2025	Kevin Chung	0.8	Update certain administrative claim reconciliations for allocation of historical funding by DIB vs Estate
3/13/2025	Kevin Chung	1.2	Update tracker for payment of administrative claims partially or entirely funded by Estate
3/13/2025	Kunal Kamalani	0.3	Conference with N. Weber, J. Magliano (M3) re: discussion of next steps for estimated DIB and Estate related reserves and updated lender materials
3/13/2025	Kunal Kamalani	0.3	Attend call with J. Magliano (M3) re: revisions to lender materials for estimated DIB and Estate related reserves
3/13/2025	Kunal Kamalani	0.2	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme (M3), Skadden, Glenn Agre, YCST re: discussion estimated reserves between DIB and the Estate and revised lender materials
3/13/2025	Kunal Kamalani	0.5	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme (M3) re: updates to the estimated reserves between DIB and the Estate and lender materials
3/13/2025	Kunal Kamalani	0.9	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd, K. Chung (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	Kunal Kamalani	0.6	Conference with Counsel, N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	Kunal Kamalani	0.6	Conference with A. Glenn , M. Doss (GABF), N. Weber, B. Wertz, J. Magliano, and C. Thieme (M3) re: discussion of claim settlements between DIB and the Estate and revised lender materials
3/13/2025	Lauren Dombrowski	2.1	Analyze POCs, payment history and accounts payables for invoices to be paid and determine Estate vs DIB split
3/13/2025	Lauren Dombrowski	1.2	Continue to analyze POCs, payment history and accounts payables for invoices to be paid and determine Estate vs DIB split
3/13/2025	Neil Chen	0.5	Draft email to reach out to relevant contact on the company side to obtain delivery dates and other relevant details for 503(b)9 claim analysis
3/13/2025	Neil Chen	1.0	Analyze and transfer over converted texts from scanned images of invoices into excel format for claim analysis
3/13/2025	Neil Chen	1.5	Identify invoices that have unclear delivery address and dates for 503(b)9 claims
3/13/2025	Neil Chen	2.6	Analyze and compile lists for invoices that cannot be located in company AP history
3/13/2025	Neil Chen	2.1	Analyze remaining proof of claims, payment history and accounts payables for invoices to be paid
3/13/2025	Neil Chen	0.2	Call with K. Chung (M3) to discuss the reconciliation for specific proof of claims and outreach needed for additional data
3/13/2025	Neil Chen	2.1	Analyze records of payments and invoice details as well as POCs to identify the source of discrepancy
3/13/2025	Nicholas Weber	0.9	Conference with K. Kamalani, J. Magliano, B. Wertz, C. Thieme, S. Lloyd, K. Chung (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	Nicholas Weber	0.2	Conference with K. Kamalani, B. Wertz, J. Magliano, C. Thieme (M3), Skadden, Glenn Agre, YCST re: discussion estimated reserves between DIB and the Estate and revised lender material
3/13/2025	Nicholas Weber	0.5	Conference with K. Kamalani, B. Wertz, J. Magliano, C. Thieme (M3) re: updates to the estimated reserves between DIB and the Estate and lender materials
3/13/2025	Nicholas Weber	0.6	Conference with Counsel, K. Kamalani, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	Nicholas Weber	0.6	Conference with A. Glenn , M. Doss (GABF), K. Kamalani, B. Wertz, J. Magliano, and C. Thieme (M3) re: discussion of claim settlements between DIB and the Estate and revised lender materials
3/13/2025	Nicholas Weber	0.1	Conference with K. Chung (M3) to review invoices for payments related to certain administrative claims

3/13/2025	Nicholas Weber	0.2	Attend call with J. Magliano (M3) re: debrief from call with M3 team and counsel on estimated reserves and updated lender materials
3/13/2025	Nicholas Weber	0.3	Conference with K. Kamalani, J. Magliano (M3) re: discussion of next steps for estimated DIB and Estate related reserves and updated lender materials
3/13/2025	Spencer Lloyd	0.6	Conference with Counsel, K. Kamalani, N. Weber, B. Wertz, J. Magliano, C. Thieme (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	Spencer Lloyd	0.9	Conference with K. Kamalani, N. Weber, B. Wertz, J. Magliano, C. Thieme, K. Chung (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/13/2025	Suneer Sood	0.4	Correspond with N. Weber (M3) and M. Doss (GABF) regarding equipment lease cures
3/14/2025	Benjamin Wertz	0.8	Correspond with TV management re: invoice approval and prospective admin / 503b9 claim assumption
3/14/2025	Benjamin Wertz	0.4	Conference with K. Kamalani, N. Weber, J. Magliano, C. Thieme (M3) re: discussion on workstream next steps for estimated reserves between DIB and the Estate and revised lender materials
3/14/2025	Benjamin Wertz	0.3	Conference with K. Kamalani, N. Weber, J. Magliano, C. Thieme (M3) re: workstream planning for estimated reserves between DIB and the Estate and revised lender materials
3/14/2025	Benjamin Wertz	0.3	Conference with N. Weber (M3) and Company management re: DIB 503b9 and admin payment expectations and timing for updated tracker
3/14/2025	Benjamin Wertz	1.1	Conference with K. Kamalani, N. Weber, J. Magliano, C. Thieme (M3), Skadden, Glenn Agre, YCST re: discussion of estimated reserves between DIB and the Estate and revised lender materials
3/14/2025	Cole Thieme	0.3	Conference with K. Kamalani, N. Weber, B. Wertz, J. Magliano (M3) re: workstream planning for estimated reserves between DIB and the Estate and revised lender materials
3/14/2025	Cole Thieme	0.3	Conference with K. Kamalani, J. Magliano (M3), Skadden, Glenn Agre, YCST re: follow-up discussion on estimated reserves between DIB and the Estate and revised lender materials
3/14/2025	Cole Thieme	0.4	Conference with K. Kamalani, N. Weber, B. Wertz, J. Magliano (M3) re: discussion on workstream next steps for estimated reserves between DIB and the Estate and revised lender materials
3/14/2025	Cole Thieme	0.8	Review claims re: potential cure amounts to be paid by DIB, status of assumption of certain contracts
3/14/2025	Cole Thieme	1.1	Conference with K. Kamalani, N. Weber, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre, YCST re: discussion of estimated reserves between DIB and the Estate and revised lender materials
3/14/2025	Cole Thieme	1.2	Research and reconciliation re: preparation of responses to objections for certain claims
3/14/2025	Cole Thieme	2.8	Continue to iterate re: preparation of responses to claim objections
3/14/2025	John Magliano	0.2	Attend call with N. Weber (M3) re: questions on Estate vs. buyer reserves for updated lender materials
3/14/2025	John Magliano	0.3	Attend call with K. Kamalani (M3) re: discussion on lender materials for estimated DIB and Estate related reserves
3/14/2025	John Magliano	1.1	Conference with K. Kamalani, N. Weber, B. Wertz, C. Thieme (M3), Skadden, Glenn Agre, YCST re: discussion of estimated reserves between DIB and the Estate and revised lender materials
3/14/2025	John Magliano	0.2	Attend call with N. Weber (M3) re: debrief on call with counsel on Estate vs. buyer estimated reserves for updated lender materials
3/14/2025	John Magliano	0.1	Correspond with buyer re: employee benefit reconciliation update
3/14/2025	John Magliano	0.3	Conference with K. Kamalani, N. Weber, B. Wertz, C. Thieme (M3) re: workstream planning for estimated reserves between DIB and the Estate and revised lender materials
3/14/2025	John Magliano	0.3	Conference with K. Kamalani, C. Thieme (M3), Skadden, Glenn Agre, YCST re: follow-up discussion on estimated reserves between DIB and the Estate and revised lender materials
3/14/2025	John Magliano	0.4	Conference with K. Kamalani, N. Weber, B. Wertz, C. Thieme (M3) re: discussion on workstream next steps for estimated reserves between DIB and the Estate and revised lender materials
3/14/2025	John Magliano	0.4	Review and provide comments filed objections schedule prepared by C. Thieme (M3) for estimate of Estate vs. buyer reserves for updated lender materials
3/14/2025	John Magliano	0.2	Update Estate vs. buyer claims objection schedule based on feedback from K. Kamalani (M3)
3/14/2025	John Magliano	1.3	Update estimated Estate vs. buyer reserves and lender materials based on discussions with M3 team and counsel

3/14/2025	Julia Jiang	0.1	Call with N. Chen (M3) to analyze and discuss specific claim reconciliations
3/14/2025	Kevin Chung	1.4	Review invoice listings for payment of certain administrative claims
3/14/2025	Kevin Chung	0.6	Update administrative claims payments trackers
3/14/2025	Kevin Chung	0.3	Conference with N. Weber (M3) regarding operationalization of administrative claim payments
3/14/2025	Kunal Kamrani	0.3	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme (M3) re: workstream planning for estimated reserves between DIB and the Estate and revised lender materials
3/14/2025	Kunal Kamrani	0.3	Conference with J. Magliano, C. Thieme (M3), Skadden, Glenn Agre, YCST re: follow-up discussion on estimated reserves between DIB and the Estate and revised lender materials
3/14/2025	Kunal Kamrani	0.4	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme (M3) re: discussion on workstream next steps for estimated reserves between DIB and the Estate and revised lender materials
3/14/2025	Kunal Kamrani	0.3	Attend call with J. Magliano (M3) re: discussion on lender materials for estimated DIB and Estate related reserves
3/14/2025	Kunal Kamrani	1.1	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme (M3), Skadden, Glenn Agre, YCST re: discussion of estimated reserves between DIB and the Estate and revised lender materials
3/14/2025	Neil Chen	2.7	Draft excel structures with formulas for claim analysis based on invoice and POC details
3/14/2025	Neil Chen	0.2	Call with J. Jiang (M3) to discuss specific vendor inquiries on 503(b)(9) claim reconciliations
3/14/2025	Neil Chen	2.4	Analyze and cross check payment history, invoice and delivery address/dates to identify direct ship vs drop ship orders
3/14/2025	Neil Chen	1.5	Analyze 503b9 proof of claims, payment history and accounts payables for objection response
3/14/2025	Neil Chen	0.1	Call with J. Jiang (M3) to analyze and discuss specific claim reconciliations
3/14/2025	Neil Chen	0.1	Conference with K. Chung and S. Sood (M3) to update progress on claims and payments workstreams
3/14/2025	Neil Chen	1.9	Reconcile records of payments and invoice details as well as POCs to identify the source of discrepancy
3/14/2025	Nicholas Weber	0.3	Conference with B. Wertz (M3) and Company management re: DIB 503b9 and admin payment expectations and timing for updated tracker
3/14/2025	Nicholas Weber	1.1	Conference with K. Kamrani, B. Wertz, J. Magliano, C. Thieme (M3), Skadden, Glenn Agre, YCST re: discussion of estimated reserves between DIB and the Estate and revised lender materials
3/14/2025	Nicholas Weber	0.2	Attend call with J. Magliano (M3) re: questions on Estate vs. buyer reserves for updated lender materials
3/14/2025	Nicholas Weber	0.2	Attend call with J. Magliano (M3) re: debrief on call with counsel on Estate vs. buyer estimated reserves for updated lender materials
3/14/2025	Nicholas Weber	0.3	Conference with K. Chung (M3) regarding operationalization of administrative claim payments
3/14/2025	Nicholas Weber	0.4	Conference with K. Kamrani, B. Wertz, J. Magliano, C. Thieme (M3) re: discussion on workstream next steps for estimated reserves between DIB and the Estate and revised lender materials
3/14/2025	Nicholas Weber	0.3	Conference with K. Kamrani, B. Wertz, J. Magliano, C. Thieme (M3) re: workstream planning for estimated reserves between DIB and the Estate and revised lender materials
3/14/2025	Suneer Sood	0.4	Correspond with True Value treasury team and M. Perez (GABF) to address cure assertion on assumed contract
3/14/2025	Suneer Sood	0.1	Discuss cure analysis for specific lease agreement with M. Doss (GABF)
3/14/2025	Suneer Sood	0.4	Prepare invoice build for cure calculation for specific vendors
3/15/2025	Benjamin Wertz	1.2	Review claims reconciliations prepared by K. Chung (M3) and prepare summary of claim to be assumed by DIB
3/15/2025	Benjamin Wertz	0.1	Correspond with claimant re: status of payment on DIB 503b9 and admin claim

3/15/2025	Benjamin Wertz	0.2	Review DIB 503b9 and admin tracker; correspond with K. Chung and K. Kamalani (M3) re: the same
3/15/2025	Benjamin Wertz	0.2	Correspond with K. Chung (M3) re: claims review items
3/15/2025	Kevin Chung	0.4	Update administrative claim payments tracker per guidance of senior team member
3/16/2025	Benjamin Wertz	0.1	Correspond with vendor regarding invoices for open AP
3/16/2025	Cole Thieme	1.9	Prepare responses to objections re: certain claims where responses have been provided from claimants
3/16/2025	Cole Thieme	1.6	Review Estate reserves and objections re: claims for which DIB may be responsible (e.g., stock amounts vs. DS)
3/16/2025	Cole Thieme	2.7	Prepare revised schedule of claims to be paid for DIB
3/16/2025	Cole Thieme	2.4	Continue to iterate re: schedule of claims to be paid by DIB
3/16/2025	Kevin Chung	0.7	Review administrative claim POC's to extract invoice level detail
3/16/2025	Kevin Chung	1.4	Update administrative claims payments proposal workbook
3/17/2025	Benjamin Wertz	0.7	(Partial) Conference with K. Kamalani, N. Weber, J. Magliano, C. Thieme (M3), Skadden, Glenn Agre, YCST re: discussion on next steps on estimated reserves for Estate and buyer and updated lender materials
3/17/2025	Benjamin Wertz	0.8	Conference with Counsel, N. Weber, K. Kamalani, J. Magliano, S. Lloyd, and C. Thieme (M3) re: claims settlements between Estate & DIB, updates to lender materials
3/17/2025	Benjamin Wertz	0.7	Conference with N. Weber, K. Kamalani, J. Magliano, S. Lloyd, and C. Thieme (M3) re: claims settlements between Estate & DIB, updates to lender materials
3/17/2025	Benjamin Wertz	0.7	Conference with N. Weber, K. Chung (M3) regarding administrative claim payments for approval to be released 3/17
3/17/2025	Benjamin Wertz	0.5	Conference with K. Kamalani, N. Weber, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/17/2025	Benjamin Wertz	0.4	Discuss Estate/DIB claim payments; materials for lenders with J. Magliano, S. Lloyd (M3)
3/17/2025	Benjamin Wertz	0.1	Discuss Estate/DIB claim payments; materials for lenders with S. Lloyd (M3)
3/17/2025	Benjamin Wertz	0.3	Correspond with TV management re: claim review and next steps
3/17/2025	Benjamin Wertz	0.4	Review correspondence from K. Chung (M3) re: claims review and correspond with K. Chung re: the same
3/17/2025	Cole Thieme	0.8	Conference with K. Kamalani, N. Weber, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre, YCST re: discussion on next steps on estimated reserves for Estate and buyer and updated lender materials
3/17/2025	Cole Thieme	0.7	Conference with K. Kamalani, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3) re: claims settlements between Estate & DIB, updates to lender materials
3/17/2025	Cole Thieme	0.3	Conference with N. Weber (M3) re: revisions to DIB claims to be paid
3/17/2025	Cole Thieme	0.8	Conference with N. Weber (M3) re: working session to prepare schedule of claims to be paid by DIB
3/17/2025	Cole Thieme	2.4	Revise schedule of admin merch and 503(b)(9) claims to be provided to DIB to facilitate payments of allowed claims and claims to be paid subsequent to order sustaining 4th - 7th omnibus claim objections
3/17/2025	Cole Thieme	0.5	Conference with K. Kamalani, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/17/2025	Cole Thieme	0.2	Correspond with M. Doss (GABF) and T. Powell (YCST) re: schedule of late filed and adjourned claims to be provided to DIB
3/17/2025	Cole Thieme	1.6	Prepare reconciliation for certain admin and 503(b)(9) claims
3/17/2025	Cole Thieme	1.8	Prepare support for certain admin and 503(b)(9) claims re: claim objection responses

3/17/2025	Cole Thieme	2.4	Continue to iterate re: preparation of supporting materials for certain admin and 503(b)(9) claims for objection responses
3/17/2025	Cole Thieme	0.8	Conference with Counsel, N. Weber, K. Kamalani, J. Magliano, S. Lloyd, and B. Wertz (M3) re: claims settlements between Estate & DIB, updates to lender materials
3/17/2025	Cole Thieme	0.2	Attend call with J. Magliano re: Estate vs. buyer claims objection schedule requested by K. Kamalani (M3)
3/17/2025	Cole Thieme	0.7	Continue to conference with K. Kamalani, N. Weber, J. Magliano, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/17/2025	John Magliano	2.9	Update estimated Estate vs. buyer reserve schedules and lender materials based on discussions with M3 team and counsel
3/17/2025	John Magliano	0.1	Correspond with the Company re: employee benefit reconciliation between the Estate and buyer
3/17/2025	John Magliano	0.8	Conference with K. Kamalani, N. Weber, B. Wertz, C. Thieme (M3), Skadden, Glenn Agre, YCST re: discussion on next steps on estimated reserves for Estate and buyer and updated lender materials
3/17/2025	John Magliano	0.2	Attend call with C. Thieme re: Estate vs. buyer claims objection schedule requested by K. Kamalani (M3)
3/17/2025	John Magliano	0.1	Attend call with K. Kamalani (M3) re: updates to Estate vs. buyer estimated reserve schedules and lender materials
3/17/2025	John Magliano	0.5	Conference with K. Kamalani, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/17/2025	John Magliano	0.4	Discuss Estate/DIB claim payments; materials for lenders with B. Wertz, S. Lloyd (M3)
3/17/2025	John Magliano	0.5	Discuss Estate/DIB claim payments; materials for lenders with S. Lloyd (M3)
3/17/2025	John Magliano	0.7	Conference with K. Kamalani, N. Weber, B. Wertz, S. Lloyd, and C. Thieme (M3) re: claims settlements between Estate & DIB, updates to lender materials
3/17/2025	John Magliano	0.8	Conference with Counsel, K. Kamalani, N. Weber, B. Wertz, S. Lloyd, and C. Thieme (M3) re: claims settlements between Estate & DIB, updates to lender materials
3/17/2025	John Magliano	0.7	Continue to conference with K. Kamalani, N. Weber, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/17/2025	John Magliano	0.7	Continue to discuss Estate/DIB claim payments; materials for lenders with S. Lloyd (M3)
3/17/2025	Julia Jiang	2.6	Review pre-petition 503(b)(9) claim that should be reclassified to GUC
3/17/2025	Julia Jiang	2.4	Prepare response to claimant inquiry re: pre-petition 503(b)(9) claim that should be reclassified to GUC
3/17/2025	Julia Jiang	2.7	Review and prepare correspondence for counsel re: split of claim between DIB and the Debtors
3/17/2025	Kevin Chung	0.7	Conference with N. Weber, B. Wertz (M3) regarding administrative claim payments for approval to be released 3/17
3/17/2025	Kunal Kamalani	0.2	Review Estate/DIB claims paid reconciliation tracker through 3/14
3/17/2025	Kunal Kamalani	0.8	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme (M3), Skadden, Glenn Agre, YCST re: discussion on next steps on estimated reserves for Estate and buyer and updated lender materials
3/17/2025	Kunal Kamalani	0.5	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/17/2025	Kunal Kamalani	0.7	Continue to conference with N. Weber, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/17/2025	Kunal Kamalani	0.7	Conference with N. Weber, B. Wertz, J. Magliano, S. Lloyd, and C. Thieme (M3) re: claims settlements between Estate & DIB, updates to lender materials
3/17/2025	Kunal Kamalani	0.8	Conference with Counsel, N. Weber, B. Wertz, J. Magliano, S. Lloyd, and C. Thieme (M3) re: claims settlements between Estate & DIB, updates to lender materials
3/17/2025	Kunal Kamalani	0.1	Attend call with J. Magliano (M3) re: updates to Estate vs. buyer estimated reserve schedules and lender
3/17/2025	Kunal Kamalani	0.3	Review equipment type under various lease arrangements for valuation purposes

3/17/2025	Neil Chen	2.8	Analyze records of payments and invoice details to establish the estate vs DIB payment responsibility
3/17/2025	Neil Chen	2.6	Verify invoice amount and claim amount by looking into accounts payables and payment histories to ascertain remaining payment responsibilities
3/17/2025	Neil Chen	2.4	Reconcile proof of claims by reviewing actual invoices and calculating the estate vs DIB responsibility for remaining invoices to be paid
3/17/2025	Neil Chen	1.1	Analyze and convert scanned invoices to excel format and review the results to ensure accuracy for claim analysis
3/17/2025	Nicholas Weber	0.5	Conference with K. Kamlani, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/17/2025	Nicholas Weber	0.7	Conference with B. Wertz, K. Chung (M3) regarding administrative claim payments for approval to be released 3/17
3/17/2025	Nicholas Weber	0.7	Conference with K. Kamlani, B. Wertz, J. Magliano, S. Lloyd, and C. Thieme (M3) re: claims settlements between Estate & DIB, updates to lender materials
3/17/2025	Nicholas Weber	0.8	Conference with Counsel, K. Kamlani, B. Wertz, J. Magliano, S. Lloyd, and C. Thieme (M3) re: claims settlements between Estate & DIB, updates to lender materials
3/17/2025	Nicholas Weber	0.7	Continue to conference with K. Kamlani, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/17/2025	Nicholas Weber	0.8	Conference with C. Thieme (M3) re: working session to prepare schedule of claims to be paid by DIB
3/17/2025	Nicholas Weber	0.3	Conference with C. Thieme (M3) re: revisions to DIB claims to be paid
3/17/2025	Nicholas Weber	1.2	Review and revise outstanding assumed claims by purchaser analysis
3/17/2025	Nicholas Weber	0.8	Conference with K. Kamlani, B. Wertz, J. Magliano, C. Thieme (M3), Skadden, Glenn Agre, YCST re: discussion on next steps on estimated reserves for Estate and buyer and updated lender materials
3/17/2025	Spencer Lloyd	0.7	Continue to discuss Estate/DIB claim payments; materials for lenders with J. Magliano (M3)
3/17/2025	Spencer Lloyd	0.8	Conference with Counsel, K. Kamlani, N. Weber, B. Wertz, J. Magliano, and C. Thieme (M3) re: claims settlements between Estate & DIB, updates to lender materials
3/17/2025	Spencer Lloyd	0.7	Continue to conference with K. Kamlani, N. Weber, J. Magliano, C. Thieme (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/17/2025	Spencer Lloyd	0.7	Conference with K. Kamlani, N. Weber, B. Wertz, J. Magliano, and C. Thieme (M3) re: claims settlements between Estate & DIB, updates to lender materials
3/17/2025	Spencer Lloyd	0.5	Conference with K. Kamlani, N. Weber, B. Wertz, J. Magliano, C. Thieme (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/17/2025	Spencer Lloyd	0.4	Discuss Estate/DIB claim payments; materials for lenders with B. Wertz, J. Magliano (M3)
3/17/2025	Spencer Lloyd	0.1	Discuss Estate/DIB claim payments; materials for lenders with B. Wertz (M3)
3/17/2025	Spencer Lloyd	0.5	Discuss Estate/DIB claim payments; materials for lenders with J. Magliano (M3)
3/17/2025	Spencer Lloyd	1.2	Revise lender materials re: 2/20 claim reconciliations / bridge
3/17/2025	Spencer Lloyd	0.2	Email correspondence with Company regarding employee benefit claims reconciliations
3/18/2025	Benjamin Wertz	0.1	Correspond with C. Thieme (M3) re: outreach from 503b9 vendor
3/18/2025	Benjamin Wertz	0.2	Review correspondence from K. Chung (M3) re: invoice and claim review
3/18/2025	Benjamin Wertz	0.1	Review tracker of DIB 503b9 and admin claim payments; correspond with K. Kamlani (M3) re the same
3/18/2025	Benjamin Wertz	0.3	Correspond with TV management and vendor re: remittances for 503b9 and admin claims
3/18/2025	Benjamin Wertz	0.6	Conference with N. Weber, K. Chung (M3) regarding administrative claim payments for approval to be released 3/18

3/18/2025	Nicholas Weber	0.5	Conference with M. Saines (DIB), C. Thieme (M3) re: schedule of DIB assumed claims
3/18/2025	Cole Thieme	0.5	Conference with M. Saines (DIB), N. Weber (M3) re: schedule of DIB assumed claims
3/18/2025	Cole Thieme	0.3	Revise claim objection response tracker re: open items
3/18/2025	Cole Thieme	0.5	Research re: vendor agreements re: claim objection responses
3/18/2025	Cole Thieme	2.6	Prepare support and provide responses to claimants re: 503(b)(9) claim objections
3/18/2025	Cole Thieme	1.5	Continue to iterate re: preparation of responses and supporting materials for purposes of admin and 503(b)(9) claim objections
3/18/2025	Cole Thieme	1.7	Prepare responses re: claim objections for certain 503(b)(9) claims which include direct ship invoices
3/18/2025	John Magliano	0.2	Update estimated Estate vs. buyer reserve schedules for lender materials
3/18/2025	John Magliano	1.5	Update employee benefit reconciliation for Estate vs. buyer estimated reserves
3/18/2025	John Magliano	1.9	Conference with K. Kamlani, N. Weber (M3), YCST, Glenn Agre, Skadden, Lenders Professionals re: estimated reserves between Estate and buyer and updated lender materials
3/18/2025	John Magliano	0.4	Prepare for call with Lenders Professionals re: estimated reserves between Estate and buyer and updated lender materials
3/18/2025	John Magliano	0.2	Attend meeting with S. Lloyd (M3) re: debrief on call with Lenders professionals on estimated Estate vs. buyer reserves and workstream next steps
3/18/2025	Julia Jiang	2.4	Review pre-petition 503(b)(9) claim that should be reclassified to GUC given Direct Ship
3/18/2025	Julia Jiang	2.3	Prepare response to claimant inquiry re: pre-petition 503(b)(9) claim that should be reclassified to GUC
3/18/2025	Julia Jiang	2.9	Review and prepare correspondence for counsel re: claim that are filed as 503(b)9 but should have been filed as GUC
3/18/2025	Kevin Chung	0.6	Develop invoice entry and / or splitting requests with supporting files for Company to facilitate administrative claim payments
3/18/2025	Kevin Chung	0.8	Update master invoices listing for operationalization of administrative claim payments
3/18/2025	Kevin Chung	0.6	Conference with N. Weber, B. Wertz (M3) regarding administrative claim payments for approval to be released 3/17
3/18/2025	Cole Thieme	0.5	Conference with N. Weber, B. Wertz, K. Chung (M3) regarding additional claims being assumed by DIB
3/18/2025	Kevin Chung	0.5	Conference with N. Weber, B. Wertz, C. Thieme (M3) regarding additional claims being assumed by DIB
3/18/2025	Kunal Kamlani	1.9	Conference N. Weber, J. Magliano (M3), YCST, Glenn Agre, Skadden, Lenders Professionals re: estimated reserves between Estate and buyer and updated lender materials
3/18/2025	Neil Chen	2.7	Review data discrepancies and calculate possible causes to establish the estate vs DIB payment responsibility
3/18/2025	Neil Chen	2.5	Review the nature of the invoices and claim amount to prepare objection response
3/18/2025	Neil Chen	1.7	Review additional invoices received from claimants to establish the legitimacy of their claims
3/18/2025	Neil Chen	1.9	Review DIB ready to pay claims and set up excels for invoice by invoice analysis
3/18/2025	Nicholas Weber	1.9	Conference K. Kamlani, J. Magliano (M3), YCST, Glenn Agre, Skadden, Lenders Professionals re: estimated reserves between Estate and buyer and updated lender materials
3/18/2025	Nicholas Weber	0.6	Conference with B. Wertz, K. Chung (M3) regarding administrative claim payments for approval to be released 3/17
3/18/2025	Nicholas Weber	0.5	Conference with B. Wertz, C. Thieme, K. Chung (M3) regarding additional claims being assumed by DIB

3/18/2025	Nicholas Weber	0.3	Prepare for discussion with purchaser regarding remaining outstanding claims
3/18/2025	Spencer Lloyd	0.2	Attend meeting with J. Magliano (M3) re: debrief on call with Lenders professionals on estimated Estate vs. buyer reserves and workstream next steps
3/18/2025	Spencer Lloyd	0.7	Review and revise employee benefit recons re: Estate/DIB
3/18/2025	Spencer Lloyd	1.0	Review and revise claims paid since 2/20, including breakout of payments by DIB and Estate
3/18/2025	Spencer Lloyd	0.2	Email correspondence with third-party benefits provider regarding employee benefit reconciliations re: Estate versus DIB
3/18/2025	Spencer Lloyd	0.8	Review and revise Estate account reconciliation for lender materials re: DIB versus Estate
3/18/2025	Suneer Sood	0.4	Correspond with True Value team re: equipment lease analysis
3/19/2025	Benjamin Wertz	0.1	Review correspondence from K. Chung (M3) re: claim review
3/19/2025	Benjamin Wertz	0.5	Conference with K. Kamalani, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/19/2025	Benjamin Wertz	0.4	Conference with N. Weber, K. Chung (M3) regarding administrative claim payments for approval to be released 3/19
3/19/2025	Cole Thieme	1.6	Prepare invoice support for certain allowed claims to facilitate DIB payments of claims
3/19/2025	Cole Thieme	1.1	Continue to iterate re: preparation of invoice support to facilitate payment of DIB assumed claims
3/19/2025	Cole Thieme	0.2	Correspond with T. Powell (YCST) re: status of supporting materials and reconciliations to be provided to claimants for admin merch and 503(b)(9) claim objections
3/19/2025	Cole Thieme	0.3	Correspond with the Company re: agreements to be provided to claimants for claim objection responses
3/19/2025	Cole Thieme	1.3	Research and prepare responses for certain late filed claims and merits of additional potential objections re: late filed and adjourned claims to be assumed by DIB
3/19/2025	Cole Thieme	0.5	Conference with K. Kamalani, B. Wertz, J. Magliano, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/19/2025	Hannah McLaughlin	1.7	Review large non-merch payments that require additional invoice support given lack of substantive support provided by claimants' POC. Outreach to various claimants to gather said invoice support in order to facilitate large vendor payments
3/19/2025	John Magliano	0.5	Conference with K. Kamalani, B. Wertz, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/19/2025	John Magliano	0.5	(Partial) Conference K. Kamalani (M3), YCST, Glenn Agre, Skadden, Lenders Professionals re: estimated reserves between Estate and buyer and updated lender materials
3/19/2025	John Magliano	0.4	Conference with K. Chung (M3) regarding workstreams update related to operationalization of administrative claim payments and payments tracking between the Estate and buyer
3/19/2025	John Magliano	1.2	Prepare roll forward and update disbursement assumptions for April 2025 TSA budget
3/19/2025	John Magliano	0.5	Update estimated reserves between Estate and buyer and lender materials based on guidance from K. Kamalani (M3)
3/19/2025	John Magliano	0.4	Update estimated Estate vs. buyer reserves for employee benefit claims
3/19/2025	John Magliano	0.8	Update estimated reserve schedules between Estate and buyer for post-2/20 activity
3/19/2025	Julia Jiang	2.5	Prepare claimant response re: claims that are 503(b)9
3/19/2025	Julia Jiang	2.6	Correspond with TV team re: lumber invoices and drop shit locations for reclassifying 503(b)(9) claims
3/19/2025	Julia Jiang	2.8	Review and prepare correspondence for counsel re: claim that are filed as 503(b)9 but should have been filed as GUC

3/19/2025	Julia Jiang	1.3	Review invoices in POC provided by claimant and reach out to counsel re: additional information needed
3/19/2025	Julia Jiang	0.6	Call with counsel re: treatment of certain claims for post-petition admin portion
3/19/2025	Kevin Chung	0.4	Conference with J. Magliano (M3) regarding workstreams update related to operationalization of administrative claim payments and payments tracking between the Estate and buyer
3/19/2025	Kevin Chung	0.9	Conference with N. Weber, S. Sood (M3) regarding workstream planning for UPS contract cure
3/19/2025	Kevin Chung	0.7	Review POC's and extract invoice level data for claim payments operationalization
3/19/2025	Kevin Chung	2.1	Update master invoices listing and notes for claim reserves for operationalization of administrative claim payments
3/19/2025	Kevin Chung	0.8	Continue updating master invoices listing and notes for claim reserves for operationalization of administrative claim payments
3/19/2025	Kevin Chung	0.4	Conference with N. Weber, B. Wertz (M3) regarding administrative claim payments for approval to be released 3/19
3/19/2025	Kunal Kamlani	0.2	Call with appraiser to discuss scope of work under valuing certain leases
3/19/2025	Kunal Kamlani	0.3	Correspond with management on settlement of certain workers comp claims
3/19/2025	Kunal Kamlani	0.8	Conference J. Magliano (M3) YCST, Glenn Agre, Skadden, Lenders Professionals re: estimated reserves between Estate and buyer and updated lender materials
3/19/2025	Kunal Kamlani	0.5	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/19/2025	Neil Chen	2.9	Analyze claims that are reserved for DIB responsibility by reviewing each invoice
3/19/2025	Neil Chen	2.6	Review the nature of the invoices direct ship vs others to reconcile claims to be paid by DIB
3/19/2025	Neil Chen	2.5	Analyze POCs and inventory receipts to establish the estate vs DIB payment responsibility
3/19/2025	Nicholas Weber	1.2	Review and revise claim reconciliations to object to 503(b)(9) claims asserted by vendors
3/19/2025	Nicholas Weber	0.9	Conference with S. Sood, K. Chung (M3) regarding workstream planning for UPS contract cure
3/19/2025	Nicholas Weber	0.4	Conference with B. Wertz, K. Chung (M3) regarding administrative claim payments for approval to be released 3/19
3/19/2025	Spencer Lloyd	0.8	Review and revise TSA Estate/DIB claims tracker / 2.20 payments and bank account recons
3/19/2025	Spencer Lloyd	0.7	Review and revise leases analysis re: NBV for potential assumption of leases by DIB
3/19/2025	Spencer Lloyd	0.5	Conference with K. Kamlani, B. Wertz, J. Magliano, C. Thieme (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/19/2025	Suneer Sood	0.9	Conference with N. Weber, K. Chung (M3) regarding workstream planning for contract cure for select vendor
3/19/2025	Suneer Sood	0.8	Finalize and deliver analysis regarding equipment lease requested by M. Doss (GABF)
3/20/2025	Benjamin Wertz	0.1	Correspond with C. Thieme (M3) and team re: outstanding claims questions
3/20/2025	Benjamin Wertz	0.5	Conference with N. Weber, K. Chung (M3) regarding administrative claim payments for approval to be released 3/20
3/20/2025	Cole Thieme	1.8	Continue to iterate re: preparation of responses and support for claim objections where claimants have reached out on behalf of administrative expense claims
3/20/2025	Cole Thieme	1.4	Review and reconcile filed claims vs. Company books and records
3/20/2025	Cole Thieme	2.6	Continue to iterate re: preparation of responses to claim objections re: certain 503(b)(9) and administrative merch claims

3/20/2025	Cole Thieme	2.4	Prepare responses to claim objections re: certain 503(b)(9) claims to be paid by DIB
3/20/2025	Hannah McLaughlin	0.2	Outreach to various claimants to request invoice copies in order to support their filed claim amounts, particularly for larger non-merch vendors
3/20/2025	John Magliano	1.2	Prepare updates to estimated reserve schedules between Estate and buyer for post-2/20 activity
3/20/2025	John Magliano	0.1	Correspond with the Company and third-party benefits provider re: information request for Estate vs. buyer reserve estimation
3/20/2025	John Magliano	2.8	Prepare updates to analysis of Estate vs. buyer claim reserves and remaining objections outstanding to assess remaining disbursements
3/20/2025	Julia Jiang	0.4	Call with K. Chung (M3) to discuss reconciliations of certain administrative claims
3/20/2025	Julia Jiang	1.5	Call with N. Chen (M3) to discuss the reconciliation for claims to be paid by DIB
3/20/2025	Julia Jiang	2.8	Review and prepare response for counsel re: claimant inquire on 503(b)(9) DS
3/20/2025	Julia Jiang	2.6	Review and revise reconciliation for counsel re: split between DIB and estate portion of claims
3/20/2025	Kevin Chung	0.6	Review certain historical payments for inquiry from counsel
3/20/2025	Kevin Chung	0.2	Conference with Company regarding ongoing discussions with certain claimant for administrative claim reconciliation
3/20/2025	Kevin Chung	0.2	Draft correspondence to company regarding summary of cure calculation for contract being assumed by DIB
3/20/2025	Kevin Chung	0.4	Call with J. Jiang (M3) to discuss reconciliations of certain administrative claims
3/20/2025	Kevin Chung	0.3	Call with N. Chen (M3) to discuss the reconciliation and invoice building for claims to be paid by the Estate and DIB
3/20/2025	Kevin Chung	0.2	Conference with N. Weber (M3) regarding debrief of meeting with Company regarding certain contract cure calculation and next steps
3/20/2025	Kevin Chung	0.2	Prepare invoices listing for company related to payment of certain administrative claims
3/20/2025	Kevin Chung	0.8	Develop summary of ongoing administrative claims invoices listing and analyses
3/20/2025	Kevin Chung	0.5	Conference with N. Weber, B. Wertz (M3) regarding administrative claim payments for approval to be released 3/20
3/20/2025	Neil Chen	0.3	Call with K. Chung (M3) to discuss the reconciliation and invoice building for claims to be paid by the Estate and DIB
3/20/2025	Neil Chen	1.5	Call with J. Jiang (M3) to discuss the reconciliation for claims to be paid by DIB
3/20/2025	Neil Chen	2.5	Set up, format and finalize external friendly excel sheets for a number of claims to show reconciliation process for DIB payments
3/20/2025	Neil Chen	1.5	Analyze paint receipts to verify inventory receipts for claims and invoices reserved for DIB payments
3/20/2025	Neil Chen	2.9	Analyze POCs and inventory receipts to establish the estate vs DIB payment responsibility
3/20/2025	Neil Chen	1.9	Reconcile invoices and claims that have extensive line items to ensure accurate splits between DIB and the estate
3/20/2025	Nicholas Weber	0.8	Review and revise claim reconciliations to object to 503(b)(9) claims asserted by vendors
3/20/2025	Nicholas Weber	0.5	Conference with B. Wertz, K. Chung (M3) regarding administrative claim payments for approval to be released 3/20
3/20/2025	Nicholas Weber	0.2	Conference with K. Chung (M3) regarding debrief of meeting with Company regarding certain contract cure calculation and next steps
3/20/2025	Spencer Lloyd	0.6	Review and revise bank account reconciliation re: lender materials DIB/Estate amounts

3/20/2025	Spencer Lloyd	0.7	Review and revise claim tracker / amounts paid/objected compared to 2/20 for lender materials
3/20/2025	Spencer Lloyd	0.4	Email correspondence with third-party benefits provider re: DIB versus Estate employee benefit recons / diligence requests
3/20/2025	Suneer Sood	1.2	Conduct research re: Estate vs. buyer reserves for claims and contract assumption/rejection
3/20/2025	Suneer Sood	0.2	Conduct research re: Estate vs. buyer reserves for claims and contract assumption/rejection
3/20/2025	Suneer Sood	1.3	Continue to conduct research re: Estate vs. buyer reserves for claims and contract assumption/rejection
3/21/2025	Benjamin Wertz	0.5	Conference with N. Weber, K. Chung (M3) regarding administrative claim payments for approval to be released 3/20
3/21/2025	Cole Thieme	2.3	Review and reconcile claims re: amounts to be split between DIB and Estate
3/21/2025	Cole Thieme	0.3	(Partial) Discuss with T. Powell (YCST), N. Weber, S. Sood, J. Jiang (M3) on split between DIB vs. Estate responsibility for claims
3/21/2025	Cole Thieme	1.1	Review payments of DIB claims, revise claims reconciliation re: remaining amounts to be paid
3/21/2025	Cole Thieme	0.3	Revise late claims tracker re: updates to be provided to DIB to opine on certain late filed claims
3/21/2025	Cole Thieme	0.5	Revise Estate claims reserve for payments through 3/20
3/21/2025	Cole Thieme	1.2	Prepare support and research merits of additional support provided by claimants re: DIB claims included in latest omnibus objections
3/21/2025	Cole Thieme	0.8	Conduct research for claim objection responses re: payments history for certain vendors and comparison to AP to validate potential unpaid invoices
3/21/2025	Cole Thieme	1.4	Prepare support and responses re: 503(b)(9) claim objections to be provided to claimant
3/21/2025	Cole Thieme	0.2	Correspond with T. Powell (YCST) re: outstanding items re: claim objection responses
3/21/2025	Cole Thieme	0.4	Review additional support provided by claimant for 503(b)(9) claim objection responses re: Bills of Lading and Delivery Notices and compare to Company books and records
3/21/2025	John Magliano	0.6	Conference with K. Kamlani, N. Weber, (M3), YCST, Glenn Agre, Skadden, Lenders Professionals re: estimated reserves between Estate and buyer and updated lender materials
3/21/2025	John Magliano	0.2	Conference with S. Sood, K. Chung (M3) re: Estate vs. buyer reserves for claims and contract assumption/rejection
3/21/2025	John Magliano	2.7	Update analysis of Estate vs. buyer claim reserves and remaining objections outstanding for discussions with M3 team
3/21/2025	John Magliano	0.3	Review and provide comments on Estate vs. buyer tax estimate tracker prepared by S. Lloyd (M3)
3/21/2025	Julia Jiang	2.3	Review and prepare correspondence for counsel re: split of claim between DIB and the Debtors
3/21/2025	Julia Jiang	2.8	Review and revise reconciliation for counsel re: split between DIB and estate portion of claims
3/21/2025	Julia Jiang	0.5	Discuss with T. Powell (YCST), N. Weber, S. Sood, C. Thieme (M3) on split between DIB vs. Estate responsibility for claims
3/21/2025	Julia Jiang	1.3	Call with K. Chung (M3) to discuss invoices for claims to be added to DIB payment list
3/21/2025	Julia Jiang	0.1	Discuss with T. Powell (YCST), N. Weber (M3) re: review company AR/AP record on invoices submitted by claimant
3/21/2025	Julia Jiang	2.6	Review and revise reconciliation analysis to establish claim as not responsibility of purchaser and complete claim objection
3/21/2025	Kevin Chung	0.3	Review inquires from team regarding historical payments tracking
3/21/2025	Kevin Chung	0.3	Conference with S. Sood (M3) re: Estate vs. buyer reserves for claims and contract assumption/rejection

3/21/2025	Kevin Chung	0.2	Conference with J. Magliano, S. Sood (M3) re: Estate vs. buyer reserves for claims and contract assumption/rejection
3/21/2025	Kevin Chung	0.5	Conference with N. Weber, B. Wertz (M3) regarding administrative claim payments for approval to be released 3/20
3/21/2025	Kunal Kamlani	0.2	Correspond with DIB and T. Powell (YCST) on the status of two claims
3/21/2025	Kunal Kamlani	0.6	Conference with N. Weber, J. Magliano (M3), YCST, Glenn Agre, Skadden, Lenders Professionals re: estimated reserves between Estate and buyer and updated lender materials
3/21/2025	Neil Chen	0.6	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, K. Chung and J. Jiang (M3) to discuss workstreams related to claimant response, reconciliation for invoices to be paid and reserve status tracking
3/21/2025	Neil Chen	0.2	Call with E. Ugalde (True Value) to discuss invoice delivery details and data request to reconcile specific claims
3/21/2025	Neil Chen	2.8	Analyze remaining claims to be paid by reviewing each invoice
3/21/2025	Neil Chen	1.6	Compile and convert and set up several scanned proof of claims to excel format for claim reconciliation
3/21/2025	Neil Chen	2.1	Reconcile proof of claims by analyzing invoices and calculating the estate vs DIB responsibility for remaining invoices to be paid
3/21/2025	Neil Chen	1.8	Review and reconcile discrepancies across claims, invoices and the company
3/21/2025	Nicholas Weber	1.1	Review and revise claim reconciliations to object to 503(b)(9) claims asserted by vendors
3/21/2025	Nicholas Weber	0.5	Conference with B. Wertz, K. Chung (M3) regarding administrative claim payments for approval to be released 3/20
3/21/2025	Nicholas Weber	0.5	Discuss with T. Powell (YCST), S. Sood, C. Thieme, J. Jiang (M3) on split between DIB vs. Estate responsibility for claims
3/21/2025	Nicholas Weber	0.6	Conference with K. Kamlani, J. Magliano (M3), YCST, Glenn Agre, Skadden, Lenders Professionals re: estimated reserves between Estate and buyer and updated lender materials
3/21/2025	Nicholas Weber	0.5	Discuss with T. Powell (YCST), S. Sood, C. Thieme, J. Jiang (M3) on split between DIB vs. Estate responsibility for claims
3/21/2025	Nicholas Weber	0.1	Discuss with T. Powell (YCST), J. Jiang (M3) re: review company AR/AP record on invoices submitted by claimant
3/21/2025	Suneer Sood	0.5	Prepare schedule for J. Magliano (M3) regarding assumed contracts
3/21/2025	Suneer Sood	0.2	Conference with J. Magliano and K. Chung (M3) re: Estate vs. buyer reserves for claims and contract assumption/rejection
3/21/2025	Suneer Sood	0.3	Conference with K. Chung (M3) re: Estate vs. buyer reserves for claims and contract assumption/rejection
3/21/2025	Suneer Sood	0.1	(Partial) Discuss with T. Powell (YCST), N. Weber, C. Thieme, J. Jiang (M3) on split between DIB vs. Estate responsibility for claims
3/23/2025	Benjamin Wertz	0.1	Review DIB claims tracker; correspond with K. Kamlani (M3) re: the same
3/23/2025	John Magliano	0.2	Review and provide comments on updated contract cure and claims reserve summary provided by S. Sood (M3)
3/23/2025	Suneer Sood	0.3	Finalize schedule for J. Magliano (M3) regarding assumed contracts
3/24/2025	Benjamin Wertz	0.4	Conference with N. Weber, K. Kamlani, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/24/2025	Benjamin Wertz	0.4	Conference with N. Weber, K. Chung (M3) regarding administrative claim payments for approval to be released 3/24
3/24/2025	Benjamin Wertz	0.7	Continue to conference with N. Weber, K. Kamlani, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/24/2025	Benjamin Wertz	0.1	Correspond with TV management re: remittance for DIB claim
3/24/2025	Benjamin Wertz	0.1	Review DIB 503b9 tracker; correspond with K. Kamlani (M3) re: the same

3/24/2025	Cole Thieme	0.7	Continue to conference with K. Kamalani, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/24/2025	Cole Thieme	0.4	Conference with K. Kamalani, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/24/2025	Cole Thieme	2.4	Prepare invoice support and reconciliation for certain claims to facilitate DIB payments of claims
3/24/2025	Cole Thieme	1.4	Review and reconcile certain 503(b)(9) claims and prepare invoice records to facilitate DIB payments
3/24/2025	Cole Thieme	1.1	Prepare preliminary list of claims flagged by DIB as direct ship vendors for objections
3/24/2025	Cole Thieme	0.7	Revise list of adjourned and late filed claims for DIB review
3/24/2025	Hannah McLaughlin	0.3	Outreach to various non-merch vendors to request invoice support for the purposes of determining which vendor invoices are ready for payment
3/24/2025	John Magliano	0.4	Conference with K. Kamalani, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/24/2025	John Magliano	0.7	Update bank account reconciliation analysis for estimated Estate and buyer reserves based on feedback from K. Kamalani (M3)
3/24/2025	John Magliano	0.1	Prepare correspondence with the Company re: follow-up on employee benefit information request for Estate vs. buyer estimated reserves
3/24/2025	John Magliano	2.6	Prepare bank account reconciliation analysis for estimated Estate and buyer reserves for lender materials
3/24/2025	John Magliano	0.7	Continue to conference with K. Kamalani, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/24/2025	Julia Jiang	1.2	Update claimant response tracker re: adjourned claims and outstanding claims awaiting response
3/24/2025	Julia Jiang	2.3	Review and reconcile claimant liability based on additional information submitted by claimant
3/24/2025	Julia Jiang	0.4	Call with K. Chung (M3) to discuss payment history and record for two invoices included in claimants response to objection
3/24/2025	Julia Jiang	0.2	Call with T. Powell (YCST) re: DIB responsibility for post close invoices submitted as an admin claim
3/24/2025	Julia Jiang	2.7	Review and prepare response for counsel re: claimant inquire on potential 503(b)(9) DS
3/24/2025	Kevin Chung	0.4	Conference with N. Weber, B. Wertz (M3) regarding administrative claim payments for approval to be released 3/24
3/24/2025	Kunal Kamalani	0.2	Correspond from the UCC on unpaid claims assumed by DIB and follow up
3/24/2025	Kunal Kamalani	0.4	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/24/2025	Kunal Kamalani	0.7	Continue to conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/24/2025	Kunal Kamalani	0.5	Call with T. Powell, K. Enos (YCST), N. Weber and C. Thieme (M3) regarding diligence responses to a vendors 503b9 claims
3/24/2025	Neil Chen	2.1	Analyze TV AP data, records of payments and invoice details to establish the estate vs DIB payment responsibility
3/24/2025	Neil Chen	2.1	Compile and convert scanned POCs into analyzable excel format and verify the accuracy of the conversion
3/24/2025	Neil Chen	2.4	Analyze fuel related invoices and POCs to establish estate vs DIB payment responsibility
3/24/2025	Neil Chen	1.3	Analyze fuel-related 503b9 claims and locate invoices that aren't included in the original data records
3/24/2025	Neil Chen	1.2	Set up and analyze logistics provider POCs and use delivery date information to establish payment responsibility
3/24/2025	Nicholas Weber	0.7	Continue to conference with K. Kamalani, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders

3/24/2025	Nicholas Weber	0.4	Conference with B. Wertz, K. Chung (M3) regarding administrative claim payments for approval to be released 3/24
3/24/2025	Cole Thieme	0.5	Call with T. Powell, K. Enos (YCST), K. Kamalani, and N. Weber (M3) regarding diligence responses to a vendors 503b9 claims
3/24/2025	Nicholas Weber	0.5	Call with T. Powell, K. Enos (YCST), K. Kamalani, and C. Thieme (M3) regarding diligence responses to a vendors 503b9 claims
3/24/2025	Nicholas Weber	0.4	Conference with K. Kamalani, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/24/2025	Spencer Lloyd	0.7	Continue to conference with K. Kamalani, N. Weber, B. Wertz, J. Magliano, C. Thieme (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/24/2025	Spencer Lloyd	0.2	Review and revise lender materials re: estimated reserves, DIB/Estate activity
3/24/2025	Spencer Lloyd	0.4	Conference with K. Kamalani, N. Weber, B. Wertz, J. Magliano, C. Thieme (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/24/2025	Suneer Sood	0.4	Research contract assumption and cure questions from K. Chung and N. Weber (M3)
3/25/2025	Benjamin Wertz	0.1	Review claims listing from TV management where additional information required to file claim
3/25/2025	Benjamin Wertz	0.4	Conference with N. Weber, K. Chung (M3) regarding administrative claim payments for approval to be released 3/25
3/25/2025	Benjamin Wertz	0.1	Conference with S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/25/2025	Benjamin Wertz	0.2	Conference with N. Weber, K. Chung (M3) regarding certain contract cure calculation for the benefit of DIB
3/25/2025	Benjamin Wertz	0.6	Conference with N. Weber, K. Kamalani, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/25/2025	Benjamin Wertz	0.3	Conference with K. Kamalani, N. Weber, J. Magliano (M3), Skadden, Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contracts, plan admin budget, case timeline and other TSA workstreams
3/25/2025	Cole Thieme	0.3	Call with S. Sood and J. Jiang (M3) to discuss list of store legal entity names, addresses, and contracts with TV
3/25/2025	Cole Thieme	0.6	Conference with K. Kamalani, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/25/2025	Cole Thieme	0.2	Correspond with T. Powell (YCST) re: timeline for filing objections
3/25/2025	Cole Thieme	1.8	Research and reconciliation of certain 503(b)(9) claims re: responses received from omnibus claim objections
3/25/2025	Cole Thieme	2.7	Continue to iterate re: preparation of responses to claim objections
3/25/2025	Cole Thieme	1.9	Research on agreements by and between the Debtors and various stores re: 503(b)(9) claim objection responses for DIB claims
3/25/2025	Cole Thieme	2.2	Revise Estate / DIB claims pool tracker re: responses from objections and settlements, tax claims
3/25/2025	Hannah McLaughlin	0.3	Outreach to various non-merch vendors to solicit invoice support for various claims in order to determine which invoices are ready for payment on behalf of the Estate / have substantive support
3/25/2025	John Magliano	2.3	Prepare updates to Estate and buyer claims/reserve summary and lender materials based on discussions with K. Kamalani (M3) and M3 team
3/25/2025	John Magliano	0.2	Attend call with K. Kamalani (M3) re: changes to estimated Estate vs. buyer reserves and updated lender materials
3/25/2025	John Magliano	0.2	Conference with S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/25/2025	John Magliano	0.1	Continue to conference with S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/25/2025	John Magliano	1.0	Continue to conference with S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/25/2025	John Magliano	0.4	Conference with K. Kamalani, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders

3/25/2025	John Magliano	0.6	Continue to conference with S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/25/2025	John Magliano	0.6	Conference with K. Kamalani, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/25/2025	John Magliano	0.6	Update materials related to estimated Estate and buyer reserves and lender schedules based on feedback from K. Kamalani (M3) and Skadden
3/25/2025	John Magliano	0.2	Attend call with K. Kamalani (M3) re: reconciliation timing of estimated Estate and buyer reserves
3/25/2025	John Magliano	0.6	Attend call with K. Kamalani, N. Weber (M3), Lenders Professionals, Secured Lenders re: estimated Estate and buyer reserves and reserve reconciliation timing
3/25/2025	Julia Jiang	0.3	Call with S. Sood, C. Thieme (M3) to discuss list of store legal entity names, addresses, and contracts with TV
3/25/2025	Julia Jiang	0.4	Call with K. Chung (M3) to discuss invoice support for payments for reconciled claims
3/25/2025	Julia Jiang	2.6	Review and prepare response re: claimant inquiry on prepetition 503(b)9 receipts
3/25/2025	Julia Jiang	2.4	Continue to review and prepare response re: claimant inquiry on prepetition 503(b)9 receipts
3/25/2025	Julia Jiang	1.3	Review and prepare response with counsel re: admin period stock receipts
3/25/2025	Kevin Chung	0.3	Conference with S. Sood (M3) to discuss vendor account balance for claims and contract assumption/rejection
3/25/2025	Kevin Chung	0.4	Conference with N. Weber, B. Wertz (M3) regarding administrative claim payments for approval to be released 3/25
3/25/2025	Kevin Chung	0.2	Conference with N. Weber, B. Wertz (M3) regarding certain contract cure calculation for the benefit of DIB
3/25/2025	Kevin Chung	0.9	Extract data from POC's as requested by Company to help facilitate claims assumed by DIB
3/25/2025	Kevin Chung	1.8	Develop invoice level listings for Company to facilitate payment of claims assumed by DIB and in response to an inquiry from Company
3/25/2025	Kevin Chung	0.4	Continue developing invoice level listings for Company to facilitate payment of claims assumed by DIB and in response to an inquiry from Company
3/25/2025	Kevin Chung	0.4	Call with J. Jiang (M3) to discuss invoice support for payments for reconciled claims
3/25/2025	Kunal Kamalani	0.4	Conference with J. Magliano, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/25/2025	Kunal Kamalani	0.2	Attend call with J. Magliano (M3) re: changes to estimated Estate vs. buyer reserves and updated lender materials
3/25/2025	Kunal Kamalani	0.5	Review updated claims reserve file requested by the lenders which delineates DIB funding from other sources of funding. Provide comments to J. Magliano (M3)
3/25/2025	Kunal Kamalani	0.9	Review draft response to the lenders on expected future distributions based on a reconciliation of DIB cures and Estate claims and provide comments to J. Magliano (M3)
3/25/2025	Kunal Kamalani	0.6	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/25/2025	Kunal Kamalani	0.3	Correspond with T. Miller (Taft) on reconciliation of professional fee estimates
3/25/2025	Kunal Kamalani	0.2	Attend call with J. Magliano (M3) re: reconciliation timing of estimated Estate and buyer reserves
3/25/2025	Kunal Kamalani	0.6	Attend call with N. Weber, J. Magliano (M3), Lenders Professionals, Secured Lenders re: estimated Estate and buyer reserves and reserve reconciliation timing
3/25/2025	Kevin Chung	0.3	Conference with N. Chen and J. Jiang (M3) to discuss reconciliations for fuel-related specific claims
3/25/2025	Neil Chen	0.3	Conference with K. Chung and J. Jiang (M3) to discuss reconciliations for fuel-related specific claims
3/25/2025	Neil Chen	1.5	Prepare excel structure to analyze POCs and invoices that are direct ship vs stock

3/25/2025	Neil Chen	2.3	Analyze each unpaid invoice that aren't found in the AP for fuel-related claims
3/25/2025	Neil Chen	2.2	Analyze and prepare relevant address information for direct ship vs stock to reconcile fuel-related specific claims
3/25/2025	Neil Chen	2.1	Continue to analyze fuel-related POCs to establish payment responsibility
3/25/2025	Nicholas Weber	0.6	Conference with K. Kamlani, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/25/2025	Nicholas Weber	0.4	Conference with B. Wertz, K. Chung (M3) regarding administrative claim payments for approval to be released 3/20
3/25/2025	Nicholas Weber	0.6	Attend call with K. Kamlani, J. Magliano (M3), Lenders Professionals, Secured Lenders re: estimated Estate and buyer reserves and reserve reconciliation timing
3/25/2025	Nicholas Weber	0.3	Conference with K. Kamlani, B. Wertz, J. Magliano (M3), Skadden, Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: contracts, plan admin budget, case timeline and other TSA workstreams
3/25/2025	Nicholas Weber	0.2	Conference with B. Wertz, K. Chung (M3) regarding certain contract cure calculation for the benefit of DIB
3/25/2025	Spencer Lloyd	0.6	Conference with K. Kamlani, N. Weber, B. Wertz, J. Magliano, C. Thieme (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/25/2025	Spencer Lloyd	0.2	Conference with J. Magliano (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/25/2025	Spencer Lloyd	0.1	Continue to conference with J. Magliano (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/25/2025	Spencer Lloyd	0.1	Conference with B. Wertz (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/25/2025	Spencer Lloyd	1.9	Review and revise claims settlements between Estate/DIB / lender materials
3/25/2025	Spencer Lloyd	1.0	Continue to conference with J. Magliano (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/25/2025	Spencer Lloyd	0.4	Conference with K. Kamlani, J. Magliano (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/25/2025	Spencer Lloyd	0.6	Continue to conference with J. Magliano (M3) regarding claims settlements between the Estate and DIB and updating materials for the lenders
3/25/2025	Spencer Lloyd	0.4	Continue to review and revise claims settlements between Estate/DIB / lender materials
3/25/2025	Suneer Sood	1.5	Continue to review and organize contracts to support preparation of rejection notices
3/25/2025	Suneer Sood	0.8	Prepare analysis and correspond with True Value treasury department re: specific vendor payments for purpose of cure analysis
3/25/2025	Suneer Sood	0.4	Correspond with M. Perez (GABF) re: operationalizing contract cure payments
3/25/2025	Suneer Sood	0.7	Prepare vendor analysis to address inquiry from M. Perez (GABF) re: contract cure
3/25/2025	Suneer Sood	0.3	Call with M. Perez (GABF) to discuss contract cure question
3/25/2025	Suneer Sood	1.9	Gather and organize contracts to support preparation of rejection notices
3/25/2025	Suneer Sood	0.3	Conference with K. Chung (M3) to discuss vendor account balance for claims and contract assumption/rejection
3/25/2025	Suneer Sood	0.3	Call with C. Thieme and J. Jiang (M3) to discuss list of store legal entity names, addresses, and contracts with TV
3/26/2025	Benjamin Wertz	0.4	Correspond with three vendors re: payments on behalf of claims and post-petition AP on behalf of DIB
3/26/2025	Benjamin Wertz	0.1	Review DIB claims tracker; correspond with K. Kamlani (M3) re: the same
3/26/2025	Benjamin Wertz	0.5	Conference with N. Weber, K. Chung (M3) regarding administrative claim payments for approval to be released 3/26 and post objections hearing

3/26/2025	Cole Thieme	2.8	Continue to iterate re: revisions to DIB / Estate claims tracker re: payments made to-date
3/26/2025	Cole Thieme	0.5	Conference with the Company and T. Powell (YCST) re: vendor contracts / DIB claim objection responses
3/26/2025	Cole Thieme	1.7	Revise DIB / Estate claims tracker re: secured setoff claims, Estate payments
3/26/2025	Cole Thieme	1.3	Revise DIB / Estate claims tracker re: final allowed claims
3/26/2025	Cole Thieme	0.5	Conference with N. Weber, S. Sood, K. Chung (M3) regarding claims to be assumed and paid by DIB following claim objection hearing and development of invoice listings to facilitate DIB payment
3/26/2025	Cole Thieme	2.5	Continue to iterate re: prepare responses to claim objections for certain administrative and 503(b)(9) claims
3/26/2025	John Magliano	0.4	Discuss employee benefit reconciliations re: Estate versus DIB with Company and S. Lloyd (M3)
3/26/2025	John Magliano	2.8	Prepare professional fee forecast and case timeline scenario analyses based on request from N. Weber (M3)
3/26/2025	John Magliano	0.6	Prepare summary schedule template for Effective Date reconciliation for Estate vs. buyer reserves
3/26/2025	Julia Jiang	0.3	Call with N. Weber (M3) to discuss remaining 503(b)(9) payments for a previously settled claim
3/26/2025	Julia Jiang	2.7	Review and prepare response with counsel re: admin period stock receipts
3/26/2025	Julia Jiang	2.4	Continue to review and prepare response with counsel re: admin period stock receipts
3/26/2025	Kevin Chung	0.3	Call with N. Chen (M3) to discuss the reconciliation of specific claims to establish estate responsibility
3/26/2025	Kevin Chung	0.3	Conference with S. Sood (M3) regarding invoice outreach requested by Company to facilitate payment of claims assumed by DIB
3/26/2025	Kevin Chung	1.3	Update invoices listing for Company to facilitate payment of claims assumed by DIB
3/26/2025	Kevin Chung	0.3	Review and send response to Company inquiry for invoice listings to facilitate payment of claims assumed by DIB
3/26/2025	Kevin Chung	0.5	Conference with N. Weber, B. Wertz (M3) regarding administrative claim payments for approval to be released 3/26 and post objections hearing
3/26/2025	Kevin Chung	0.5	Conference with N. Weber, C. Thieme, S. Sood (M3) regarding claims to be assumed and paid by DIB following claim objection hearing and development of invoice listings to facilitate DIB payment
3/26/2025	Kunal Kamlani	0.1	Review DIB claims paid tracker through 3/25
3/26/2025	Neil Chen	0.3	Call with K. Chung (M3) to discuss the reconciliation of specific claims to establish estate responsibility
3/26/2025	Neil Chen	2.7	Analyze whether invoice addresses are RDCs to establish direct ship vs stock
3/26/2025	Neil Chen	2.3	Analyze logistics related POCs and reconcile paid amount, AP records and future payment responsibility
3/26/2025	Neil Chen	1.3	Prepare external excel document for logistics related claims
3/26/2025	Nicholas Weber	0.3	Discuss professional fee forecast with J. Magliano, and S. Lloyd (M3)
3/26/2025	Nicholas Weber	0.5	Conference with B. Wertz, K. Chung (M3) regarding administrative claim payments for approval to be released 3/26 and post objections hearing
3/26/2025	Nicholas Weber	0.5	Conference with C. Thieme, S. Sood, K. Chung (M3) regarding claims to be assumed and paid by DIB following claim objection hearing and development of invoice listings to facilitate DIB payment
3/26/2025	Nicholas Weber	0.3	Call with J. Jiang (M3) to discuss remaining 503(b)(9) payments for a previously settled claim
3/26/2025	Spencer Lloyd	0.4	Discuss employee benefit reconciliations re: Estate versus DIB with Company and J. Magliano (M3)

3/26/2025	Suneer Sood	0.5	Conference with N. Weber, C. Thieme, K. Chung (M3) regarding claims to be assumed and paid by DIB following claim objection hearing and development of invoice listings to facilitate DIB payment
3/26/2025	Suneer Sood	0.3	Conference with K. Chung (M3) regarding invoice outreach requested by Company to facilitate payment of claims assumed by DIB
3/26/2025	Suneer Sood	0.3	Correspond with retail finance department regarding member contract requests
3/26/2025	Suneer Sood	1.4	Prepare invoice level support for True Value AP team to execute DIB payments for certain claim settlements
3/26/2025	Suneer Sood	1.9	Continue to prepare invoice level support for True Value AP team to execute DIB payments for certain claim settlements
3/26/2025	Suneer Sood	2.2	Continue to prepare invoice level support for True Value AP team to execute DIB payments for certain claim settlements
3/27/2025	Benjamin Wertz	0.1	Review DIB claims tracker; correspond with K. Kamlani (M3) re: the same
3/27/2025	Benjamin Wertz	0.3	Conference with N. Weber, K. Chung (M3) regarding administrative claim payments for approval to be released 3/27
3/27/2025	Cole Thieme	1.2	Review filed claims for asserted reclamation and secured setoff claims re: merch claims to be assumed by DIB, note where potential objections exist
3/27/2025	Cole Thieme	1.9	Prepare responses to claim objections re: DIB assumed claims (certain 503(b)(9) reclassified claims)
3/27/2025	Cole Thieme	0.4	Revise claim objections re: certain late filed admin merch claims
3/27/2025	Cole Thieme	0.1	Conference with S. Sood (M3) regarding claims to be assumed and paid by DIB following claim objection hearing and development of invoice listings to facilitate DIB payment
3/27/2025	Cole Thieme	0.3	Conference with N. Weber, S. Sood, K. Chung (M3) regarding claims to be assumed and paid by DIB following claim objection hearing and development of invoice listings to facilitate DIB payment
3/27/2025	Julia Jiang	2.8	Review and prepare response for counsel re: prepetition 503(b)(9) receipts to be reclassified to GUC
3/27/2025	Julia Jiang	2.3	Continue to review and prepare response for counsel re: prepetition 503(b)(9) receipts to be reclassified to GUC
3/27/2025	Kevin Chung	0.3	Develop invoice level listings for Company to facilitate payment of claims assumed by DIB and in response to an inquiry from Company
3/27/2025	Kevin Chung	0.3	Conference with N. Weber, C. Thieme, S. Sood (M3) regarding claims to be assumed and paid by DIB following claim objection hearing and development of invoice listings to facilitate DIB payment
3/27/2025	Kunal Kamlani	0.2	Correspond with K. Enos (YCST) regarding resolution of a 503b9 claim objection prior to the confirmation hearing
3/27/2025	Neil Chen	1.7	Analyze large POCs and check over accuracy
3/27/2025	Nicholas Weber	0.5	Call with K. Kamlani and B. Wertz (M3) to discuss post effective date staffing to address the TSA
3/27/2025	Nicholas Weber	0.3	Conference with C. Thieme, S. Sood, K. Chung (M3) regarding claims to be assumed and paid by DIB following claim objection hearing and development of invoice listings to facilitate DIB payment
3/27/2025	Nicholas Weber	0.3	Conference with B. Wertz, K. Chung (M3) regarding administrative claim payments for approval to be released 3/27
3/27/2025	Nicholas Weber	0.3	Call with K. Kamlani, B. Wertz (M3), Taft, DIB, Skadden, YCST and GABF team to discuss open TSA items and updates regarding Plan Confirmation
3/27/2025	Spencer Lloyd	0.2	Email correspondence with Company and third-party providers re: Estate/DIB employee benefit claims reconciliations
3/27/2025	Spencer Lloyd	1.1	Review and revise claims re: Estate versus DIB including distributions to and materials for lenders
3/27/2025	Suneer Sood	0.2	Correspond with M. Perez (GABF) providing update on certain cure dispute conversations
3/27/2025	Suneer Sood	0.4	Research and discussion with True Value treasury team regarding outstanding invoices for a specific contract being assumed by DIB
3/27/2025	Suneer Sood	1.2	Finalize review and prepare draft schedule for internal discussion on invoice level support for dozens of claim settlements

3/27/2025	Suneer Sood	0.6	Prepare analysis and correspond with N. Weber (M3) regarding cure value dispute for a specific contract being assumed
3/27/2025	Suneer Sood	0.4	Reconcile cure value requested by counsel
3/27/2025	Suneer Sood	0.1	Correspond with C. Thieme (M3) regarding cure value analysis
3/27/2025	Suneer Sood	0.3	Conference with N. Weber, C. Thieme, K. Chung (M3) regarding claims to be assumed and paid by DIB following claim objection hearing and development of invoice listings to facilitate DIB payment
3/27/2025	Suneer Sood	0.1	Conference with C. Thieme (M3) regarding claims to be assumed and paid by DIB following claim objection hearing and development of invoice listings to facilitate DIB payment
3/27/2025	Suneer Sood	1.4	Prepare invoice level support for True Value AP team to execute DIB payments for certain claim settlements
3/28/2025	Benjamin Wertz	0.4	Conference with N. Weber, K. Chung (M3) regarding administrative claim payments for approval to be released 3/28
3/28/2025	Benjamin Wertz	0.3	Review summary from M. Rogers; provide prior day ending cash to TV management and correspond to K. Kamalani (M3)
3/28/2025	Cole Thieme	1.0	Attend call with N. Weber, J. Magliano (M3) re: claims reconciliation and objections summary tracker
3/28/2025	Cole Thieme	1.2	Prepare objection responses re: certain 503(b)(9) claims
3/28/2025	Cole Thieme	0.6	Revise claims tracker re: Estate and DIB payments
3/28/2025	Cole Thieme	1.9	Revise claims pool tracker re: cures, tax claims, summary tab, DIB assumed claims
3/28/2025	Cole Thieme	2.1	Revise claims pool tracker re: claims pool sizing vs. Estate reserves, DIB payments
3/28/2025	John Magliano	0.6	Update template for Effective Date reconciliation process for Estate vs. buyer estimated reserves
3/28/2025	John Magliano	0.1	Attend call with K. Kamalani (M3) re: estimated reserves for Estate and buyer for Employee Benefit Claim Reserve
3/28/2025	John Magliano	0.1	Prepare correspondence with the Company re: employee benefit claims request for Estate vs. buyer reserves
3/28/2025	Julia Jiang	2.3	Prepare claimant response re: claims that are 503(b)9
3/28/2025	Julia Jiang	2.7	Update claimant response tracker for counsel and M3 review re: updates through 3/28/25
3/28/2025	Kevin Chung	0.4	Conference with N. Weber, B. Wertz (M3) regarding administrative claim payments for approval to be released 3/28
3/28/2025	Kevin Chung	0.8	Conference with Company regarding review of certain logistics invoices and vendors for claims payments operationalization
3/28/2025	Kevin Chung	0.8	Prepare invoice entry requests for preparation of payments for certain claims
3/28/2025	Kevin Chung	0.3	Conference with Company to discuss process for manual invoice entries into Oracle to facilitate payment of certain claims
3/28/2025	Kunal Kamalani	0.1	Attend call with J. Magliano (M3) re: estimated reserves for Estate and buyer for Employee Benefit Claim Reserve
3/28/2025	Kunal Kamalani	0.2	Call with T. Powell (YCST), Z. Klutz and T. Miller (Taft) re claimant objection to the Plan
3/28/2025	Kunal Kamalani	0.3	Review language to include in the Plan to preserve a claimants 503b9 claims against DIB and provide comments to T. Powell (YCST)
3/28/2025	Neil Chen	1.2	Continue to review invoice numbers with company data sources to obtain inventory receipts, AP records and payment history for claim reconciliation
3/28/2025	Nicholas Weber	0.4	Conference with B. Wertz, K. Chung (M3) regarding administrative claim payments for approval to be released 3/28
3/28/2025	Suneer Sood	0.8	Finalize invoice listing analysis and follow-up request to True Value AP team to process claims payments for DIB

3/28/2025	Suneer Sood	0.4	Correspond with supplier, N. Weber (M3) and M. Perez (GABF) regarding outstanding account balance for contract being assumed by DIB
3/30/2025	Benjamin Wertz	0.2	Review DIB claims tracker; correspond with K. Kamlani and K. Chung (M3) re: the same
3/31/2025	Benjamin Wertz	0.3	Review correspondence and correspond with TV management re: equipment lease Cure items
3/31/2025	Benjamin Wertz	0.4	Correspond with TV management re: treatment of late filed admin claim
3/31/2025	Benjamin Wertz	0.2	Conference with K. Chung (M3) regarding updates for tracking payments released related to claims
3/31/2025	Benjamin Wertz	0.3	Review 3/28 claims tracker split between Estate and DIB and discuss the same with K. Kamlani (M3)
3/31/2025	Cole Thieme	2.0	Continue to iterate re: preparation of support for TV/DIB team to facilitate payment of certain admin and 503(b)(9) claims
3/31/2025	Cole Thieme	1.8	Prepare support for TV/DIB team to facilitate payment of admin and 503(b)(9) claims assumed by DIB
3/31/2025	Cole Thieme	1.3	Prepare responses to claim objections re: certain 503(b)(9) claims included on 6th omnibus objection
3/31/2025	Cole Thieme	1.6	Prepare payment detail re: invoices and PO #s to facilitate payment of DIB claims
3/31/2025	Cole Thieme	0.2	Correspond with T. Powell (YCST) and M. Doss (GABF) re: DIB adjourned and late filed claims
3/31/2025	John Magliano	2.9	Update Effective Date reconciliation analysis for estimated Estate vs. buyer reserves
3/31/2025	Julia Jiang	2.3	Update claimant response tracker for counsel and internal M3's review
3/31/2025	Julia Jiang	2.6	Review and prepare response on previously adjourned claims
3/31/2025	Kevin Chung	0.2	Conference with B. Wertz (M3) regarding updates for tracking payments released related to claims
3/31/2025	Kunal Kamlani	0.3	Review 3/28 claims tracker split between Estate and DIB and discuss the same with B. Wertz (M3)
3/31/2025	Neil Chen	2.3	Analyze specific invoices and correspond with True Value to locate missing records to establish estate vs DIB responsibility for objection response
3/31/2025	Suneer Sood	0.7	Finalize analysis regarding lease invoices to address disputed cure value
3/31/2025	Suneer Sood	0.6	Prepare invoice reconciliation for GABF regarding cure value dispute with service provider contract being assumed
3/31/2025	Suneer Sood	0.3	Prepare analysis regarding equipment finance lease payments
3/31/2025	Suneer Sood	0.4	Correspond with E. Hong (GABF), N. Weber (M3), and True Value AP team regarding lease invoices to address disputed cure value
3/31/2025	Suneer Sood	0.2	Correspond with M. Perez (GABF) regarding contract assumption schedule
Subtotal		821.5	
Total		1,879.2	

EXHIBIT E

Summary of Expense by Category

March 1, 2025 through March 31, 2025

Exhibit E

True Value Company, L.L.C., et al.
Summary of Expenses by Category
March 1, 2025 - March 31, 2025

Description	Total
Meals (Local)	693.78
Ground Transportation	235.30
IT / Other	51.57
Total (a)(b)	\$980.65

Footnotes:

- (a) Total amounts are based on M3's expense reporting system as of the date of this Monthly Report and may not be reflective of all expenses incurred during the Reporting Period. As such, future monthly reports may include expenses incurred during the Reporting Period.
- (b) Expenses for the Compensation Period totaling \$980.65 includes voluntary reductions of \$391.10.

EXHIBIT F

Expense Detail

March 1, 2025 through March 31, 2025

Exhibit F

True Value Company, L.L.C., et al.
Expense Detail
March 1, 2025 - March 31, 2025

Meals (Local)				
Date	Name of Person	Name(s) of Diner(s)	Type of Meal	Cost
1/2/2025	Benjamin Wertz	Benjamin Wertz	Dinner	\$20.00
1/6/2025	Benjamin Wertz	Benjamin Wertz	Dinner	20.00
1/21/2025	Benjamin Wertz	Benjamin Wertz	Dinner	20.00
1/28/2025	Benjamin Wertz	Benjamin Wertz	Dinner	20.00
3/1/2025	Cole Thieme	Cole Thieme	Dinner	20.00
3/1/2025	Julia Jiang	Julia Jiang	Dinner	20.00
3/2/2025	Julia Jiang	Julia Jiang	Dinner	20.00
3/2/2025	Cole Thieme	Cole Thieme	Dinner	20.00
3/3/2025	Kevin Chung	Kevin Chung	Dinner	20.00
3/3/2025	Cole Thieme	Cole Thieme	Dinner	20.00
3/4/2025	Kevin Chung	Kevin Chung	Dinner	20.00
3/5/2025	Kevin Chung	Kevin Chung	Dinner	20.00
3/5/2025	Neil Chen	Neil Chen	Dinner	20.00
3/6/2025	Julia Jiang	Julia Jiang	Dinner	20.00
3/6/2025	Kevin Chung	Kevin Chung	Dinner	20.00
3/6/2025	Neil Chen	Neil Chen	Dinner	20.00
3/7/2025	Kevin Chung	Kevin Chung	Dinner	20.00
3/10/2025	Kevin Chung	Kevin Chung	Dinner	20.00
3/11/2025	John Magliano	John Magliano	Dinner	20.00
3/12/2025	Spencer Lloyd	Spencer Lloyd	Dinner	20.00
3/12/2025	Kevin Chung	Kevin Chung	Dinner	20.00
3/12/2025	John Magliano	John Magliano	Dinner	20.00
3/13/2025	Julia Jiang	Julia Jiang	Dinner	20.00
3/13/2025	John Magliano	John Magliano	Dinner	20.00
3/17/2025	Kunal Kamlani	Kunal Kamlani	Dinner	20.00
3/17/2025	Spencer Lloyd	Spencer Lloyd	Dinner	14.01
3/18/2025	Kevin Chung	Kevin Chung	Dinner	20.00
3/20/2025	Neil Chen	Neil Chen	Dinner	20.00

True Value Company, L.L.C., et al.**Expense Detail****March 1, 2025 - March 31, 2025**

Meals (Local)				
Date	Name of Person	Name(s) of Diner(s)	Type of Meal	Cost
3/20/2025	Spencer Lloyd	Spencer Lloyd	Dinner	19.77
3/24/2025	Kevin Chung	Kevin Chung	Dinner	20.00
3/24/2025	John Magliano	John Magliano	Dinner	20.00
3/25/2025	Kunal Kamalani	Kunal Kamalani	Dinner	20.00
3/25/2025	Kevin Chung	Kevin Chung	Dinner	20.00
3/26/2025	Kevin Chung	Kevin Chung	Dinner	20.00
3/26/2025	John Magliano	John Magliano	Dinner	20.00
Total				\$693.78

Exhibit F

True Value Company, L.L.C., et al.
Expense Detail
March 1, 2025 - March 31, 2025

Ground Transportation					
Date	Name of Person	Type	Starting Point	Ending Point	Cost
1/21/25	Benjamin Wertz	Uber	M3 Office	Home	\$36.26
1/28/25	Benjamin Wertz	Uber	M3 Office	Home	32.16
3/5/25	Neil Chen	Uber	M3 Office	Home	42.05
3/5/25	Cole Thieme	Uber	M3 Office	Home	28.93
3/6/25	Neil Chen	Uber	M3 Office	Home	26.78
3/12/25	John Magliano	Uber	M3 Office	Home	21.96
3/20/25	Neil Chen	Uber	M3 Office	Home	47.16
Total					<u><u>\$235.30</u></u>

Exhibit F

True Value Company, L.L.C., et al.
Expense Detail
March 1, 2025 - March 31, 2025

IT / Other			
Date	Name of Person/Service	Purpose of Expense	Cost
3/14/25	Kevin Chung	ABBYY software subscription	\$25.44
3/18/25	Neil Chen	ABBYY software subscription	26.13
Total			<u><u>\$51.57</u></u>

Footnotes:

(a) ABBYY software subscription is purchased and licensed specifically for the True Value case